

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI129600

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Electrochemical Oxygen Concepts, Inc.		03/28/2024	Corporation: DELAWARE
RECEIVING PARTY DATA			
Company Name:	VGM Group Inc.		
Street Address:	1111 Van Miller Way		
City:	Waterloo		
State/Country:	IOWA		
Postal Code:	50701		
Entity Type:	Corporation: IOWA		
PROPERTY NUMBERS Total: 21			
Property Type	Number	Word Mark	
Serial Number:	98209374	AR2T	
Serial Number:	88632466	OXYGENI	
Serial Number:	97609102	CDO	
Serial Number:	86803293	EO2	
Serial Number:	86861545	OXYGENI	
Serial Number:	86861565	OXYGENI	
Serial Number:	86803281	EO2	
Serial Number:	97609116	CDO	
Serial Number:	88632448	OXYGENI	
Serial Number:	98189493	CDO	
Serial Number:	98209364	AR2T	
Serial Number:	85191369	EO2 CONCEPTS	
Serial Number:	98189500	CDO	
Serial Number:	85191373	EO2	
Serial Number:	86814711	OXYSBUR	
Serial Number:	85191342	EO2 CONCEPTS	
Serial Number:	85191358	EO2 CONCEPTS	
Serial Number:	98209379	AR2T	
Serial Number:	98189483	AR2T	

CH \$540.00.00 98209374

Property Type	Number	Word Mark
Serial Number:	86814696	OXYSPUR
Serial Number:	85191372	EO2 CONCEPTS

CORRESPONDENCE DATA

Fax Number: 4045725100

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4045723117

Email: AQuinn@KSLAW.com

Correspondent Name: Alanna Quinn

Address Line 1: 1180 Peachtree St NE

Address Line 2: Suite 1600

Address Line 4: Atlanta, GEORGIA 30309

NAME OF SUBMITTER:	Alanna Quinn
SIGNATURE:	Alanna Quinn
DATE SIGNED:	03/28/2024

Total Attachments: 7

- source=Fully Executed_VGM_Eo2_IP Assignment, 2024-03-28-2#page1.tif
- source=Fully Executed_VGM_Eo2_IP Assignment, 2024-03-28-2#page2.tif
- source=Fully Executed_VGM_Eo2_IP Assignment, 2024-03-28-2#page3.tif
- source=Fully Executed_VGM_Eo2_IP Assignment, 2024-03-28-2#page4.tif
- source=Fully Executed_VGM_Eo2_IP Assignment, 2024-03-28-2#page5.tif
- source=Fully Executed_VGM_Eo2_IP Assignment, 2024-03-28-2#page6.tif
- source=Fully Executed_VGM_Eo2_IP Assignment, 2024-03-28-2#page7.tif

ASSIGNMENT FOR SECURITY – TRADEMARKS & PATENTS

This Assignment for Security - Trademarks & Patents (this “IP Assignment”) is made as of March 28, 2024, by Electrochemical Oxygen Concepts, Inc. (“Assignor”), in favor of Assignee (as defined below).

WHEREAS, the Assignor owns the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”); and the letter patents, design patents and utility patents listed on the attached Schedule A, which patents are issued or applied for in the United States Patent and Trademark Office (the “Patents”);

WHEREAS, the Assignor has entered into a Collateral Agreement, dated as of the date hereof (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Collateral Agreement”), in favor of VGM Group Inc. (in such capacity, together with its successors and assigns, if any, the “Assignee”); and

WHEREAS, pursuant to the Collateral Agreement, the Assignor has collaterally assigned to the Assignee and granted to the Assignee for the benefit of the Secured Party (as defined in the Collateral Agreement) a continuing security interest in all Trademarks, together with all goodwill associated therewith and symbolized thereby, and Patents and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action arising out of or relating to any infringement thereof and any and rights to recover from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Obligations (as defined in the Collateral Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge and grant to the Assignee for the benefit of the Assignee and the Secured Party, a continuing security interest in the Collateral as collateral security for the prompt payment, performance and observance of the Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

THIS AGREEMENT SHALL BE GOVERNED BY, CONSTRUED AND INTERPRETED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

This IP Assignment may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Execution Version

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of March 28, 2024.

ELECTROCHEMICAL OXYGEN CONCEPTS,
INC.



By: _____
DocuSigned by:
Mark Niederauer
29E70C4CD0534DC...
Name: Mark Q. Niederauer
Title: President

SCHEDULE A TO ASSIGNMENT FOR SECURITY

Trademarks and Trademark Applications

Owned by **ELECTROCHEMICAL OXYGEN CONCEPTS, INC.**

<u>Owner</u>	<u>Mark</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Reg No.</u>	<u>Reg Date</u>
Electrochemical Oxygen Concepts, Inc.	ART	98209374	2023-10-04	N/A	N/A
Electrochemical Oxygen Concepts, Inc.	OXYGENI	88632466	2019-09-26	6042050	2020-04-28
Electrochemical Oxygen Concepts, Inc.	CDO	97609102	2022-09-27	N/A	N/A
Electrochemical Oxygen Concepts, Inc.	EO2	86803293	2015-10-29	4982897	2016-06-21
Electrochemical Oxygen Concepts, Inc.		86861545	2015-12-30	5845820	2019-08-27
Electrochemical Oxygen Concepts, Inc.		86861565	2015-12-30	5807172	2019-07-16
Electrochemical Oxygen Concepts, Inc.		86803281	2015-10-29	4982895	2016-06-21
Electrochemical Oxygen Concepts, Inc.	CDO	97609116	2022-09-27	N/A	N/A
Electrochemical Oxygen Concepts, Inc.	OXYGENI	88632448	2019-09-26	6042048	2020-04-28
Electrochemical Oxygen Concepts, Inc.		98189493	2023-09-20	N/A	N/A
Electrochemical Oxygen Concepts, Inc.	ART	98209364	2023-10-04	N/A	N/A

