

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI1256

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Glas Trust Corporation Limited		12/21/2023	Private Limited Company: UNITED KINGDOM
RECEIVING PARTY DATA			
Company Name:	TRG (Holdings) Limited		
Street Address:	5-7 Marshalsea Road Borough		
City:	London		
State/Country:	UNITED KINGDOM		
Postal Code:	SE1 1EP		
Entity Type:	Private Limited Company: UNITED KINGDOM		
Company Name:	BLUBECKERS LIMITED		
Street Address:	5-7 Marshalsea Road Borough		
City:	London		
State/Country:	UNITED KINGDOM		
Postal Code:	SE1 1EP		
Entity Type:	Private Limited Company: UNITED KINGDOM		
Company Name:	BRUNNING AND PRICE LIMITED		
Street Address:	5-7 Marshalsea Road Borough		
City:	London		
State/Country:	UNITED KINGDOM		
Postal Code:	SE1 1EP		
Entity Type:	Private Limited Company: UNITED KINGDOM		
Company Name:	WAGAMAMA LIMITED		
Street Address:	5-7 Marshalsea Road Borough		
City:	London		
State/Country:	UNITED KINGDOM		
Postal Code:	SE1 1EP		
Entity Type:	Private Limited Company: UNITED KINGDOM		
Company Name:	WAGAMAMA (HOLDINGS) LIMITED		
Street Address:	5-7 Marshalsea Road Borough		
City:	London		

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State/Country:	UNITED KINGDOM
Postal Code:	SE1 1EP
Entity Type:	Private Limited Company: UNITED KINGDOM
Company Name:	WAGAMAMA GROUP LIMITED
Street Address:	5-7 Marshalsea Road Borough
City:	London
State/Country:	UNITED KINGDOM
Postal Code:	SE1 1EP
Entity Type:	Private Limited Company: UNITED KINGDOM
Company Name:	TRG CONCESSIONS LIMITED
Street Address:	5-7 Marshalsea Road Borough
City:	London
State/Country:	UNITED KINGDOM
Postal Code:	SE1 1EP
Entity Type:	Private Limited Company: UNITED KINGDOM
Company Name:	THE RESTAURANT GROUP PLC
Street Address:	1 George Square
City:	Glasgow
State/Country:	UNITED KINGDOM
Postal Code:	G2 1AL
Entity Type:	Public Limited Company: UNITED KINGDOM

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	5980436	BOWL TO SOUL
Registration Number:	2828894	POSITIVE EATING + POSITIVE LIVING
Registration Number:	5888511	WAGAMAMA
Registration Number:	5174260	
Registration Number:	2554467	WAGAMAMA

CORRESPONDENCE DATA

Fax Number: 3122665063

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8883150732

Email: officeactions@norvellip.com

Correspondent Name: Joseph V Norvell

Address Line 1: P.O. Box 2461

Address Line 4: Chicago, ILLINOIS 60690

ATTORNEY DOCKET NUMBER: 16301-3

NAME OF SUBMITTER:	ANGELA HURST
SIGNATURE:	ANGELA HURST
DATE SIGNED:	04/10/2024
Total Attachments: 36 source=Project Rock - Deed of Release [22 December]_Redacted#page1.tif source=Project Rock - Deed of Release [22 December]_Redacted#page2.tif source=Project Rock - Deed of Release [22 December]_Redacted#page3.tif source=Project Rock - Deed of Release [22 December]_Redacted#page4.tif source=Project Rock - Deed of Release [22 December]_Redacted#page5.tif source=Project Rock - Deed of Release [22 December]_Redacted#page6.tif source=Project Rock - Deed of Release [22 December]_Redacted#page7.tif source=Project Rock - Deed of Release [22 December]_Redacted#page8.tif source=Project Rock - Deed of Release [22 December]_Redacted#page9.tif source=Project Rock - Deed of Release [22 December]_Redacted#page10.tif source=Project Rock - Deed of Release [22 December]_Redacted#page11.tif source=Project Rock - Deed of Release [22 December]_Redacted#page12.tif source=Project Rock - Deed of Release [22 December]_Redacted#page13.tif source=Project Rock - Deed of Release [22 December]_Redacted#page14.tif source=Project Rock - Deed of Release [22 December]_Redacted#page15.tif source=Project Rock - Deed of Release [22 December]_Redacted#page16.tif source=Project Rock - Deed of Release [22 December]_Redacted#page17.tif source=Project Rock - Deed of Release [22 December]_Redacted#page18.tif source=Project Rock - Deed of Release [22 December]_Redacted#page19.tif source=Project Rock - Deed of Release [22 December]_Redacted#page20.tif source=Project Rock - Deed of Release [22 December]_Redacted#page21.tif source=Project Rock - Deed of Release [22 December]_Redacted#page22.tif source=Project Rock - Deed of Release [22 December]_Redacted#page23.tif source=Project Rock - Deed of Release [22 December]_Redacted#page24.tif source=Project Rock - Deed of Release [22 December]_Redacted#page25.tif source=Project Rock - Deed of Release [22 December]_Redacted#page26.tif source=Project Rock - Deed of Release [22 December]_Redacted#page27.tif source=Project Rock - Deed of Release [22 December]_Redacted#page28.tif source=Project Rock - Deed of Release [22 December]_Redacted#page29.tif source=Project Rock - Deed of Release [22 December]_Redacted#page30.tif source=Project Rock - Deed of Release [22 December]_Redacted#page31.tif source=Project Rock - Deed of Release [22 December]_Redacted#page32.tif source=Project Rock - Deed of Release [22 December]_Redacted#page33.tif source=Project Rock - Deed of Release [22 December]_Redacted#page34.tif source=Project Rock - Deed of Release [22 December]_Redacted#page35.tif source=Project Rock - Deed of Release [22 December]_Redacted#page36.tif	

Dated 21 December 2023

THE RESTAURANT GROUP PLC

and

TRG (HOLDINGS) LIMITED

and

BLUBECKERS LIMITED

and

BRUNNING AND PRICE LIMITED

and

TRG CONCESSIONS LIMITED

and

WAGAMAMA LIMITED

and

WAGAMAMA (HOLDINGS) LIMITED

and

WAGAMAMA GROUP LIMITED

and others

DEED OF RELEASE

Slaughter and May
One Bunhill Row
London EC1Y 8YY
(MJXT/MQYB)

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THIS DEED OF RELEASE is made on 21 December 2023.

