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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Assignment ID: TMI138597 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Encon Safety Products, Inc.		05/31/2022	Corporation: PENNSYLVANIA
Vallen Distribution, Inc.		05/31/2022	Corporation: DELAWARE

RECEIVING PARTY DATA

Company Name:	Bank of Montreal
Street Address:	320 Canal Street, Floor 16
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	National Banking Association: CANADA

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	7095678	EXACTEK

CORRESPONDENCE DATA

Fax Number: 6175025002

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6172485000

Email: PATENTDOCKET@CHOATE.COM

Correspondent Name: Choate, Hall & Stewart LLP
Address Line 1: Two International Place

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	2013546-0010
NAME OF SUBMITTER:	CAROLINE LAWLOR
SIGNATURE:	CAROLINE LAWLOR
DATE SIGNED:	04/03/2024

Total Attachments: 11

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ABL TRADEMARK SECURITY AGREEMENT

This ABL TRADEMARK SECURITY AGREEMENT is entered into as of May 31, 2022, (this "<u>Agreement</u>"), among Encon Safety Products, Inc., a Pennsylvania corporation, Vallen Distribution, Inc., a Delaware corporation (each, a "<u>Grantor</u>") and Bank of Montreal ("<u>BMO</u>"), as collateral agent (in such capacity, the "<u>Collateral Agent</u>") for the ratable benefit of the Secured Parties (as defined in the Credit Agreement described below).

Reference is made to that certain U.S. ABL Pledge and Security Agreement, dated as of May 31, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "Security Agreement"), among the Grantors party thereto and the Collateral Agent. The Lenders (as defined below) have extended credit to the Borrowers (as defined in ABL Credit Agreement, dated as of May 31, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified and in effect on the date hereof, the "Credit Agreement"), among Vallen Buyer, LLC, a Delaware limited liability company, Vallen Distribution, Inc., a Delaware corporation, Vallen Canada Inc., a corporation incorporated under the federal laws of Canada, the lenders and issuing banks from time to time party thereto (the "Lenders") and BMO, as administrative agent and collateral agent. Consistent with the requirements set forth in Sections 4.01 and 5.12 of the Credit Agreement and Section 4.03(c) of the Security Agreement, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Credit Agreement, as applicable.

SECTION 2. Grant of Security Interest. As security for the prompt and complete payment or performance, as the case may be, in full of its Secured Obligations, each Grantor, pursuant to the Security Agreement, did and hereby does pledge and grant to the Collateral Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in all of its right, title or interest in, to or under all of the following assets, whether now owned by or owing to, or hereafter acquired by or arising in favor of such Grantor and regardless of where located (collectively, the "IP Collateral"):

all Trademarks, including the Trademark registrations and registration applications in the United States Patent and Trademark Office or the Canadian Intellectual Property Office listed on Schedule I hereto, and all goodwill of the business symbolized by the foregoing, but excluding any intent-to-use Trademark application prior to the filing and acceptance of a "Statement of Use", "Declaration of Use", "Amendment to Allege Use" or similar notice and/or filing with respect thereto, only to the extent, if any, that, and solely during the period if any, in which, the grant of such security interest may impair the validity or enforceability, or result in the voiding, of such intent-to-use Trademark application or any registration issuing therefrom under applicable Requirements of Law;

all reissues, divisions, continuations, continuations-in-part, renewals, and extensions thereof; all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including damages, claims, and payments for past and future infringements thereof; all rights to sue for past, present, and future infringements of the

foregoing, including the right to settle suits involving claims and demands for royalties owing; and all rights corresponding to any of the foregoing; and

all proceeds of the foregoing;

in each case to the extent the foregoing items constitute Collateral.

SECTION 3. Security Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

ENCON SAFETY PRODUCTS, INC.

Name: Charles Delph

Title: President

VALLEN DISTRIBUTION, INC.

