

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI150491

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Acer Therapeutics Inc.		04/05/2024	Corporation: DELAWARE
RECEIVING PARTY DATA			
Company Name:	Alter Domus (US) LLC		
Street Address:	225 W Washington Street, 9th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	88814846	OLPRUVA	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(704)331-1000		
Email:	jansnider@mvalaw.com,vangambrell@mvalaw.com		
Correspondent Name:	JAMES VAN CLEAVE GAMBRELL		
Address Line 1:	Moore & Van Allen PLLC		
Address Line 2:	100 North Tryon Street, Suite 4700		
Address Line 4:	CHARLOTTE, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	050487.000004		
NAME OF SUBMITTER:	Jan Snider		
SIGNATURE:	Jan Snider		
DATE SIGNED:	04/08/2024		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the U.S. Security Agreement dated as of April 5, 2024 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Alter Domus (US) LLC, as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement, (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

This Notice of Grant of Security Interest in Trademarks and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating hereto and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the law of the State of New York.

[Signature pages follow]

Very truly yours,

ACER THERAPEUTICS INC.

DocuSigned by:

By: _____

R. LaDuané Clifton

Name: R. LaDuané Clifton

Title: Chief Financial Officer, Secretary and Treasurer

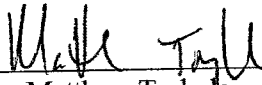
ACER THERAPEUTICS INC.
U.S. IP NOTICE (TRADEMARKS)

TRADEMARK
REEL: 008392 FRAME: 0399

Acknowledged and Accepted:

ADMINISTRATIVE AGENT:

ALTER DOMUS (US) LLC,
not in its individual capacity,
but solely in its capacity as Administrative Agent

By:  _____
Name: Matthew Trybula
Title: Associate Counsel

Schedule 1

Trademarks owned by Acer Therapeutics Inc.

Docket	Country	Mark	Application No.	Filing Date	Registration No.	Reg. Date
92014US01	US	OLPRUVA	88814846	2/28/2020	7151227	8/29/2023