PARTIES:

- (1) **THE RESTAURANT GROUP PLC**, a public limited company registered in England and Wales with company number SC030343 having its registered office at 1 George Square, Glasgow, G2 1AL ("**TRG plc**");
 - (2) **TRG (HOLDINGS) LIMITED**, a private limited company registered in England and Wales with company number 05556066 having its registered office at 5-7 Marshalsea Road Borough, London, SE1 1EP;
 - (3) **BLUBECKERS LIMITED**, a private limited company registered in England and Wales with company number 01994330 having its registered office at 5-7 Marshalsea Road Borough, London, SE1 1EP;
 - (4) **BRUNNING AND PRICE LIMITED**, a private limited company registered in England and Wales with company number 01543132 having its registered office at 5-7 Marshalsea Road Borough, London, SE1 1EP;
 - (5) **TRG CONCESSIONS LIMITED**, a private limited company registered in England and Wales with company number 012061348 having its registered office at 5-7 Marshalsea Road Borough, London, SE1 1EP;
 - (6) **WAGAMAMA LIMITED**, a private limited company registered in England and Wales with company number 02605751 having its registered office at 5-7 Marshalsea Road Borough, London, SE1 1EP;
 - (7) **WAGAMAMA (HOLDINGS) LIMITED**, a private limited company registered in England and Wales with company number 07556525 having its registered office at 5-7 Marshalsea Road Borough, London, SE1 1EP,
 - (8) **WAGAMAMA GROUP LIMITED**, a private limited company registered in England and Wales with company number 03237591 having its registered office at 5-7 Marshalsea Road Borough, London, SE1 1EP;
- (the entities listed as parties (1) to (8) inclusive, the "**Chargors**");
- (9) **LLOYDS BANK PLC** as ancillary lender under the Super Senior Revolving Facilities Agreement (as defined below) (the "**Rolled Ancillary Lender**");
 - (10) **GLOBAL LOAN AGENCY SERVICES LIMITED** as agent under the Senior Facilities Agreement (as defined below) (the "**Senior Facilities Agent**");
 - (11) **LLOYDS BANK PLC** as agent under the Super Senior Facilities Agreement (as defined below) (the "**Super Senior Facilities Agent**"); and
 - (12) **GLAS TRUST CORPORATION LIMITED**, a private limited company registered in England and Wales with company number 07927175 having its registered office at 55 Ludgate Hill, Level 1,

West, London EC4M 7JW as security trustee for the Secured Parties (as defined below) (the “**Security Agent**”).

BACKGROUND

- (A) The Chargors and the Security Agent are parties to a group debenture dated 14 May 2021 (the “**Original Group Debenture**”), a supplemental group debenture dated 22 December 2022 (the “**Supplemental Group Debenture**”), an intercreditor agreement dated 9 March 2021 (the “**Intercreditor Agreement**”) and the legal mortgages listed at Schedule 4 (*Legal Mortgages*) (together, the “**Security Documents**”).
- (B) Under the terms of the Security Documents, the Chargors granted Security over the Charged Property in favour of the Security Agent as agent and security trustee for the Secured Parties.
- (C) At the Effective Time (defined below), the Secured Obligations have been irrevocably paid in full and all the facilities which might give rise to any Secured Obligations have been terminated.
- (D) Pursuant to clause 11.1 (*Release of Security Assets*) of the Original Group Debenture, clause 12.1 (*Release of Security Assets*) of the Supplemental Group Debenture and in accordance with the terms of the Legal Mortgages, the Chargors have requested that the Security Agent releases the Charged Property from the Security created by or expressed to be created by the Transaction Security under the Security Documents, and the Security Agent has agreed to do so on the terms and conditions of this Deed.

NOW THIS DEED WITNESSES as follows:

1. DEFINITIONS AND INTERPRETATION

- (a) Terms defined in the Intercreditor Agreement shall, unless otherwise defined in this Deed, have the same meaning in this Deed. In addition, the following words shall have the following meanings:

“**Guarantees**” means:

- (i) the guarantee and indemnity provided by each Chargor pursuant to clause 19 (*Guarantee and Indemnity*) of the Senior Facilities Agreement; and
- (ii) the guarantee and indemnity provided by each Chargor pursuant to clause 19 (*Guarantee and Indemnity*) of the Super Senior Revolving Facilities Agreement.

“**RCF Payoff Letter**” means a payoff letter dated on or about the date of this deed between TRG plc and the Super Senior Facilities Agent.

“**Rolled Ancillary Document**” means each Ancillary Document (as defined in the Super Senior Revolving Facilities Agreement) in respect of a Rolled Ancillary Facility.

“**Rolled Ancillary Facility**” means the Ancillary Facilities (as defined in the Super Senior Revolving Facilities Agreement) constituted by the Rolled Ancillary Facilities Agreements.

“Rolled Ancillary Facilities Agreements” means:

- (i) the facility letter in respect of a guarantee and card facility dated 22 December 2022 made between the Rolled Ancillary Lender as bank and TRG plc; and
- (ii) the facility letter in respect of an overdraft facility dated 11 May 2023 made between the Rolled Ancillary Lender as bank and TRG plc.

“Rolled Ancillary Liabilities” means all Ancillary Outstandings (as defined in the Super Senior Revolving Facilities Agreement) and other liabilities and obligations owed by any Chargor to any Ancillary Lender under any Rolled Ancillary Document.

“Senior Facilities Agreement” means the term facility agreement originally dated 9 March 2021 and as amended and restated on 22 December 2022 (and as further amended from time to time) made between, among others, TRG plc as company, the Senior Facilities Agent as agent and GLAS Trust Corporation Limited as security agent.

“Super Senior Revolving Facilities Agreement” means the super senior revolving facility agreement dated 9 March 2021 (as amended and restated on 22 December 2022, and as further amended and restated from time to time) made between, among others, TRG plc as company, the Super Senior Facilities Agent as agent and the Security Agent as security agent.

“Term Loan Payoff Letter” means a payoff letter dated on or about the date of this deed between TRG plc and the Senior Facilities Agent.

- (b) The provisions of Clause 1.2 (*Construction of Particular Terms*), Clause 1.3 (*Interpretation of this Deed*) and Clause 1.5 (*Third party rights*) of the Original Group Debenture apply to this Deed as though they were set out in full in this Deed, except that references to the Original Group Debenture shall be construed as references to this Deed.

2. EFFECTIVE TIME

- (a) Terms defined in the Term Loan Payoff Letter and the RCF Payoff Letter shall, unless otherwise defined in this Deed, have the same meaning in this clause 2.
- (b) The term loan effective time shall occur at the Repayment Time (as defined in paragraph 2.6 of the Term Loan Payoff Letter) (the **“Term Loan Effective Time”**).
- (c) The RCF effective time shall occur at the Repayment Time (as defined in paragraph 2.6 of the RCF Payoff Letter (the **“RCF Effective Time”**)).
- (d) The Santander guarantee facility effective time shall occur at the Santander Guarantee Facility Cancellation Time (as defined as in paragraph 3.2 of the RCF Payoff Letter (the **“Santander Guarantee Effective Time”**)).

- (e) The effective time shall occur on the later of: (a) the Term Loan Effective Time; (b) the RCF Effective Time; and (c) the Santander Guarantee Effective Time (the "**Effective Time**").