Name: Charles Delph

Title: President

BANK OF MONTREAL,

as Collateral Agent

Nome: Elizobeth Mi

Title: Director

SCHEDULE I

United States Registered Trademarks:

Trademark	Status	Application No.	Filing Date	Reg. No.	Reg. Date	Owner
AQUARION	Registered	76/592,508	5/14/2004	3,036,363	12/27/2005	Encon Safety Products, Inc.
AQUARION & Design	Registered	78/730,631	10/11/2005	3,153,670	10/10/2006	Encon Safety Products, Inc.
AQUASION						
ARCTIC	Registered	76/148,914	6/10/2002	2,700,141	3/25/2003	Encon Safety Products, Inc.
AWARENESS	Registered	76/415,277	6/5/2002	2,693,141	3/4/2003	Encon Safety Products, Inc.
AWARENESS 100	Registered	86/710,069	7/30/2015	5,096,569	12/6/2016	Encon Safety Products, Inc.
AWARENESS 360°	Registered	86/710,092	7/30/2015	5,096,570	12/6/2016	Encon Safety Products, Inc.
BREEZE	Registered	76/419,111	6/10/2002	2,693,223	3/4/2003	Encon Safety Products, Inc.
CASCAIDE	Registered	78/559,624	2/3/2005	3,094,387	5/16/2006	Encon Safety Products, Inc.
Design Mark (Circles and Dots)	Registered	78/559,655	2/3/2005	3,099,393	5/30/2006	Encon Safety Products, Inc.
ENCOMPASS	Registered	76/419,133	6/10/2002	2,695,579	3/11/2003	Encon Safety Products, Inc.
ENCON	Registered	73/274,435	8/18/1980	1,225,761	2/1/1983	Encon Safety Products, Inc.
ENCON & Design	Registered	73/275,867	8/28/1980	1,225,762	2/1/1983	Encon Safety Products, Inc.
ENCON 160 AFR	Registered	86/710,931	7/31/2015	5,060,688	10/11/2016	Encon Safety Products, Inc.

Schedule I

Trademark	Status	Application No.	Filing Date	Reg. No.	Reg. Date	Owner
ENCON 500 AFR	Registered	86/710,933	7/31/2015	5,060,689	10/11/2016	Encon Safety Products, Inc.
ENCON 750 AFR	Registered	86/710,927	7/31/2015	5,060,687	10/11/2016	Encon Safety Products, Inc.
ENFOG	Registered	76/423,366	6/20/2002	2,746,630	8/5/2003	Encon Safety Products, Inc.
Eye Logo	Registered	85/509,304	1/5/2012	4,863,437	12/1/2015	Encon Safety Products, Inc.
FIRSTEP	Registered	74/103,564	10/5/1990	1,709,147	8/18/1992	Encon Safety Products, Inc.
FIRSTFLUSH	Registered	76/335,093	11/6/2001	2,712,082	4/29/2003	Encon Safety Products, Inc.
FOG FIXER	Registered	76/419,118	6/10/2002	2,763,709	9/16/2003	Encon Safety Products, Inc.
HELIOS	Registered	85/509,215	1/5/2012	4,310,234	3/26/2013	Encon Safety Products, Inc.
HELIOS & Design	Registered	85/509,224	1/5/2012	4,310,235	3/26/2013	Encon Safety Products, Inc.
HYDROSEP	Registered	73,786,369	3/13/1989	1,632,878	1/29/1991	Encon Safety Products, Inc.
MAP	Registered	76,415,276	6/5/2002	2,758,360	9/2/2003	Encon Safety Products, Inc.
NITRO-GUARD	Registered	76/487,876	2/6/2003	2,877,915	8/24/2004	Encon Safety Products, Inc.
PERFORMA- GRIP	Registered	76/487,043	2/3/2003	2,887,291	9/21/2004	Encon Safety Products, Inc.
QD2	Registered	76/419,113	6/10/2002	2,693,224	3/4/2003	Encon Safety Products, Inc.
QUICKDRAW	Registered	74/182,847	7/8/1991	1,751,053	2/9/1993	Encon Safety Products, Inc.
SAF-T-FLO	Registered	73/786,349	3/13/1989	1,564,272	11/7/1989	Encon Safety Products, Inc.

