

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI137274

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Soundtrack Records Inc.		04/02/2024	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Company Name:	Fifth Third Bank, National Association, as Administrative Agent		
Street Address:	38 Fountain Square Plaza		
City:	Cincinnati		
State/Country:	OHIO		
Postal Code:	45263		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2578158	LAKESHORE RECORDS	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	christinaquinn@mvalaw.com,PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	John E. Slaughter III		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	422311.000830		
NAME OF SUBMITTER:	CHRISTINA QUINN		
SIGNATURE:	CHRISTINA QUINN		
DATE SIGNED:	04/02/2024		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that pursuant to the First Lien Security and Pledge Agreement dated as of April 2, 2024 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Fifth Third Bank, National Association, as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[signature pages follow]

Very truly yours,

SOUNDTRACK RECORDS INC.,
a California corporation

By: 
Name: Tam Fugon
Title: Secretary

IP NOTICE - TRADEMARKS
MUSC HOLDINGS LIMITED

TRADEMARK
REEL: 008386 FRAME: 0770

Acknowledged and Accepted:

FIFTH THIRD BANK, NATIONAL ASSOCIATION, as Administrative Agent

By: 

Name: Andrew Hensley

Title: Managing Director

IP NOTICE - TRADEMARKS
MUISC HOLDINGS LIMITED

TRADEMARK

REEL: 008386 FRAME: 0771

Schedule 1

Soundtrack Records Inc.
(California Corporation)

U.S. Trademark

Trademark Registration

Mark	Reg. No.	Reg. Date
LAKESHORE RECORDS	2578158	06/11/2002