3. RELEASE AND REDEMPTION

- (a) On and from the Effective Time, the Senior Facilities Agent, the Super Senior Facilities Agent and the Security Agent (for themselves and on behalf of each Secured Party), without recourse, representation or warranty of title, absolutely, irrevocably and unconditionally:
 - (i) acknowledges and agrees that the Guarantees are irrevocably and unconditionally released, discharged and terminated;
 - (ii) releases and discharges each Obligor from all present and future covenants, guarantees, indemnities, warranties, undertakings, obligations and liabilities (both actual and contingent and whether as primary obligor, as guarantor, as surety or in any other capacity whatsoever, including any liability to any person by way of contribution or indemnity) arising from or in connection with the Finance Documents; and
 - (iii) releases and discharges each Obligor from all actions, claims and demands against that Obligor arising under or in connection with the Finance Documents.
- (b) On and from the Effective Time, the Security Agent without recourse, representation or warranty of title, absolutely, irrevocably and unconditionally:
 - (i) releases and discharges the Security over the Charged Property;
 - (ii) releases and discharges any security interest granted by the Chargors under each Security Document;
 - (iii) releases, discharges, waives, terminates, re-assigns and re-transfers to the Chargors all their rights, title and interest in the Charged Property and any other property secured under a Security Document;
 - (iv) consents to and authorises the Chargors (at their own cost and expense) taking any steps necessary or desirable to give effect to the provisions of this Deed, including giving notice of the releases, discharges, waivers, terminations, re-assignments and re-transfers under this Deed to any person to whom notice of any Security created by or pursuant to the Security Documents was given;
 - (v) confirms the revocation of the powers of attorney granted by each Chargor pursuant to the Security Documents and every power and authority thereby conferred, provided that this revocation shall not affect the validity of any act or thing done by the Security Agent pursuant thereto before the date of this Deed;

- (vi) releases the Chargors from all present and future covenants, liabilities and obligations (both actual and contingent) any of them has to the Secured Parties under the Security Documents; and
 - (vii) agrees that the Security Documents are cancelled and terminated in their entirety and shall be of no further force and effect and the Security Agent shall not have any further or remaining rights or claims against any Chargor under, and in respect of the Security Documents.
- (c) The Security Agent confirms that it will as soon as reasonably practical after the Effective Time deliver all documents and notices held by it (including all certificates and other documents of title or evidence of ownership) in respect of the Charged Property to Mark Chambers, The Restaurant Group plc, 5-7 Marshalsea Road, London SE11 EP, or such other entity or address as TRG plc may reasonably request.

4. ROLLED ANCILLARY FACILITIES

- 4.1 Terms defined in the Super Senior Facilities Agreement shall, unless otherwise defined in this Deed, have the same meaning in this clause 4.1.
- 4.2 The Rolled Ancillary Lender hereby irrevocably and unconditionally agrees that upon occurrence of the Effective Time:
- (i) the Rolled Ancillary Liabilities shall cease to constitute Ancillary Outstandings and Secured Obligations and the Rolled Ancillary Liabilities shall cease to be secured by the Transaction Security;
 - (ii) each Rolled Ancillary Facility shall cease to be an Ancillary Facility;
 - (iii) each Rolled Ancillary Document shall cease to be an Ancillary Document or a Finance Document; and
 - (iv) the Rolled Ancillary Lender shall cease to be an Ancillary Lender.
- 4.3 For the avoidance of doubt, each Rolled Ancillary Document shall continue in full force and effect as between the parties thereto, independently of the Super Senior Revolving Facility Agreement.

5. INDEMNITY

TRG plc shall (or shall procure that another member of the Group shall) promptly indemnify each Secured Party against any cost, loss or liability incurred by it as a result of the exercise or purported exercise of any of the rights, powers, discretions, authorities and remedies conferred on it by this Deed.

6. COSTS AND EXPENSES

TRG plc shall (or shall procure that another member of the Group shall) within ten Business Days of demand, pay to each Secured Party the amount of all reasonable costs and expenses (including legal fees (subject to any agreed cap in respect of such fees)) reasonably and properly incurred by it in connection with the negotiation, preparation, printing, execution and perfection of this Deed and any other document referred to in this Deed.

7. FURTHER ASSURANCE

- (a) The Security Agent will as soon as reasonably practical on demand, and at the reasonable cost and expense of TRG plc (or another member of the Group) do all things and execute all documents which are reasonably necessary and within its control to give effect to this Deed and the release, discharge, waiver, termination, re-assignment and re-transfer of the Charged Property from the Security.
- (b) Each of the Chargors shall take all such action as is available to it (including making all filings and registrations) as may be necessary for the purpose of effecting the release of the Charged Property from the Security.

8. SPECIFIC PERFORMANCE

Each party agrees and acknowledges for the benefit of each other party that:

- (a) damages may not be an adequate remedy for any breach of the terms of this Deed by any party; and
- (b) specific performance and/or relief to compel performance may be appropriate remedies for any such breach and any such remedies shall not be exclusive but shall be cumulative and in addition to any other remedies available to any party.

9. DISCLOSURE

Each party confirms that the Chargors and their respective counsel are hereby authorised, without further notice, to deliver a copy of this Deed or any other release, discharge, waiver, termination, reassignment and/or retransfer contemplated hereby to (a) any person involved in the transaction in connection with the proposed disposal of the shares in TRG plc or (b) any person upon whom notice of any Security was served pursuant to the Security Documents as evidence of the release, discharge, waiver, termination, reassignment and/or retransfer of the Security created by or pursuant to any Security Documents.

10. AMENDMENTS AND WAIVERS

Any term of this Deed may be amended or waived only with the consent of the Security Agent (acting on the written instructions of the Primary Creditors) and TRG plc.

11. PARTIAL INVALIDITY

If, at any time, any provision of this Deed is or becomes illegal, invalid or unenforceable in any respect under any law of any jurisdiction, neither the legality, validity or enforceability of the

remaining provisions nor the legality, validity or enforceability of such provision under the law of any other jurisdiction will in any way be affected or impaired.

12. EXECUTION AS A DEED

- (a) Each of the parties intends this Deed to be a deed and confirms that it is executed and delivered as a deed, notwithstanding the fact that any one or more of the parties may only execute it under hand.
- (b) Failure by one or more parties ("**Non-Signatories**") to execute this Deed on the date hereof will not invalidate the provisions of this Deed as between the other parties who do execute this Deed. Such Non-Signatories may execute this Deed on a subsequent date and will thereupon become bound by its provisions.
- (c) Each of the parties agrees to be bound by this Deed notwithstanding that any person intended to execute or be bound by it may not do so or may not be so effectually bound.

13. COUNTERPARTS

This Deed may be executed in any number of counterparts and each counterpart shall constitute an original of this Deed, but all the counterparts will together constitute one and the same instrument.

