

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI136535

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 7091/0835		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Antares Capital LP		04/01/2024	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Company Name:	Rimkus Consulting Group, Inc.		
Street Address:	12140 Wickchester Lane		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77079		
Entity Type:	Corporation: TEXAS		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	2879287	RIMKUS.COM	
Registration Number:	2886348	RIMKUS CONSULTING GROUP, INC.	
Registration Number:	3890291	R	
Registration Number:	3925012	RIMKUS CLIENT CONNECTION	
Registration Number:	4594733	THE CONSULTING EXPERT	
Registration Number:	3930736	RIMKUS LIVE	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128622000		
Email:	rob.soneson@kirkland.com		
Correspondent Name:	Rob Soneson		
Address Line 1:	Kirkland & Ellis LLP		
Address Line 2:	300 N LaSalle		
Address Line 4:	Chicago, ILLINOIS 60654		
ATTORNEY DOCKET NUMBER:	22783-231		
NAME OF SUBMITTER:	Rob Soneson		
SIGNATURE:	Rob Soneson		

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DATE SIGNED:	04/01/2024
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Total Attachments: 3

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TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT (this “Release”) is made as of April 1, 2024, by ANTARES CAPITAL LP, in its capacity as administrative agent (“Administrative Agent”). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below).

W I T N E S S E T H:

WHEREAS, RIMKUS CONSULTING GROUP, INC. (the “Grantor”) and Administrative Agent are parties to that certain Trademark Security Agreement dated as October 30, 2020 (the “Security Agreement”) pursuant to which Grantor granted a security interest to Administrative Agent in certain Trademarks and Trademark Collateral (as defined below) as security for certain obligations owing by Grantor to Administrative Agent, including the Trademarks set forth on Schedule 1 hereto;

WHEREAS, the Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on October 30, 2020, at Reel 7091, Frame 0835; and

WHEREAS, Grantor has requested that Administrative Agent release its security interest in the Trademarks and Trademark Collateral and reassign any and all rights in the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Administrative Agent hereby releases its security interest in all of Grantor’s right, title and interest in and to the following (collectively the “Trademark Collateral”):

- (i) all of its Trademarks, including, without limitation, those referred to on Schedule 1 hereto;
- (ii) all renewals and extensions of the foregoing;
- (iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (iv) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

2. Administrative Agent hereby reassigns, grants and conveys to the Grantor, without any representation, recourse or undertaking by Administrative Agent, any and all of Administrative Agent’s right, title and interest in and to the Trademarks and the Trademark Collateral.

3. Grantor (and any person or entity hereafter holding any right, title or interest in the Trademark Collateral of Grantor) is hereby authorized to record this Release with respect to the Trademark Collateral of Grantor.

[Signature Page Follows]

IN WITNESS WHEREOF, Administrative Agent has caused this Patent Release and Reassignment to be executed as of the day and year first above written.

ANTARES CAPITAL LP

By: 
Name: Brendan Condron
Title: Duly Authorized Signatory

SCHEDULE 1

Trademark Registrations

1. REGISTERED TRADEMARKS

Title	Registration Number	Registration Date
Rimkus.com	2879287	August 31, 2004
Rimkus Consulting Group, Inc.	2886348	September 21, 2004
Rimkus Logo "R"	3890291	December 14, 2010
Rimkus Client Connection	3925012	March 1, 2011
The Consulting Expert	4594733	August 26, 2014
Rimkus Live	3930736	March 15, 2011