Electrochemical Oxygen Concepts, Inc.	EO2 CONCEPTS	85191369	2010-12-06	4220155	2012-10-09
Electrochemical Oxygen Concepts, Inc.		98189500	2023-09-20	N/A	N/A
Electrochemical Oxygen Concepts, Inc.	EO2	85191373	2010-12-06	4220156	2012-10-09
Electrochemical Oxygen Concepts, Inc.	OxySpur 	86814711	2015-11-10	5152245	2017-02-28
Electrochemical Oxygen Concepts, Inc.	EO2 CONCEPTS	85191342	2010-12-06	4220154	2012-10-09
Electrochemical Oxygen Concepts, Inc.	EO2 CONCEPTS	85191358	2010-12-06	4407402	2013-09-24
Electrochemical Oxygen Concepts, Inc.	AR2T	98209379	2023-10-04	N/A	N/A
Electrochemical Oxygen Concepts, Inc.	AR2T	98189483	2023-09-20	N/A	N/A
Electrochemical Oxygen Concepts, Inc.	OXYSPUR	86814696	2015-11-10	5120834	2017-01-10
Electrochemical Oxygen Concepts, Inc.	EO2 CONCEPTS	85191372	2010-12-06	4407403	2013-09-24

Patent and Patent Applications

Owned by **ELECTROCHEMICAL OXYGEN CONCEPTS, INC.**

<u>Owner</u>	<u>Application No. / Date</u>	<u>Patent No. / Date</u>	<u>Description</u>	<u>Notes</u>
Electrochemical Oxygen Concepts, Inc.	12288873 10/24/08	8287506 10/16/12	Apparatus and methods for controlling tissue oxygenation for wound healing and promoting tissue viability	Assignment 1: Assignment of assignors interest by Wells, Michael; Parker, Mark; Clarius, Daniel; and Parker, Andrew to Electrochemical Oxygen Concepts, Inc. Executed on 10/22/08, recorded on 10/24/08. Reel/frame 021791/0623.
Electrochemical Oxygen Concepts, Inc.	12738905 11/11/10	9730838 08/15/2017	Apparatus and methods for controlling tissue oxygenation for wound healing and promoting tissue viability	Assignment 1: Nunc Pro Tunc Assignment by Wells, Michael; Parker, Mark; Clarius, Daniel; Parker, Andrew; Pundole, Faraidoon; Woods, Tom; and Niederauer, Mark to Electrochemical Oxygen Concepts, Inc. Executed on 06/15/10, recorded on 07/07/10. Reel/frame 024647/0024.
Electrochemical Oxygen Concepts, Inc.	14767046 08/11/15	10105265 10/23/18	Dressing for wound treatment	Assignment 1: Assignment of assignors interest by Niederauer, Mark; Daley, James; and Neil, Alan to Electrochemical Oxygen Concepts, Inc. Executed on 05/24/17, recorded on 05/14/18. Reel/frame 045793/0516.

Electrochemical Oxygen Concepts, Inc.	14961587 12/07/15	10226610 03/12/19	Apparatus and methods for controlling tissue oxygenation for wound healing and promoting tissue viability	Assignment 1: Assignment of Assignors Interest by Wells, Michael; Parker, Mark; Clarius, Daniel; Parker, Andrew; Pundole, Faraidoon; Woods, Tom; Niederauer, Mark; and Daley, James to Electrochemical Oxygen Concepts, Inc. Executed on 06/15/10, recorded on 10/11/18. Reel/frame 047138/0775.
Electrochemical Oxygen Concepts, Inc.	15639845 06/30/17	10702686 07/07/20	Wound oxygen supply system	Assignment 1: Assignment of assignors interest by Niederauer, Mark; Daley, James; and Moffett, Joseph to Electrochemical Oxygen Concepts, Inc. Executed on 06/30/17, recorded on 06/30/17. Reel/frame 042879/0239.
Electrochemical Oxygen Concepts, Inc.	15642833 07/06/17	10632018 04/28/20	Apparatus and methods for controlling tissue oxygenation for wound healing and promoting tissue viability	Assignment 1: Assignment of Assignors Interest by Wells, Michael; Parker, Mark; Clarius, Daniel; Parker, Andrew; Pundole, Faraidoon; Woods, Tom; Niederauer, Mark; and Daley, James to Electrochemical Oxygen Concepts, Inc. Executed on 06/15/10, recorded on 10/11/18. Reel/frame 047138/0711.

Electrochemical Oxygen Concepts, Inc.	16298294 03/11/19	11529503 12/20/22	Apparatus and methods for controlling tissue oxygenation for wound healing and promoting tissue viability	Assignment 1: Assignment of Assignors Interest by Wells, Michael; Parker, Mark; Clarius, Daniel; Parker, Andrew; Pundole, Faraidoon; Woods, Tom; Niederauer, Mark; and Daley, James to Electrochemical Oxygen Concepts, Inc. Executed on 06/15/10, recorded on 06/05/19. Reel/frame 049383/0827.
Electrochemical Oxygen Concepts, Inc.	17603631 10/14/21	N/A	WOUND OXYGEN TREATMENT SYSTEM	Assignment 1: Assignment of assignors interest by Niederauer, Mark; Daley, James; and Moffett, Joseph to Electrochemical Oxygen Concepts, Inc. Executed on 09/09/20, recorded on 01/13/22. Reel/frame 05864/0565.