14. GOVERNING LAW AND JURISDICTION

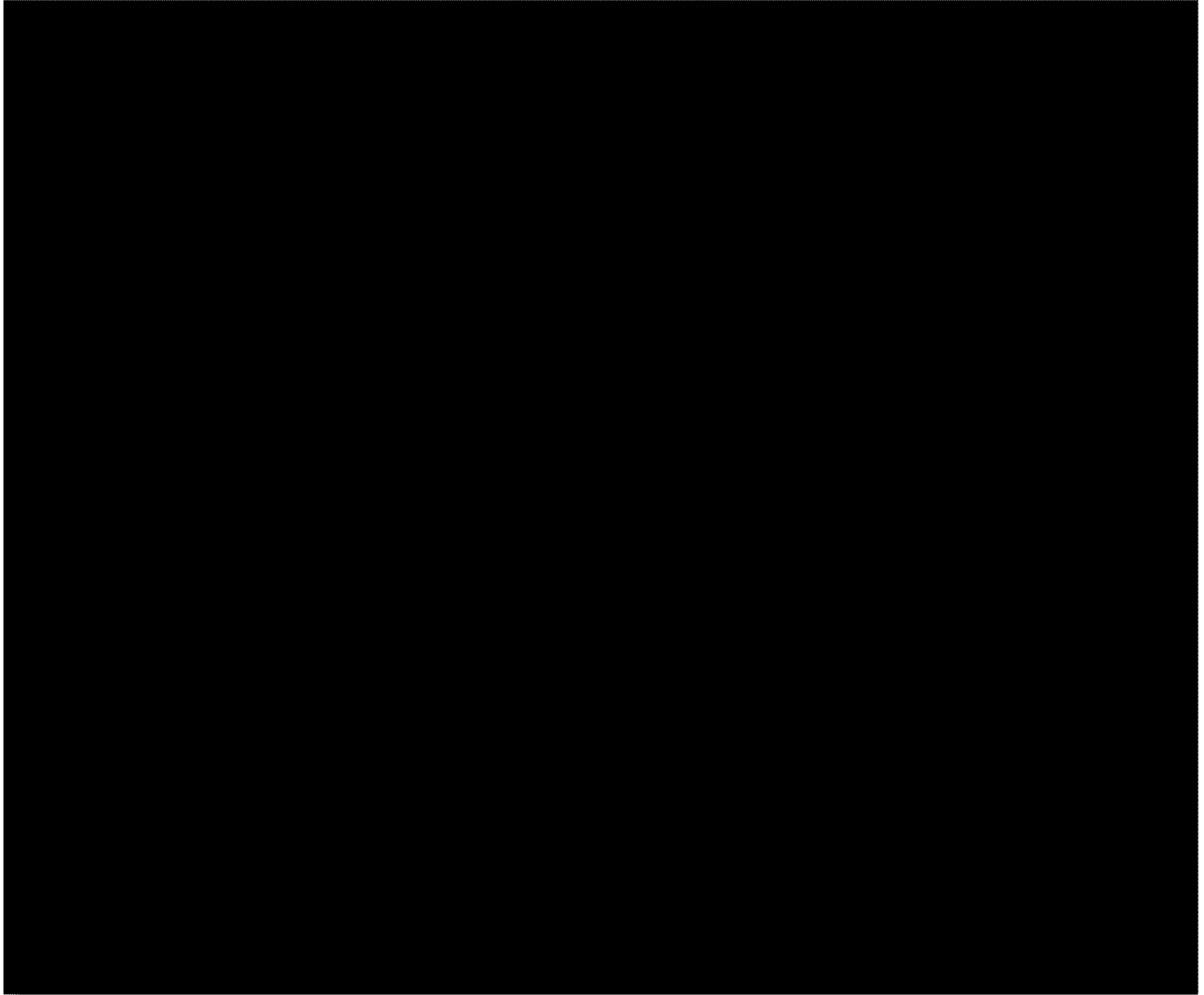
- 14.1 This Deed and any non-contractual claims arising out of or in connection with it shall be governed by and construed in accordance with English law.
- 14.2 The courts of England shall have exclusive jurisdiction to settle any dispute arising out of or in connection with this Deed, whether contractual or non-contractual (including a dispute regarding the existence, validity or termination of this Deed) (a "**Dispute**"). The parties hereto agree that the courts of England are the most appropriate and convenient courts to settle Disputes and accordingly, no party will argue to the contrary.

IN WITNESS of which this document has been executed as a deed by the parties hereto and is delivered on the date stated at the beginning of this Deed.

Schedule 1
(Released Chargors)

- A. The Restaurant Group plc
- B. TRG (Holdings) Limited
- C. Blubeckers Limited
- D. Brunning and Price Limited
- E. TRG Concessions Limited
- F. Wagamama Limited
- G. Wagamama (Holdings) Limited
- H. Wagamama Group Limited

Schedule 2
(Released Shares)



583995753

Schedule 3
(Released Intellectual Property)


No.	Trademark	Jurisdiction	Application Date	Application No.	Registration Date	Registration No.	Status	Class	Chargor
1	Bowl and star Logo	EU	29 Oct 2014	013414214	24 Mar 2015	013414214	Registered	9, 25, 35, 43	Wagamama Limited
2	BOWL TO SOUL	EU	21 Oct 2014	013414008	24 Mar 2015	013414008	Registered	16, 35, 43	Wagamama Limited
3	Noodle Lab Wagamama Logo	EU	10 Jan 2019	018008719	10 Jan 2019	018008719	Registered	43	Wagamama Limited
4	POSITIVE EATING + POSITIVE LIVING	EU	21 Jul 1998	000883025	4 Oct 1999	000883025	Registered	29, 30, 31, 32, 33, 42	Wagamama Limited
5	POSITIVE EATING + POSITIVE LIVING	EU	21 Jul 2003	003279924	10 Aug 2005	003279924	Registered	16, 25, 35, 38, 43	Wagamama Limited
6	WAGAMAMA	EU	30 Apr 1998	000810010	18 Jul 2000	000810010	Registered	29, 30, 31, 32, 33, 42	Wagamama Limited
7	WAGAMAMA	EU	1 May 1998	002516565	12 Jun 2003	002516565	Registered	3, 14, 16, 18, 21, 25	Wagamama Limited



8	WAGAMAMA	EU	20 Mar 2003	003102233	18 Apr 2005	003102233	Registered	35, 38, 43	Wagamama Limited
9	Wagamama & star logo	EU	31 Aug 2005	004613204	6 Sep 2007	004613204	Registered	3, 14, 16, 18, 21, 25, 29, 30, 31, 32, 33, 35	Wagamama Limited
10	Wagamama & star logo	EU	1 Nov 2005	004718334	14 Nov 2006	004718334	Registered	43	Wagamama Limited
11	WAGAMAMA FEED YOUR GOOD	EU	15 Sep 2016	015826449	2 Jan 2017	015826449	Registered	43	Wagamama Limited
12	Bowl and star Logo	UK	29 Oct 2014	UK00913414214	24 Mar 2015	UK00913414214	Registered	9, 25, 35, 43	Wagamama Limited
13	BOWL TO SOUL	UK	29 Oct 2014	UK00913414008	24 Mar 2015	UK00913414008	Registered	16, 35, 43	Wagamama Limited
14	MAMAGO	UK	18 Jan 2019	UK00003368168	18 Jan 2019	UK00003368168	Registered	43	Wagamama Limited
15	MAMAGO Logo (series of 2)	UK	18 Jan 2019	UK00003368163	18 Jan 2019	UK00003368163	Registered	43	Wagamama Limited

