

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI144856

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Acquiom Agency Services LLC, as administrative agent		03/29/2024	Limited Liability Company: COLORADO
RECEIVING PARTY DATA			
Company Name:	TDM IP Holder, LLC		
Street Address:	4700 S Syracuse St		
Internal Address:	Suite 225		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80237		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Serial Number:	90393760	LIVE BAJA	
Serial Number:	77597032	MONDITO BURRITO	
Serial Number:	85961949	MONDO BURRITO	
Serial Number:	87861076	TACO DEL MAR	
Serial Number:	85966271	TACO DEL MAR	
Serial Number:	74588395	TACO DEL MAR	
Serial Number:	78658725	TACO DEL MAR MONDO BURRITOS RIPPIN TACOS	
Serial Number:	86261156	WHERE BAJA LIVES!	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(646)4781502		
Email:	enathan@paulweiss.com,rlyne@paulweiss.com		
Correspondent Name:	Noemie Nathan		
Address Line 1:	1285 Avenue of the Americas		
Address Line 2:	Paul, Weiss, Rifkind, Wharton & Garrison LLP		
Address Line 4:	New York, NEW YORK 10019		

CH \$215.00.00 90393760

ATTORNEY DOCKET NUMBER:	023686-00003
NAME OF SUBMITTER:	Noemie Nathan
SIGNATURE:	Noemie Nathan
DATE SIGNED:	04/05/2024

Total Attachments: 8

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EXECUTION VERSION

**NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

This NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), effective as of March 29, 2024, is made by Acquiom Agency Services LLC, in its capacity as administrative agent (referred to herein as the “Agent”), in favor of TDM IP Holder, LLC, a Delaware limited liability company (the “Company”), pursuant to that certain Guarantee and Collateral Agreement, dated as of July 30, 2021 (as the same may be amended or modified from time to time, the “Security Agreement”), among the Company, the Agent and other parties thereto.

WITNESSETH:

WHEREAS, in connection with the Security Agreement, the Company executed and delivered the Trademark Security Agreement, dated as of September 30, 2021, in favor of the Agent (the “Trademark Security Agreement”);

WHEREAS, pursuant to the Trademark Security Agreement, the Company pledged and granted to the Agent for the benefit of the other Secured Parties a lien on and continuing security interest in all of its trademark property, including but not limited to the trademarks, service marks and trademark and service mark registrations and applications set forth on Schedule A attached hereto, together with the goodwill of the business symbolized thereby (the “Released Trademarks”); and

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office (the “USPTO”) on October 4, 2021, at Reel/Frame No. 007442/0101; and

WHEREAS, the obligations secured by the Released Trademarks have been paid in full and the Company has requested that the Agent terminate and release the entirety of its security interest in the Released Trademarks.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Agent agrees, for the benefit of the Company, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Security Agreement.

SECTION 2. Release of Security Interest. The Agent does hereby release, relinquish and discharge, without any recourse, representation or warranty, its lien on and security interest in, and right of setoff against, all of the Company’s right, title and interest in, to and under the Released Trademarks.

SECTION 3. Termination. The Agent, without any recourse, representation or warranty, hereby terminates and cancels the Trademark Security Agreement.

SECTION 4. Further Assurances. The Agent hereby authorizes the Company or the Company's authorized representative to (i) record this Release with the USPTO, and/or (ii) otherwise record or file this Release in the applicable governmental office or agency. The Agent further agrees to execute and deliver to the Company any and all further documents and instruments, and do any and all further acts which the Company (or their agents or designees) reasonably request (at the Company's sole cost and expense) in order to confirm this Release and the Company's right, title and interest in, to and under the Released Trademarks.

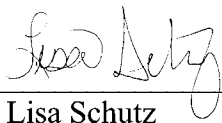
SECTION 5. Choice of Law. This Release shall be governed by, and construed in accordance with, the laws of the state of New York.

SECTION 6. Counterparts. This Release may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Signatures Follow On Next Page.]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date set forth above.

Acquiom Agency Services LLC,
as Agent

By:  _____
Name: Lisa Schutz
Title: Director

SCHEDULE A

Trademark	Status	App Number	App Date	Client Ref Number	Due Dates
BEACH TACO Country: Canada Goods: Class : 43 Int. Restaurant services	Registered Docket 13163-0001/	1289697 TMAA689646	06-Feb-2006 13-Jun-2007	First Renewal	13-Jun-2022
DISCOVER YOUR INNER BAJA! Country: Canada Goods: Class : 43 Ent.	Registered 13163-0002/	1305660 TMAA695409	16-Jun-2006 31-Aug-2007	First Renewal	31-Aug-2022
LIVE BAJA Country: United States of America Goods: Class : 30 Int. - Southwestern and Mexican Style food products, namely, burritos, tacos, taco salads, quesadillas, enchiladas, cooked rice, salsas, taco chips, tortillas, nachos, Pico de Gallo sauce, taco seasoning, spices, spice blends, hot sauce	Pending 13163-0019/	90/393760	18-Dec-2020	Resp to OA Due Today	17-Dec-2021
MOJITO BURRITO Country: Canada Goods: Class : 43 Int. Restaurant services	Registered 13163-0010/	1289698 TMAA689647	06-Feb-2006 13-Jun-2007	First Renewal	13-Jun-2022
MONDITO BURRITO Country: Canada Goods: (1) Tacos, burritos, nachos, tortilla chips, enchiladas, salads, beverages namely soft drinks, iced tea, coffee, juices namely fruit and vegetable juices, beer and wine (1) Restaurant services; take-out services; catering services.	Lapsed 13163-0011/	13080604 TMAA699653	06-Jul-2006 29-Oct-2007		
MONDITO BURRITO Country: United States of America Goods: Class : 30 Int. - Burritos	Lapsed 13163-0012/	77/597032 3816202	21-Oct-2008 13-Jul-2010		
MONDITO BURRITO Country: United States of America Goods: Class : 30 Int. - Burritos	Lapsed 13163-0013/	85/961949 4474864	17-Jun-2013 28-Jan-2014		
RELEASE YOUR INNER BAJA! Country: Canada Class : 43 Int. - Restaurant services	Registered 13163-0003/	1305661 TMAA695405	16-Jun-2006 31-Aug-2007	First Renewal	31-Aug-2022

Trademark

Goods: Class : 43 Ent.

