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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: TMI136548

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 7992/0210	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Antares Capital LP		04/01/2024	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Company Name:	RCG Acquisition AEC, LLC
Street Address:	12140 Wickchester Lane
City:	Houston
State/Country:	TEXAS
Postal Code:	77079
Entity Type:	Limited Liability Company: TEXAS

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark	
Registration Number:	5020327	RESTORING THE PAST - ENGINEERING THE FUTURE	
Registration Number:	5029831	DELTA ENGINEERING	
Registration Number:	5029833	DELTA ENGINEERING	

CORRESPONDENCE DATA

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128622000

Email: rob.soneson@kirkland.com

Correspondent Name: Rob Soneson
Address Line 1: Kirkland & Ellis LLP

Address Line 2: 300 N LaSalle

Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	22783-231
NAME OF SUBMITTER:	Rob Soneson
SIGNATURE:	Rob Soneson
DATE SIGNED:	04/01/2024

Total Attachments: 3

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TRADEMARK REEL: 008386 FRAME: 0355

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TRADEMARK REEL: 008386 FRAME: 0356

TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT (this "Release") is made as of April 1, 2024, by ANTARES CAPITAL LP, in its capacity as administrative agent ("Administrative Agent"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below).

WITNESSETH:

WHEREAS, RCG ACQUISITION AEC, LLC (the "<u>Grantor</u>") and Administrative Agent are parties to that certain Trademark Security Agreement dated as March 3, 2023 (the "<u>Security Agreement</u>") pursuant to which Grantor granted a security interest to Administrative Agent in certain Trademarks and Trademark Collateral (as defined below) as security for certain obligations owing by Grantor to Administrative Agent, including the Trademarks set forth on Schedule 1 hereto;

WHEREAS, the Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on March 3, 2023, at Reel 7992, Frame 0210; and

WHEREAS, Grantor has requested that Administrative Agent release its security interest in the Trademarks and Trademark Collateral and reassign any and all rights in the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

- 1. Administrative Agent hereby releases its security interest in all of Grantor's right, title and interest in and to the following (collectively the "<u>Trademark Collateral</u>"):
 - (i) all of its Trademarks, including, without limitation, those referred to on Schedule 1 hereto;
 - (ii) all renewals and extensions of the foregoing;
 - (iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
 - (iv) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- 2. Administrative Agent hereby reassigns, grants and conveys to the Grantor, without any representation, recourse or undertaking by Administrative Agent, any and all of Administrative Agent's right, title and interest in and to the Trademarks and the Trademark Collateral.
- 3. Grantor (and any person or entity hereafter holding any right, title or interest in the Trademark Collateral of Grantor) is hereby authorized to record this Release with respect to the Trademark Collateral of Grantor.

[Signature Page Follows]

TRADEMARK REEL: 008386 FRAME: 0357 IN WITNESS WHEREOF, Administrative Agent has caused this Patent Release and Reassignment to be executed as of the day and year first above written.

ANTARES CAPITAL LP

By:

Name: Brendan Condron

Title: Duly Authorized Signatory

SCHEDULE 1

Trademark Registrations

1. REGISTERED TRADEMARKS

RECORDED: 04/01/2024

Title	Registration Number	Registration Date
RESTORING THE PAST - ENGINEERING THE FUTURE		August 16, 2016
DELTA ENGINEERING	5029831	August 30, 2016
DELTA ENGINEERING	5029833	August 30, 2016

TRADEMARK REEL: 008386 FRAME: 0359