16	Noodle Lab Wagamama Logo	UK	10 Jan 2019	UK00918008719	10 Jan 2019	UK00918008719	Registered	43	Wagamama Limited
17	Noodle Lab Wagamama Logo (series of 3)	UK	30 Oct 2017	UK00003266979	30 Oct 2017	UK00003266979	Registered	43	Wagamama Limited
18	POSITIVE EATING + POSITIVE LIVING	UK	21 Jul 1998	UK00900883025	4 Oct 1999	UK00900883025	Registered	29, 30, 31, 32, 33, 42	Wagamama Limited
19	POSITIVE EATING + POSITIVE LIVING	UK	21 Jul 2003	UK00903279924	10 Aug 2005	UK00903279924	Registered	16, 25, 35, 38, 43	Wagamama Limited
20	WAGAMAMA	UK	29 Aug 1993	UK00001545942	27 Aug 1993	UK00001545942	Registered	9, 18, 41	Wagamama Limited
21	WAGAMAMA	UK	30 Apr 1998	UK00900810010	18 Jul 2000	UK00900810010	Registered	29, 30, 31, 32, 33, 42	Wagamama Limited
22	WAGAMAMA	UK	1 May 1998	UK00902516565	12 Jun 2003	UK00902516565	Registered	3, 14, 16, 18, 21, 25	Wagamama Limited
23	WAGAMAMA	UK	20 Mar 2003	UK00903102233	18 Apr 2005	UK00903102233	Registered	35, 38, 43	Wagamama Limited

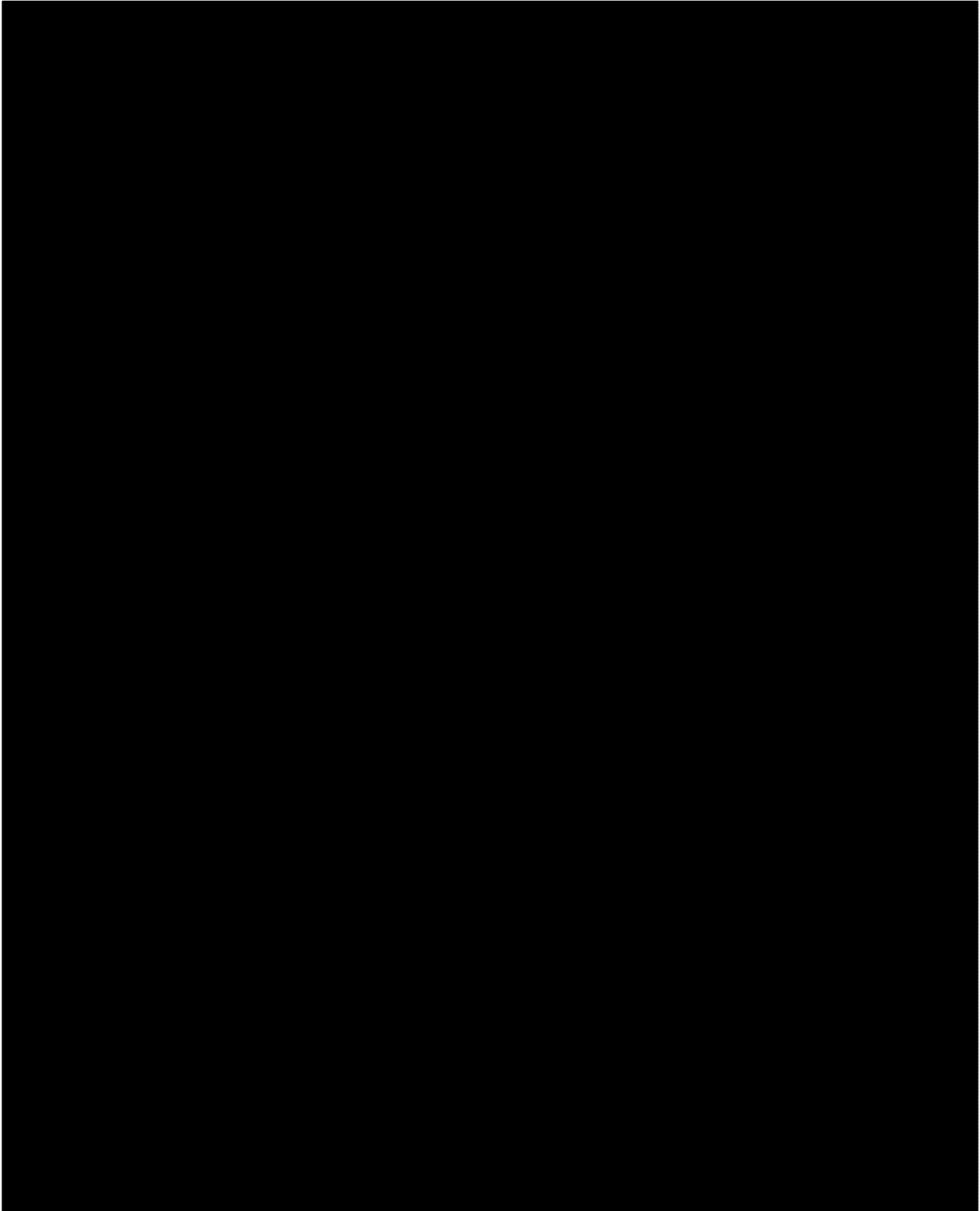
24	Wagamama & device (black and white)	UK	22 Feb 2010	UK00002539719	28 May 2010	UK00002539719	Registered	35, 39, 43	Wagamama Limited
25	wagamama & star logo	UK	31 Aug 2005	UK00904613204	6 Sep 2007	UK00904613204	Registered	3, 14, 16, 18, 21, 25, 29, 30, 31, 32, 33, 35	Wagamama Limited
26	wagamama & star logo	UK	1 Nov 2005	UK00904718334	14 Nov 2006	UK00904718334	Registered	43	Wagamama Limited
27	WAGAMAMA FEED YOUR GOOD	UK	15 Sep 2016	UK00003185804	15 Sep 2016	UK00003185804	Registered	43	Wagamama Limited
28	WAGAMAMA FEED YOUR GOOD	UK	15 Sep 2016	UK00915826449	2 Jan 2017	UK00915826449	Registered	43	Wagamama Limited
29	WAGAMAMA LOUNGE (series of 2)	UK	13 Sep 2011	UK00002594203	23 Dec 2011	UK00002594203	Registered	18, 25, 41, 43	Wagamama Limited
30	WAGAMAMA Logo	UK	31 Oct 2017	UK00003267191	31 Oct 2017	UK00003267191	Registered	9, 43	Wagamama Limited
31	BOWL TO SOUL	US	6 Jan 2016	86867265	11 Feb 2020	5980436	Registered	16, 35	Wagamama Limited

