

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI115545

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Corrective by nullification to correct incorrectly recorded registration 3155625 at REEL 007930 FRAME 0735. Assignor hereby confirms the Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
VINTAGE WINE ESTATES, INC.		12/13/2022	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Company Name:	BANK OF THE WEST, AS ADMINISTRATIVE AGENT		
Street Address:	180 MONTGOMERY STREET		
Internal Address:	25TH FLOOR		
City:	SAN FRANCISCO		
State/Country:	CALIFORNIA		
Postal Code:	94104		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	6725278	PHOTOGRAPH	
CORRESPONDENCE DATA			
Fax Number:	3108910400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2138910700		
Email:	mmandel@buchalter.com,shinojosa@buchalter.com		
Correspondent Name:	Ms. V. Monica Mandel		
Address Line 1:	Buchalter, a Professional Corporation		
Address Line 2:	1000 Wilshire Boulevard, Suite 1500		
Address Line 4:	Los Angeles, CALIFORNIA 90017		
ATTORNEY DOCKET NUMBER:	U5087-0026 [VMM:SH]		
NAME OF SUBMITTER:	VIRGINIA MANDEL		
SIGNATURE:	VIRGINIA MANDEL		
DATE SIGNED:	03/22/2024		
Total Attachments: 10			

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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM774920

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
VINTAGE WINE ESTATES, INC.		12/13/2022	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	BANK OF THE WEST, AS ADMINISTRATIVE AGENT		
Street Address:	180 MONTGOMERY STREET		
Internal Address:	25TH FLOOR		
City:	SAN FRANCISCO		
State/Country:	CALIFORNIA		
Postal Code:	94104		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 45			
Property Type	Number	Word Mark	
Serial Number:	97672270	OLD VINE UNION	
Serial Number:	97652560	WHUTT THE PUTT	
Serial Number:	97652543	BRIX & STONE	
Serial Number:	97204366	DIRTY BETTY	
Serial Number:	97172124	CHAMBRAY	
Serial Number:	97353737	HALEY JEAN VINEYARDS	
Serial Number:	97353724	HAYLEY MAE VINEYARDS	
Serial Number:	97353711	HALEY JANE VINEYARDS	
Serial Number:	97353704	LILY PAD ESTATES	
Serial Number:	97353679	RUSTICA RESERVES	
Serial Number:	90046072	GROWERS GUILD	
Serial Number:	90851466	BARONSMARK	
Serial Number:	90502225	LARITA	
Serial Number:	90495218	ALLEGEDLY	
Serial Number:	88698344	BANK HOUSE	
Registration Number:	6647079	QUEENSMEN	
Serial Number:	88572046	THE TERROIRIST	
Serial Number:	88572033	KINGSMARK	

CH \$1140.00 97672270

Property Type	Number	Word Mark
Serial Number:	88593542	FOUR MUSES
Registration Number:	6337788	GAZE WINE COCKTAIL
Registration Number:	6193225	EXAGGERATE
Registration Number:	6188229	DRINK IN THE MOMENT
Registration Number:	6188228	STOP & GAZE
Registration Number:	6180237	STEAK KNIFE
Registration Number:	6113710	HAPPY DANCE
Registration Number:	4207340	Y BLOCK
Registration Number:	3076787	QUPE
Registration Number:	6065361	RED DIRT RIDGE
Registration Number:	4338362	TRIBUNAL
Registration Number:	4857151	
Registration Number:	4919995	KUNDE FAMILY WINERY
Registration Number:	4887113	DRUMMOND
Registration Number:	3700641	KUNDE FAMILY ESTATE
Registration Number:	5372003	RED DIRT RED
Registration Number:	5291193	KUNDE FAMILY VINEYARDS
Registration Number:	3204263	DUNFILLAN
Registration Number:	3155625	WILDWOOD VINEYARD
Registration Number:	2998782	CHARDONNAY NU
Registration Number:	2192381	KUNDE
Registration Number:	1719584	
Registration Number:	1883858	MAGNOLIA LANE
Registration Number:	1883857	KINNEYBROOK
Registration Number:	2587092	LAETITIA
Registration Number:	4237842	NADIA
Registration Number:	6725278	PHOTOGRAPH

CORRESPONDENCE DATA

Fax Number: 2138910400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2138910700

Email: pnulud@buchalter.com, mmandel@buchalter.com, emills@buchalter.com

Correspondent Name: PHILIP NULUD/MONICA MANDEL/ELYSE MILLS

Address Line 1: BUCHALTER, APC

Address Line 2: 1000 WILSHIRE BOULEVARD, SUITE 1500

Address Line 4: LOS ANGELES, CALIFORNIA 90017

ATTORNEY DOCKET NUMBER: U5087-0026 [PN:VMM:EM]

NAME OF SUBMITTER:	V. MONICA MANDEL
SIGNATURE:	/V. Monica Mandel/
DATE SIGNED:	12/16/2022
Total Attachments: 7 source=009. Supplement to Memorandum and Notice of Security Interst in IP 2022 (BOTW_VWE)(73962899.1)#page1.tif source=009. Supplement to Memorandum and Notice of Security Interst in IP 2022 (BOTW_VWE)(73962899.1)#page2.tif source=009. Supplement to Memorandum and Notice of Security Interst in IP 2022 (BOTW_VWE)(73962899.1)#page3.tif source=009. Supplement to Memorandum and Notice of Security Interst in IP 2022 (BOTW_VWE)(73962899.1)#page4.tif source=009. Supplement to Memorandum and Notice of Security Interst in IP 2022 (BOTW_VWE)(73962899.1)#page5.tif source=009. Supplement to Memorandum and Notice of Security Interst in IP 2022 (BOTW_VWE)(73962899.1)#page6.tif source=009. Supplement to Memorandum and Notice of Security Interst in IP 2022 (BOTW_VWE)(73962899.1)#page7.tif	

