

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TMI135855

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Spyhouse Coffee Holdings, LLC		04/01/2024	Limited Liability Company: MINNESOTA
<b>RECEIVING PARTY DATA</b>			
<b>Company Name:</b>	Stellus Capital Investment Corporation, as Administrative Agent		
<b>Street Address:</b>	c/o Stellus Capital Management, LLC		
<b>Internal Address:</b>	4400 Post Oak Parkway, Suite 2200		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77027		
<b>Entity Type:</b>	Corporation: MARYLAND		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6399456	CARAMELLA	
<b>Registration Number:</b>	5473127	SPYHOUSE	
<b>Registration Number:</b>	5473126	ORION	
<b>Registration Number:</b>	5408351	SPYGIRL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	christinaquinn@mvalaw.com,PTO_TMconfirmation@mvalaw.com		
<b>Correspondent Name:</b>	John E. Slaughter III		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202-4003		
<b>ATTORNEY DOCKET NUMBER:</b>	036760.000387		
<b>NAME OF SUBMITTER:</b>	CHRISTINA QUINN		
<b>SIGNATURE:</b>	CHRISTINA QUINN		
<b>DATE SIGNED:</b>	04/01/2024		

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**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 1, 2024 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Stellus Capital Investment Corporation, as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the "Administrative Agent"), the undersigned Obligor has granted a continuing security interest to the Administrative Agent for the benefit of the holders of the Secured Obligations in the trademarks and trademark applications set forth on Schedule 1.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

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The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

SPYHOUSE COFFEE HOLDINGS, LLC  
a Minnesota limited liability company

By: DocuSigned by: Andrew E Deister  
DFAF3222831A4D3  
Name: Andrew Deister  
Title: Chief Executive Officer

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,  
as Administrative Agent

By:  \_\_\_\_\_  
DocuSigned by:  
0000A00154EG402...

Name: W. Todd Huskinson

Title: Authorized Signatory

STELLUS – FAIRWAVE  
NGSI TRADEMARKS

**TRADEMARK**

**REEL: 008386 FRAME: 0206**

Schedule 1

Spyhouse Coffee Holdings, LLC  
(Minnesota Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
CARAMELLA	6399456	06/29/2021
SPYHOUSE	5473127	05/22/2018
ORION	5473126	05/22/2018
SPYGIRL	5408351	02/20/2018