32	POSITIVE EATING + POSITIVE LIVING	US	13 Mar 2001	76230865	6 Apr 2004	2828894	Registered	42	Wagamama Limited
33	Wagamama & star logo	US	7 Sep 2018	88108808	22 Oct 2019	5888511	Registered	16, 18, 21, 25	Wagamama Limited
34	Bowl and star Logo	US	6 Jan 2016	86867272	4 Apr 2017	5174260	Registered	9, 25, 35, 43	Wagamama Limited
35	WAGAMAMA	US	5 Feb 1998	75429653	2 Apr 2002	2554467	Registered	16, 25, 42	Wagamama Limited
36	WAGAMAMA	US	15 Jun 2005	79022445 (881218)	27 Feb 2007	3213690 (881218)	Registered	21, 35, 43	Wagamama Limited
37	Wagamama & star logo	US	9 Feb 2006	79027378 (894674)	24 Jun 2008	3453906 (894674)	Registered	16, 35, 43	Wagamama Limited
38	WAGAMAMA	WIPO	25 Aug 2010	1053729	25 Aug 2010	1053729	Registered	43	Wagamama Limited
39	POSTIVE EATING + POSITIVE LIVING	WIPO	24 May 2007	936870	24 May 2007	936870	Registered	16, 25, 29, 30, 31, 32, 33, 35, 38, 43	Wagamama Limited
40	WAGAMAMA	WIPO	30 Mar 2012	1122646	9 Aug 2012	1122646	Registered	16, 18, 25, 29,	Wagamama Limited

41	WAGAMAMA	WIPO	16 Nov 1999	725367	26 Nov 1999	725367		Registered	30, 35, 43	Wagamama Limited
42	WAGAMAMA	WIPO	4 Mar 2004	821411	4 Mar 2004	821411		Registered	29, 30, 31, 32, 33	Wagamama Limited
43	WAGAMAMA	WIPO	15 Jun 2005	881218	15 Jun 2005	881218		Registered	3, 21, 35, 38, 43	Wagamama Limited
44	Wagamama & star logo	WIPO	9 Feb 2006	894674	9 Feb 2006	894674		Registered	3, 14, 16, 18, 21, 25, 29, 30, 31, 32, 35, 43	Wagamama Limited
45		UK	16 July 1996	UK00002105310	16 July 1996	UK00002105310		Registered	43	Blubeckers Limited
46	BRUNNING & PRICE	UK	11 Jan 2016	UK00003143923	11 Jan 2016	UK00003143923		Registered	29, 30, 43	Brunning & Price Limited

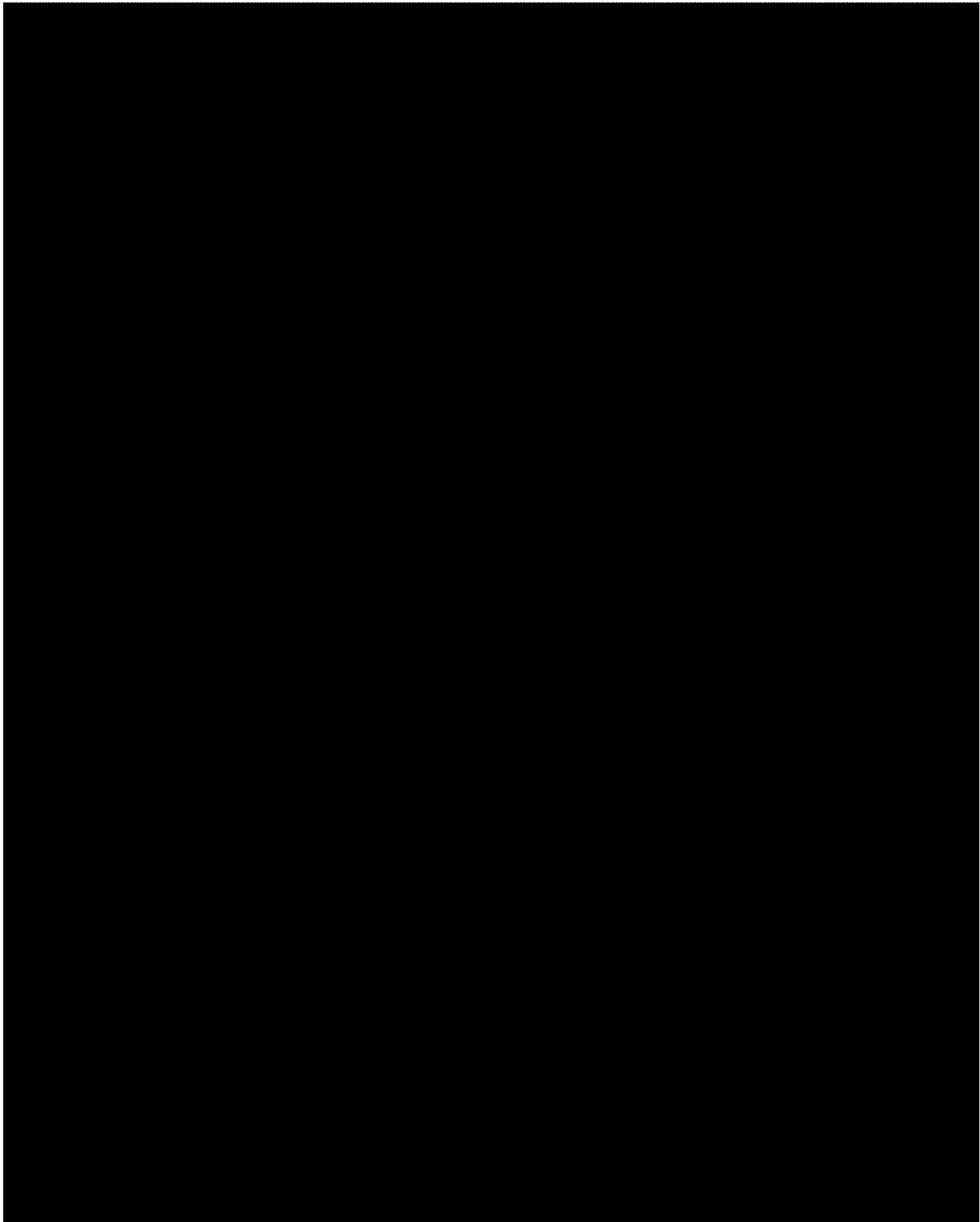
47		UK	05 Feb 2019	UK00003372843	05 Feb 2019	UK00003372843	Registered	35, 43, 45	The Restaurant Group Plc
48	TRG	UK	05 Feb 2019	UK00003372834	05 Feb 2019	UK00003372834	Registered	35, 43, 45	The Restaurant Group Plc
49		UK	05 Feb 2019	UK00003372837	05 Feb 2019	UK00003372837	Registered	35, 43, 45	The Restaurant Group Plc