Trademark	Status	Application No.	Filing Date	Reg. No.	Reg. Date	Owner
SAF-T-LOK	Registered	76/415,506	6/5/2002	2,706,848	4/15/2003	Encon Safety Products, Inc.
SAF-T-TUB	Registered	76/573,691	1/29/2004	3,047,529	1/24/2006	Encon Safety Products, Inc.
TECH-SAFE	Registered	76/487,875	2/6/2003	2,877,914	8/24/2004	Encon Safety Products, Inc.
THE MOST SOUGHT- AFTER NAME IN INDUSTRIAL SAFETY	Registered	86/757,448	9/15/2015	5,039,288	9/13/2016	Encon Safety Products, Inc.
THERMA-FLOW	Registered	76/394,093	4/11/2002	2,672,147	1/7/2003	Encon Safety Products, Inc.
TUFF-SPEC	Registered	76/423,584	6/20/2002	2,746,633	8/5/2003	Encon Safety Products, Inc.
V & Design	Registered	76/403,253	5/2/2002	2,795,772	12/16/2003	Encon Safety Products, Inc.
VERATTI	Registered	76/404,084	5/3/2002	2,798,822	12/23/2003	Encon Safety Products, Inc.
VERATTI	Registered	75/375,374	10/17/1997	2,218,610	1/19/1999	Encon Safety Products, Inc.
VERATTI	Registered	76/580,653	3/8/2004	3,016,013	11/15/2005	Encon Safety Products, Inc.
VERATTI (Stylized)	Registered	76/404,083	5/3/2002	2,798,821	12/23/2003	Encon Safety Products, Inc.
YELLO-BOWL	Registered	76/415,275	6/5/2002	2,686,495	2/11/2003	Encon Safety Products, Inc.
DURAMARK	Registered	76/626,360	12/28/2004	3,319,041	10/23/2007	Vallen Distribution, Inc.
DURAMARK	Registered	78/722,107	9/28/2005	3,345,537	11/27/2007	Vallen Distribution, Inc.
DURAMARK	Registered	78/722,131	9/28/2005	3,769,338	3/30/2010	Vallen Distribution, Inc.
EXPAND-O-FIT & Design	Registered	73/810,496	7/3/1989	1,600,629	6/12/1990	Vallen Distribution, Inc.

Trademark	Status	Application No.	Filing Date	Reg. No.	Reg. Date	Owner
EDERNO-OFER						
FLEXIBLE PROCUREMENT SOLUTIONS	Registered	76/252,900	5/7/2001	2,586,931	6/25/2002	Vallen Distribution, Inc.
INNOVATION. PROVEN VALUE.	Registered	87/067,097	6/10/2016	5,551,321	8/28/2018	Vallen Distribution, Inc.
STORMGUARD	Registered	74/464,284	11/30/1993	1,867,067	12/13/1994	Vallen Distribution, Inc.
V (Stylized)	Registered	87/067,102	6/10/2016	5,556,255	9/4/2018	Vallen Distribution, Inc.
VALIANT	Registered	74/200,199	9/3/1991	1,774,633	6/1/1993	Vallen Distribution, Inc.
VALLEN	Registered	87/067,091	6/10/2016	5,551,320	8/28/2018	Vallen Distribution, Inc.
VALLEN	Registered	76/493,949	3/3/2003	2,868,620	8/3/2004	Vallen Distribution, Inc.
VALLEN	Registered	76/413,262	5/23/2002	2,700,103	3/25/2003	Vallen Distribution, Inc.
VALLEN	Registered	76/493,948	3/3/2003	2,822,647	3/16/2004	Vallen Distribution, Inc.
VALLEN	Registered	76/493,946	3/3/2003	2,822,646	3/16/2004	Vallen Distribution, Inc.
VALLEN (stylized)	Registered	76/422,839	6/19/2002	2,734,320	7/8/2003	Vallen Distribution, Inc.
VALLEN VISION	Registered	74/103,392	10/5/1990	1,692,223	6/9/1992	Vallen Distribution, Inc.
VALLEN VISION	Registered	74/103,393	10/5/1990	1,666,046	11/26/1991	Vallen Distribution, Inc.
VALUE PLUS PROGRAM	Registered	76/391,815	4/3/2002	2,746,416	8/5/2003	Vallen Distribution, Inc.

