

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI85277

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BMO Bank N.A.	FORMERLY Bank Of The West	02/28/2024	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Company Name:	Vintage Wine Estates, Inc.		
Street Address:	205 Concourse Boulevard		
City:	Santa Rosa		
State/Country:	CALIFORNIA		
Postal Code:	95403		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	85255677	WINE SISTERHOOD	
Serial Number:	78962256	PURPLE COWBOY	
CORRESPONDENCE DATA			
Fax Number:	7073407239		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7072527122		
Email:	tmdept@dpf-law.com		
Correspondent Name:	J. Scott Gerien		
Address Line 1:	1500 First Street, Ste 200		
Address Line 4:	Napa, CALIFORNIA 94559		
ATTORNEY DOCKET NUMBER:	WHET1-001		
NAME OF SUBMITTER:	JAMES GERIEN		
SIGNATURE:	JAMES GERIEN		
DATE SIGNED:	03/11/2024		
Total Attachments: 2			
source=BMO Bank N.A. - Release and Reassignment of Purple Cowboy and Wine Sisterhood Trademarks (02 28 2024)(2541559.1)#page1.tif			

CH \$65.00.00 85255677

RELEASE AND REASSIGNMENT OF TRADEMARKS

February 28, 2024

Reference is hereby made to (i) that certain Security Agreement (Trademark), dated as of July 1, 2014, executed by Vintage Wine Estates, Inc., a California corporation (“Debtor”), whose address is 205 Concourse Boulevard, Santa Rosa, CA 95403, in favor of Bank of the West (predecessor in interest to BMO Bank N.A. (“BMO”)) whose address is 300 South Grand Avenue, 5th Floor, Los Angeles, CA 90071 (as amended, restated, supplemented, or otherwise modified from time to time, the “Trademark Security Agreement”), which was recorded with the United States Patent and Trademark Office (“USPTO”) on September 10, 2014, and designated Reel 005360, Frame 0182 as a reference number; (ii) that certain Loan and Security Agreement, dated as of July 18, 2019, among Debtor, each other Subsidiary of Debtor party to the Loan and Security Agreement, Bank of the West (predecessor in interest to BMO), as Administrative Agent (“Agent”) and the financial institutions party to the Loan and Security Agreement (the “Loan Agreement”), and (iii) that certain Memorandum and Notice of Security Interest in Intellectual Property, dated as of July 18, 2019, executed by Debtor, in favor of Bank of the West (predecessor in interest to BMO), as Agent (as amended, restated, supplemented, or otherwise modified from time to time, the “Memorandum”), which was recorded with the USPTO on July 18, 2019, and designated Reel 006697, Frame 0977, as a reference number. Pursuant to Trademark Security Agreement, Loan Agreement and Memorandum, Debtor assigned and granted to Bank of the West (predecessor in interest to BMO), a security interest in and to all of Debtor’s right, title and interest in and to certain trademarks and the goodwill associated therewith; and

WHEREAS, BMO, as successor in interest to Bank of the West and as Agent under the Loan Agreement wishes to release its security interest in the trademarks specifically listed on Schedule 1 hereto (the “Released Trademarks”) and release, retransfer and reassign to Debtor, without representation or warranty, all of Agent’s right, title and interest in and to the Released Trademarks and the goodwill associated therewith.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, BMO, as Agent, hereby releases the Released Trademarks and releases, retransfers and reassigns to Debtors, without representation or warranty, any and all liens, security interests, right, title and interest of Agent in and to the Released Trademarks and the goodwill associated therewith.

IN WITNESS WHEREOF, BMO, as Agent, has executed this Release and Reassignment of Trademarks as of the date first above written.

BMO BANK N.A.,
as Administrative Agent

By: Ron Freed
Name: Ron Freed
Title: Director

SCHEDULE 1
Released Trademarks

WINE SISTERHOOD	85255677/ 4317635	03/02/2011/ 04/09/2013
WINE SISTERHOOD	85029458/ 4172179	05/04/2010/ 07/10/2012
WINE SISTERHOOD	85975563/ 4200113	05/04/2010/ 08/28/2012
PURPLE COWBOY	78962256/ 3589200	08/28/2006/ 03/10/2009