Schedule 4
(Legal Mortgages)

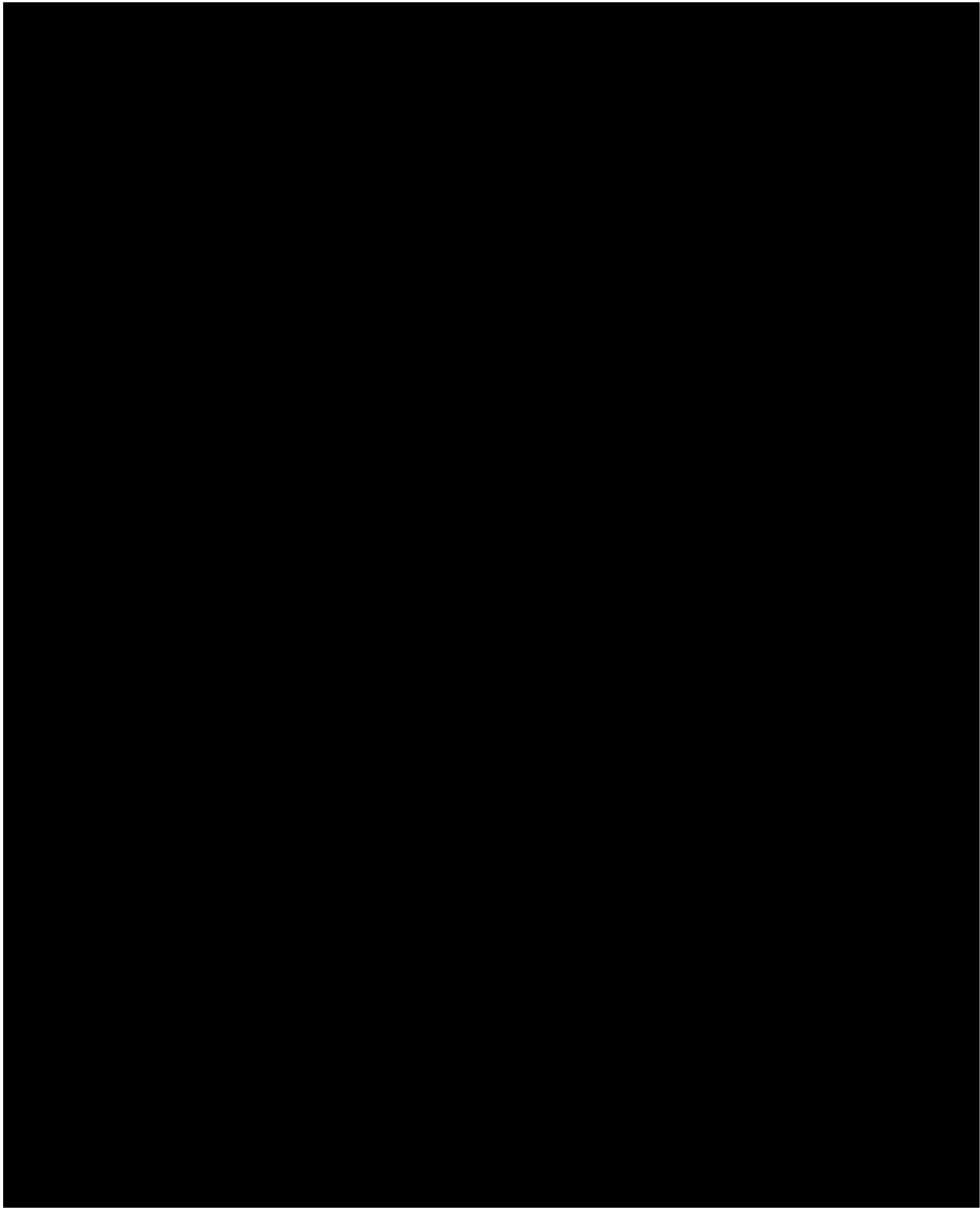




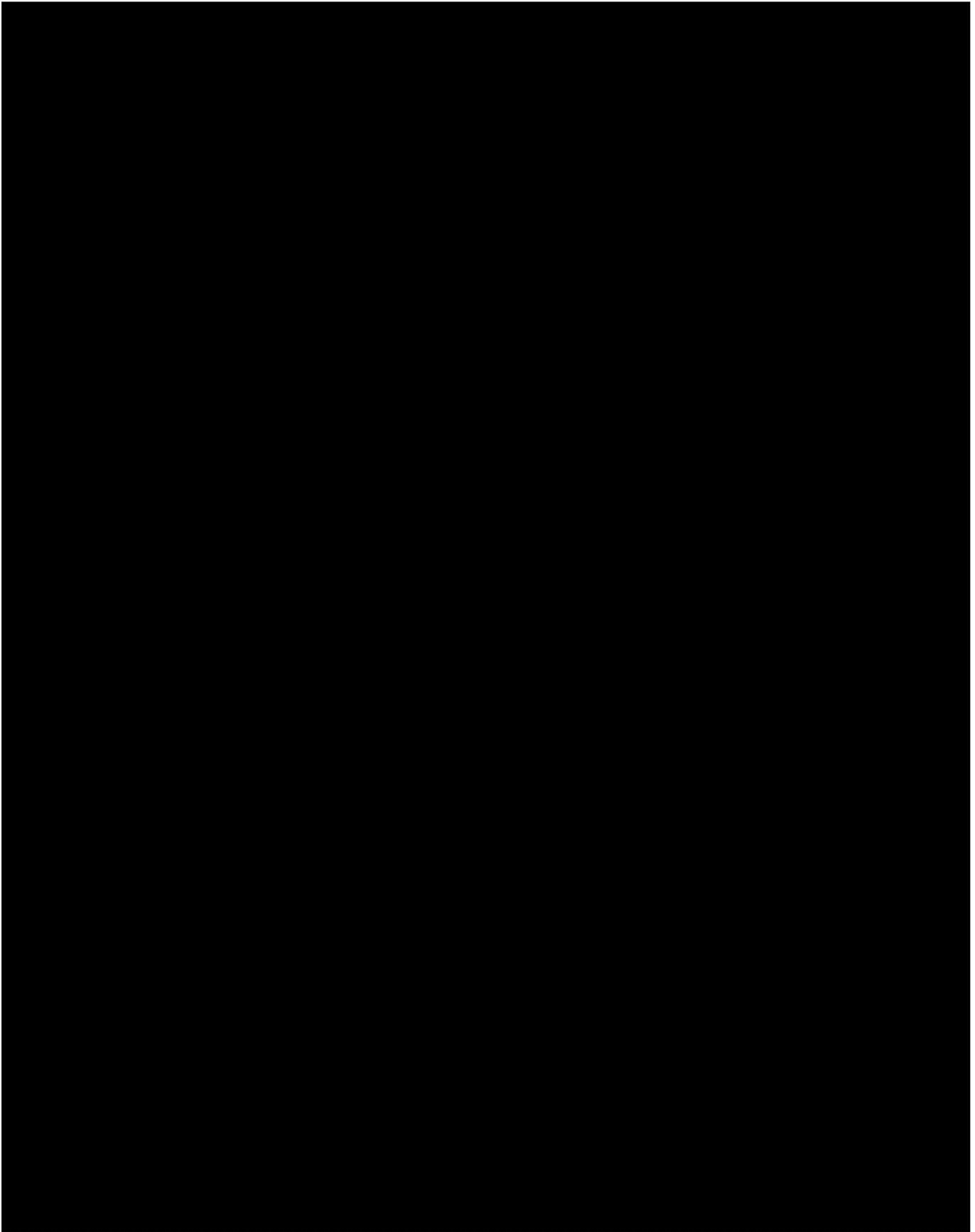
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22

