CH \$1140.00.00 787375

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: TMI159733

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Joerns Healthcare, LLC		03/29/2024	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Company Name:	Ankura Trust Company, LLC.		
Street Address:	140 SHERMAN STREET, FOURTH FLOOR		
City:	Fairfield		
State/Country:	CONNECTICUT		
Postal Code:	06824		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 45

Property Type	Number	Word Mark			
Registration Number:	3224340	ARISE			
Registration Number:	3822730	AUTOVECTOR			
Registration Number:	1603577	BIOCLINIC			
Registration Number:	2404028	CAIR1000			
Registration Number:	4016513	CALIBRE			
Registration Number:	5504058	CHAUFFEUR			
Registration Number:	6873805	CONNEXIO			
Registration Number:	2893555	DERMAFLOAT			
Registration Number:	2162612	DERMATECH			
Registration Number:	4735532	DOLPHIN			
Registration Number:	5307825	DOLPHINCARE			
Registration Number:	1344452	EASY CARE			
Registration Number:	1025244	EGG CRATE			
Registration Number:	5536586	ELARA			
Registration Number:	3558825	ELEVATE			
Registration Number:	2379765	FLAPCAIR			
Registration Number:	3808666	FLUID IMMERSION SIMULATION			
Registration Number:	4640480	HOYER			
Registration Number:	3064498	HOYER ADVANCE TRADEMARK			

TRADEMARK

REEL: 008395 FRAME: 0736

900847112

Property Type	Number	Word Mark			
Registration Number:	3437656	HOYER COMFORT PAD			
Registration Number:	3042845	HOYER PRESENCE			
Registration Number:	3608850	HOYERPRO			
Registration Number:	3561634	JOERNS			
Registration Number:	1024152	JOERNS			
Registration Number:	6919285	JOERNS CONNEXIO			
Registration Number:	3640050	JOERNS HEALTHCARE			
Registration Number:	6747819	JOERNS WECARE			
Registration Number:	3677598	JOURNEY			
Registration Number:	2192009	ONESOURCE			
Registration Number:	3528850	P.R.O. MATT			
Registration Number:	3877732	P.R.O. TECHNOLOGY			
Registration Number:	3437880	PREVAMATT			
Registration Number:	3329166	PREVENT			
Registration Number:	3241450	PROCAIR			
Registration Number:	3468691	RECOVERAIR			
Registration Number:	4531645	RECOVERCARE			
Registration Number:	1818236	RECOVERCARE			
Registration Number:	4531644	RECOVERCARE			
Registration Number:	3517134	RECOVERTURN			
Registration Number:	3505153	STATURE			
Registration Number:	3232622	TRILINE			
Registration Number:	2278167	TURNCAIR			
Registration Number:	3236168	TXCAIR			
Registration Number:	2404893	ULTRACARE			
Registration Number:	3670711	ULTRALOCK			

CORRESPONDENCE DATA

Fax Number: 2028878242

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2028874000

Email: mbeyene@akingump.com,DC_IPDocketing@akingump.com

Correspondent Name: Mussie B Beyene

Address Line 1: AKIN GUMP STRAUSS HAUER & FELD LLP

Address Line 2: 2001 K Street N.W.

Address Line 4: Washington, DISTRICT OF COLUMBIA 20006

ATTORNEY DOCKET NUMBER: 104148.0002

NAME OF SUBMITTER: MUSSIE BEYENE

SIGNATURE:	MUSSIE BEYENE
DATE SIGNED:	04/11/2024
Total Attachments: 7	
source=04. Joerns - Trademark Security	Agreement (Takeback Facility) 4875-8683-6387 v.7#page1.tif
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of March 29, 2024, is made by the entity listed on the signature page hereof (the "<u>Grantor</u>"), in favor of Ankura Trust Company, LLC ("<u>Ankura</u>"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "<u>Agent</u>") for the Lenders (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of March 29, 2024 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), among the Borrower, the other Credit Parties party thereto and the Lenders from time to time party thereto and Ankura, as Agent for the Lenders, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of the Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, the Grantor hereby agrees with the Agent as follows:

- <u>Section 1</u>. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the <u>Trademark Collateral</u>"):
 - (a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
 - (b) all renewals and extensions of the foregoing;
 - (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable.</u> The Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- <u>Section 6</u>. <u>Governing Law</u>. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK; SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

JOERNS HEALTHCARE, LLC, as Grantor

By: Name: Taylor Smith

Title: CEO. President

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

ACKNOWLEDGED AND AGREED as of the date first above written:

ANKURA TRUST COMPANY, LLC, as Agent

By: Beth Micena

Name: Beth Micena

Title: Managing Director

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

Trademark	Application Date	Application No	Registration No	Registration Date	Owner
ARISE	Oct 20 2005	78737576	3224340	Apr 3 2007	Joerns Healthcare, LLC
AUTOVECTOR	Jan 20 2009	77652490	3822730	Jul 20 2010	Joerns Healthcare, LLC
BIOCLINIC	Oct 5 1989	73829557	1603577	Jun 26 1990	Joerns Healthcare, LLC
CAIR1000	Nov 8 1999	75842615	2404028	Nov 14 2000	Joerns Healthcare, LLC
CALIBRE	Dec 21 2009	77897795	4016513	Aug 23 2011	Joerns Healthcare, LLC
CHAUFFEUR	Jan 24 2017	87311480	5504058	Jun 26 2018	Joerns Healthcare, LLC
CONNEXIO	Apr 5 2021	90623220	6873805	Oct 11 2022	Joerns Healthcare, LLC
DERMAFLOAT	Oct 21 2003	78316460	2893555	Oct 12 2004	Joerns Healthcare, LLC
DERMATECH	Jun 17 1996	75120033	2162612	Jun 2 1998	Joerns Healthcare, LLC
DOLPHIN	Sep 20 2011	85427680	4735532	May 12 2015	Joerns Healthcare, LLC
DOLPHINCARE	Jul 22 2016	87113340	5307825	Oct 10 2017	Joerns Healthcare, LLC
EASY CARE	Jun 6 1983	73429008	1344452	Jun 25 1985	Joerns Healthcare, LLC
EGG CRATE	Feb 3 1975	73043330	1025244	Nov 18 1975	Joerns Healthcare, LLC
ELARA	Jan 24 2017	87311474	5536586	Aug 7 2018	Joerns Healthcare, LLC

ELEVATE	Feb 19 2008	77400069	3558825	Jan 6 2009	Joerns Healthcare,
					LLC
FLAPCAIR	Nov 5 1999	75841225	2379765	Aug 22 2000	Joerns Healthcare, LLC
FLUID IMMERSION SIMULATION	Jan 20 2009	77652493	3808666	Jun 22 2010	Joerns Healthcare, LLC
HOYER	Apr 1 2014	86238768	4640480	Nov 18 2014	Joerns Healthcare, LLC
HOYER ADVANCE	Jul 20 2004	78453384	3064498	Feb 28 2006	Joerns Healthcare, LLC
HOYER COMFORT PAD	Jan 27 2005	78554728	3437656	May 27 2008	Joerns Healthcare, LLC
HOYER PRESENCE	Jul 20 2004	78453469	3042845	Jan 10 2006	Joerns Healthcare, LLC
HOYERPRO	Oct 2 2008	77584277	3608850	Apr 21 2009	Joerns Healthcare, LLC
JOERNS	Jan 16 2007	77083645	3561634	Jan 13 2009	Joerns Healthcare, LLC
JOERNS	Apr 1 1974	73017685	1024152	Nov 4 1975	Joerns Healthcare, LLC
JOERNS CONNEXIO	Apr 21 2021	90661247	6919285	Dec 6 2022	Joerns Healthcare, LLC
JOERNS HEALTHCARE	Oct 5 2006	77014303	3640050	Jun 16 2009	Joerns Healthcare, LLC
JOERNS WECARE	Sep 25 2020	90210888	6747819	May 31 2022	Joerns Healthcare, LLC
JOURNEY	Jun 30 2008	77510971	3677598	Sep 1 2009	Joerns Healthcare, LLC
ONESOURCE	May 1 1997	75284591	2192009	Sep 29 1998	Joerns Healthcare, LLC
P.R.O. MATT	Dec 10 2007	77348168	3528850	Nov 4 2008	Joerns Healthcare, LLC
P.R.O. TECHNOLOGY	Jul 8 2009	77776521	3877732	Nov 16 2010	Joerns Healthcare, LLC
PREVAMATT	Oct 20 2005	78737566	3437880	May 27 2008	Joerns Healthcare, LLC

PREVENT	Oct 31 2005	78743949	3329166	Nov 6 2007	Joerns Healthcare, LLC
PROCAIR	Oct 20 2005	78737517	3241450	May 15 2007	Joerns Healthcare, LLC
RECOVERAIR	Jan 19 2007	77086724	3468691	Jul 15 2008	Joerns Healthcare, LLC
RECOVERCARE	Sep 11 2012	85726170	4531645	May 20 2014	Joerns Healthcare, LLC
RECOVERCARE	Nov 4 1992	74328320	1818236	Jan 25 1994	Joerns Healthcare, LLC
RECOVERCARE (and Design)	Sep 11 2012	85726164	4531644	May 20 2014	Joerns Healthcare, LLC
RECOVERTURN	Jan 19 2007	77086719	3517134	Oct 14 2008	Joerns Healthcare, LLC
STATURE	Mar 8 2008	77416791	3505153	Sep 23 2008	Joerns Healthcare, LLC
TRILINE (and Design) TriLine	Oct 20 2005	78737607	3232622	Apr 24 2007	Joerns Healthcare, LLC
TURNCAIR	Sep 21 1998	75556131	2278167	Sep 14 1999	Joerns Healthcare, LLC
TXCAIR	Oct 20 2005	78737551	3236168	May 1 2007	Joerns Healthcare, LLC
ULTRACARE	Sep 9 1999	75799411	2404893	Nov 14 2000	Joerns Healthcare, LLC
ULTRALOCK	Aug 19 2008	77550670	3670711	Aug 18 2009	Joerns Healthcare, LLC

2. TRADEMARK APPLICATIONS

None.

3. IP LICENSES

None.

TRADEMARK
RECORDED: 04/11/2024 REEL: 008395 FRAME: 0745