**SUPPLEMENT TO MEMORANDUM AND NOTICE OF
SECURITY INTEREST IN INTELLECTUAL PROPERTY**

December 13, 2022

This SUPPLEMENT TO MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Supplement") supplements and shall be considered a part of that certain Memorandum and Notice of Security Interest in Intellectual Property dated as of September 10, 2019, as amended and supplemented from time to time (the "Memorandum"), entered into by VINTAGE WINE ESTATES, INC., a California corporation, ("Grantor") in favor of BANK OF THE WEST, as Agent ("Secured Party"), which was filed and recorded in the Trademark Division of the United States Patent and Trademark Office (the "USPTO") on or about November 5, 2019, at Reel/Frame 6788/0865.

Grantor and Secured Party agree as follows:

1. Exhibit A to the Memorandum is hereby supplemented by adding those certain trademark registrations and applications described on Schedule 1 attached hereto, to the list of trademarks set forth on Exhibit A.
2. Except as expressly supplemented or modified pursuant to this Supplement, the Memorandum shall remain otherwise unchanged and in full force and effect.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

DEBTOR:

VINTAGE WINE ESTATES, INC.,
a California corporation

By: _____

Name: Patrick Roney


Title: Chief Executive Officer

SCHEDULE 1
to
SUPPLEMENT TO MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY


Trademark Registrations/Applications

Description	Serial/ Registration No.	File/ Registration Date
Old Vine Union	97672270/ Pending	11/10/2022/ Pending
Whutt the Putt	97652560/ Pending	10/28/2022/ Pending
Brix & Stone	97652543/ Pending	10/28/2022/ Pending
Dirty Betty	97204366/ Pending	1/5/2022/ Pending
Chambray	97172124/ Pending	12/14/2021/ Pending
Haley Jean Vineyards	97353737/ Pending	4/8/2022/ Pending
Hayley Mae Vineyards	97353724/ Pending	4/8/2022/ Pending
Haley Jane Vineyards	97353711/ Pending	4/8/2022/ Pending
Lily Pad Estates	97353704/ Pending	4/8/2022/ Pending
Rustica Reserves	97353679/ Pending	4/8/2022/ Pending
GROWERS GUILD	90046072/ Pending	7/10/2020/ Pending
Baronsmark	90851466/ Pending	7/27/2021/ Pending
LaRita	90502225/ Pending	2/1/2021/ Pending

Allegedly	90495218/ Pending	1/28/2021/ Pending
BANK HOUSE	88698344/ Pending	11/19/2019/ Pending
QUEENSMEN	88768626/ 6647079	1/22/2020/ 2/15/2022
THE TERROIRIST	88572046/ Pending	8/8/2019/ Pending
KINGSMARK	88572033/ Pending	8/8/2019/ Pending
FOUR MUSES	88593542/ Pending	8/26/2019/ Pending
PHOTOGRAPH	88593505/ 6725278	8/26/2019/ 5/24/2022
GAZE WINE COCKTAIL	88669273/ 6337788	10/25/2019/ 5/4/2021
EXAGGERATE	88756397/ 6193225	1/13/2020/ 11/10/2020
DRINK IN THE MOMENT	88669336/ 6188229	10/25/2019/ 11/3/2020
STOP & GAZE	88669305/ 6188228	10/25/2019/ 11/3/2020
STEAK KNIFE	88902250/ 6180237	5/5/2020/ 10/20/2020
HAPPY DANCE	88807582/ 6113710	2/24/2020/ 7/28/2020
Y BLOCK	85352270/ 4207340	6/21/2011/ 9/11/2012
QUPE	78612972/ 3076787	4/20/2005/ 4/4/2006

<p>RED DIRT RIDGE</p>	<p>88359206/ 6065361</p>	<p>3/27/2019/ 5/26/2020</p>
<p>TRIBUNAL</p>	<p>85734126/ 4338362</p>	<p>9/20/2012/ 5/21/2013</p>
	<p>76718088/ 4857151</p>	<p>6/2/2015/ 11/24/2015</p>
<p>KUNDE FAMILY WINERY</p>	<p>76717928/ 4919995</p>	<p>4/24/2015/ 3/22/2016</p>
<p>DRUMMOND</p>	<p>76717790/ 4887113</p>	<p>3/30/2015/ 1/19/2016</p>
<p>KUNDE FAMILY ESTATE</p>	<p>76696804/ 3700641</p>	<p>4/10/2009/ 10/27/2009</p>

VMM
03/22/2024

RED DIRT RED	76717582/ 5372003	2/18/2015/ 1/9/2018
KUNDE FAMILY VINEYARDS	76718366/ 5291193	8/8/2015/ 9/19/2017
DUNFILLAN	76488811/ 3204263	2/6/2003/ 1/30/2007
WILDWOOD VINEYARD	76616489/ 3155625	10/14/2004/ 10/17/2006
CHARDONNAY NU	76571086/ 2998782	1/15/2004/ 9/20/2005
KUNDE	75387337/ 2192381	11/10/1997/ 9/29/1998
	74152831/ 1719584	4/1/1991/ 9/22/1992
MAGNOLIA LANE	74486823/ 1883858	2/1/1994/ 3/14/1995
KINNEYBROOK	74486822/ 1883857	2/1/1994/ 3/14/1995

LAETTIA	75713009/ 2587092	5/24/1999/ 7/2/2002
Nadia	85636240/ 4237842	5/25/2012/ 11/6/2012

SCHEDULE 1