TRADEMARK
REEL: 008394 FRAME: 0647

The RESTAURANT GROUP PLC

EXECUTED as a DEED by)
THE RESTAURANT GROUP PLC)

acting by a director/attorney in the)
presence of:)


.....
Director/Attorney

Witness's signature:


.....

Name (print):

Simon Flowerday
.....

Occupation:



Address:

TRG (HOLDINGS) LIMITED

EXECUTED as a DEED by)
TRG (HOLDINGS) LIMITED)
)

acting by a director/attorney in the)
presence of:)


Director/Attorney

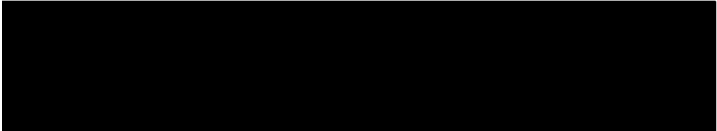
Witness's signature:



Name (print):

Simon Flowerday
.....

Occupation:



Address:

BLUBECKERS LIMITED

EXECUTED as a DEED by)
BLUBECKERS LIMITED)

acting by a director/attorney in the)
presence of:)


.....
Director/Attorney

Witness's signature:


.....

Name (print):

Simon Flowerday
.....

Occupation:




Address:

BRUNNING AND PRICE LIMITED

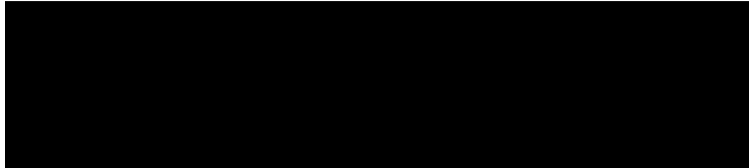
EXECUTED as a DEED by)
BRUNNING AND PRICE LIMITED)

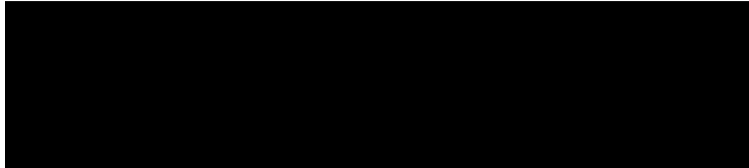
acting by a director/attorney in the)
presence of:)


Director/Attorney

Witness's signature: 

Name (print): Simon Flowerday

Occupation: 

Address: 

TRG CONCESSIONS LIMITED

EXECUTED as a DEED by)
TRG CONCESSIONS LIMITED)
)

acting by a director/attorney in the)
presence of:)


Director/Attorney

Witness's signature:


Simon Flowerday

Name (print):

Occupation:

Address:



WAGAMAMA LIMITED

EXECUTED as a DEED by)
WAGAMAMA LIMITED)
)

acting by a director/attorney in the)
presence of:)


Director/Attorney

Witness's signature:



Name (print):

Simon Flowerday

Occupation:

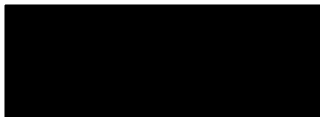


Address:

WAGAMAMA (HOLDINGS) LIMITED

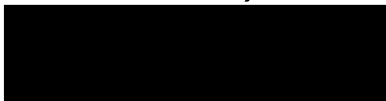
EXECUTED as a DEED by)
WAGAMAMA (HOLDINGS) LIMITED)

acting by a director/attorney in the)
presence of:)



.....
Director/Attorney

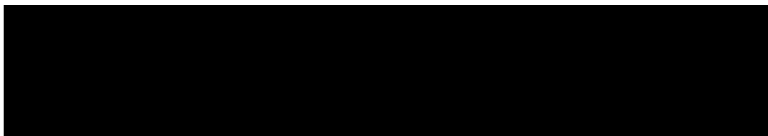
Witness's signature:



.....
Simon Flowerday

Name (print):

Occupation:



Address:

WAGAMAMA GROUP LIMITED

EXECUTED as a **DEED** by)
WAGAMAMA GROUP LIMITED)
)

acting by a director/attorney in the)
presence of:)


.....
Director/Attorney

Witness's signature:


.....

Name (print):

Lisa Crumpler
.....

Occupation:



Address:

The Security Agent

EXECUTED as a **DEED** by)
GLAS TRUST CORPORATION LIMITED)
)

acting by an authorised signatory in the)
presence of:)



Authorised signatory

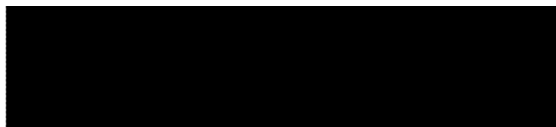
Witness's signature:



Name (print):

Tia Stone
.....

Occupation:



Address:

The Rolled Ancillary Lender

EXECUTED as a DEED by)
LLOYDS BANK PLC)
)

acting by two authorised signatories)
)


Authorised signatory


Authorised signatory

The Senior Facilities Agent

EXECUTED as a **DEED** by)
GLOBAL LOAN AGENCY SERVICES)
LIMITED)

acting by an authorised signatory in the)
presence of:)



.....
Authorised signatory

Witness's signature:



Name (print):

Tia Stone
.....

Occupation:



.....

Address:



The Super Senior Facilities Agent

EXECUTED as a DEED by)
LLOYDS BANK PLC)

acting by an authorised signatory in the)
presence of:)

[Redacted Signature]

Authorised signatory

Witness's signature:

[Redacted Signature]

Name (print):

Kirsty Reid

Occupation:

[Redacted Occupation]

Address:

[Redacted Address]