Trademark	Status	Application No.	Filing Date	Reg. No.	Reg. Date	Owner
VERSAPRO	Registered	78/582,387	3/8/2005	3,432,682	5/20/2008	Vallen Distribution, Inc.
VERSAPRO	Registered	78/582,393	3/8/2005	3,522,459	10/21/2008	Vallen Distribution, Inc.
VERSAPRO	Registered	78/582,403	3/8/2005	3,500,089	9/9/2008	Vallen Distribution, Inc.
VERSAPRO	Registered	78/582,398	3/8/2005	3,428,147	5/13/2008	Vallen Distribution, Inc.
VERSAPRO	Registered	78/582,374	3/8/2005	3,759,323	3/9/2010	Vallen Distribution, Inc.
VERSAPRO	Registered	78/582,364	3/8/2005	3,428,146	5/13/2008	Vallen Distribution, Inc.
VERSAPRO	Registered	78/582,349	3/8/2005	3,644,931	6/23/2009	Vallen Distribution, Inc.
VERSAPRO	Registered	78/582,342	3/8/2005	3,308,433	10/9/2007	Vallen Distribution, Inc.
VERSAPRO	Registered	78/582,337	3/8/2005	3,319,812	10/23/2007	Vallen Distribution, Inc.
VERSAPRO	Registered	78/582,330	3/8/2005	3,336,105	11/13/2007	Vallen Distribution, Inc.
VERSAPRO	Registered	88/758,721	1/14/2020	6,096,467	7/7/2020	Vallen Distribution, Inc.
SPECFIT	Registered	88/618,202	9/16/2019	6,660,164	3/1/2022	Vallen Distribution, Inc.

<u>United States Trademark Applications:</u>

Trademark	Status	Application #	Filing Date	Owner
EXACTEK	Allowed	88/730,465	12/17/2019	Vallen Distribution, Inc.
VERSAPRO	Published	90/337,861	11/23/2020	Vallen Distribution, Inc.
VERSAPRO	Pending	97/134,471	11/19/2021	Vallen Distribution, Inc.
VALFORCE	Pending	97269197	2/16/2022	Vallen Distribution, Inc.

Schedule I

<u>Canadian Trademarks/Trademark Applications:</u>

Company Owner / Applicant	Trademark	Registration Date	Filed Date	Registration No.	Application No.
Vallen Distribution, Inc.	VOLTRON Design	2009-05-15	2005-11-03	TMA740281	1,278,307
Vallen Distribution, Inc.	VOLTRON	2008-01-22	2005-02-17	TMA705262	1,247,596
Vallen Distribution, Inc.	VOLTRON	2009-05-15	2005-11-03	TMA740285	1,278,308
Vallen Distribution, Inc.	VERSAPRO	2009-05-01	2005-03-29	TMA739322	1,252,105
Vallen Distribution, Inc.	VALLEN	2005-12-16	2002-12-12	TMA655380	1,162,089
Vallen Distribution, Inc.	CENTURY VALLEN	2005-06-02	2002-12-11	TMA641207	1,162,041
Vallen Distribution, Inc.	DURAMARK	2008-01-22	2005-02-17	TMA705263	1,247,601
Vallen Distribution, Inc.	VALUE PLUS PROGRAM	2007-06-22	2002-12-11	TMA690640	1,161,922
Vallen Distribution, Inc.	VALLEN Design	2005-01-28	2002-12-11	TMA631447	1,161,917
Vallen Distribution, Inc.	MMSI & Design	2005-01-26	2002-12-12	TMA631266	1,162,088
Vallen Distribution, Inc.	VERSAPRO	N/A	2020-12-04	N/A	2,068,545
Vallen Distribution, Inc.	EXACTEK	N/A	2019-12-18	N/A	2,001,729
Vallen Distribution, Inc.	VERSAPRO	N/A	2020-01-16	N/A	2,006,545
Vallen Distribution, Inc.	SPECFIT	N/A	2019-09-19	N/A	1,985,870
Vallen Distribution, Inc.	VERSAPRO	N/A	2021-11-22	N/A	2,148,799
Vallen Distribution, Inc.	DURAMARK	N/A	2019-12-17	N/A	2,001,653
Encon Safety Products, Inc.	HELIOS	2016-12-12	2015-10-27	TMA957691	1,752,153
Encon Safety Products, Inc.	HELIOS & Eyeball Design	2016-12-12	2015-10-27	TMA957700	1,752,154

Schedule I

Company Owner / Applicant	Trademark	Registration Date	Filed Date	Registration No.	Application No.
Encon Safety Products, Inc.	ENCON	1985-05-24	1980-08-05	TMA303196	0,457,071

RECORDED: 04/03/2024