- (1) Restaurant services; take-out services; catering services.
- (2) Restaurant services providing food and drinks.

TACCO DEL MAR

Country: Canada

Goods: (1) Restaurant services, and franchising services, namely offering assistance in restaurant opening and operation.

TACCO DEL MAR

Country: United States of America

Goods: (1) Class : 43 Int. - Restaurant services

TACCO DEL MAR (Stylized)

Country: Canada

Goods: Class : 43 Int. - Restaurant services.
13141-38



Status	Docket	App Number Reg Number	App Date Reg Date	Client Ref Number All Actions	Due Dates
Lapsed	13163-0004/	1193324 TMA636680	10-Oct-2003 04-Apr-2005	Reg Expunged/Refile App?	28-Aug-2021
Registered	13163-0014/	87/861076 5791644	03-Apr-2018 02-Jul-2019	8&15 Decl Due Today 8&15 Decl + Surcharge Due First Renewal Sect 8 & 9 + Surcharge Due First Renewal	02-Jul-2025 02-Jan-2026 02-Jul-2029 02-Jan-2030
Registered	13163-0007/	1346825 TMA737221	10-May-2007 31-Mar-2009	First Renewal	31-Mar-2024

Trademark

TACO DEL MAR (Stylized)

Country: Canada

Goods: Class : 29 Int. - Taco salads and guacamole

Class : 30 Int. - Southwestern and Mexican Style food products, namely, burritos, tacos, quesadillas, enchiladas, cooked rice, salsas, taco chips, tortillas, nachos, Pico de Gallo sauce, taco seasoning, spices, spice blends, hot sauce

Class : 43 Int. - Restaurant services.

13141-39



TACO DEL MAR (Stylized)

Country: Canada

Goods: Class : 43 Int. - Restaurant services.

13141-38



TACO DEL MAR (Stylized)

Country: United States of America

Goods: Class : 29 Int. - Taco salads and guacamole

Class : 30 Int. - Southwestern and Mexican Style food products, namely, burritos, tacos, quesadillas, enchiladas, cooked rice, salsas, taco chips, tortillas, nachos, Pico de Gallo sauce, taco seasoning, spices, spice blends, hot sauce

Class : 43 Int. - Restaurant services.

13141-47

Status	App Number	App Date	Client Ref	Due Dates
Registered	1751085	19-Oct-2015	First Renewal	15-Dec-2031
Docket	TMAA958115	15-Dec-2016	All Actions	

Registered	77/176917	09-May-2007	Next Renewal	29-Jan-2028
	13163-0007/	29-Jan-2008		

Lapsed	85/966271	21-Jun-2013		
	13163-0016/	20-May-2014		



TACO DEL MAR and Design

Country: Canada

Goods: (1) Tacos, burritos, nachos, tortilla chips, enchiladas, salads, beverages namely soft drinks, iced tea, coffee, juices namely fruit and vegetable juices, beer and wine

(1) Restaurant services; take-out services; catering services.

(2) Restaurant services.

13141-37



TACO DEL MAR and Design

Country: United States of America

Goods: Class : 42 Int. - Restaurant services

Lapsed
13163-0015/
74/588395
1954511
13-Oct-1994
06-Feb-1996
Not
Renewed/Revive?
20-Aug-2021

Trademark	Status	Docket	App Number	Reg Number	App Date	Reg Date	Client Ref	Number	All Actions	Due Dates
	Registered	13163-0006/	1305654	TMA725679	16-Jun-2006	09-Oct-2008	First Renewal			09-Oct-2023

Trademark
TACO DEL MAR MISSION STYLE BURRITOS and Design
 Country: Canada
 Goods: Class : 43 Int. - Restaurant services
 13141-36



TACO DEL MAR MONDO BURRITOS RIPPIN TACOS
 Country: United States of America
 Goods: Class : 43 Int. - Restaurant services

WHERE BAJA LIVES!
 Country: Canada
 Goods: Class : 43 Int. - Restaurant services

WHERE BAJA LIVES!
 Country: United States of America
 Goods: Class : 43 Int. - Restaurant services, namely, providing of food and beverages for consumption on and off the premises

Status	Docket	App Number	Reg Number	App Date	Reg Date	Client Ref	Number	All Actions	Next Renewal	Due Dates
Registered	13163-0005/		0798488	29-Nov-1995	22-May-1997					22-May-2027
			TMAA476629							

Registered	13163-0017/		78/658725	27-Jun-2005	12-Dec-2006					12-Dec-2026
			3182961							

Registered	13163-0009/		1674097	24-Apr-2014	27-May-2015					27-May-2030
			TMAA904597							

Lapsed	13163-0018/		86/261156	24-Apr-2014	09-Dec-2014					
			4652311							