

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI162958

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Little Leaf Farms, LLC		10/19/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Company Name:	Bank of America, N.A., as Agent		
Street Address:	900 W. Trade St, 6th Fl, NC1-026-06-03		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255-0001		
Entity Type:	Bank: NORTH CAROLINA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Serial Number:	98071799	BIG SALAD ENERGY	
Serial Number:	97905579		
Serial Number:	97905596	LITTLE LEAF FARMS	
Serial Number:	98155508	LITTLE LEAF FARMS	
Serial Number:	98155521	LITTLE LEAF FARMS	
Serial Number:	98155532	LITTLE LEAF FARMS	
Serial Number:	98155513	LITTLE LEAF FARMS	
CORRESPONDENCE DATA			
Fax Number:	3122883586		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(312)288-3586		
Email:	John.Cunningham@wolterskluwer.com		
Correspondent Name:	CT Corporation		
Address Line 1:	208 S La Salle St		
Address Line 2:	Ste 814		
Address Line 4:	Chicago, ILLINOIS 60604		
NAME OF SUBMITTER:	John Cunningham		
SIGNATURE:	John Cunningham		

OP \$190.00.00 98071799

DATE SIGNED:	04/12/2024
---------------------	------------

Total Attachments: 6

source=Fifth Amendment Notice of Grant re Trademark (Little Leaf) (1)93 (002)#page1.tif
source=Fifth Amendment Notice of Grant re Trademark (Little Leaf) (1)93 (002)#page2.tif
source=Fifth Amendment Notice of Grant re Trademark (Little Leaf) (1)93 (002)#page3.tif
source=Fifth Amendment Notice of Grant re Trademark (Little Leaf) (1)93 (002)#page4.tif
source=Fifth Amendment Notice of Grant re Trademark (Little Leaf) (1)93 (002)#page5.tif
source=Fifth Amendment Notice of Grant re Trademark (Little Leaf) (1)93 (002)#page6.tif

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
DATED AS OF April 12, 2024

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 19, 2021 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "*Agreement*") and among the Grantors party thereto (each an "*Grantor*" and collectively, the "*Grantors*") and Bank of America, N.A., as administrative agent (the "*Administrative Agent*") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

LITTLE LEAF FARMS, LLC

By: William H. Hogan
Name: William H. Hogan
Title: Executive Vice President and Chief
Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: _____
Name: _____
Title: _____

[Signature Page to Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 008396 FRAME: 0638

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

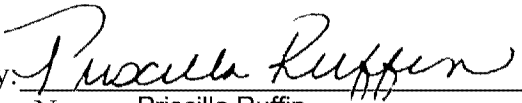
Very truly yours,

LITTLE LEAF FARMS, LLC





By: _____
Name: _____
Title: _____


Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By:  _____
Name: Priscilla Ruffin
Title: AVP

SCHEDULE 1

<u>Loan Party/Owner</u>	<u>Trademarks</u>	<u>Application/ Registration Number</u>	<u>Application/ Registration Date</u>
Little Leaf Farms, LLC	“Big Salad Energy”	Serial #: 98071799	Filing date: 7/5/2023
Little Leaf Farms, LLC	 Mark:	Serial #: 97905579	Filing date: 4/25/2023
Little Leaf Farms, LLC	LITTLE LEAF FARMS	Serial #: 97905596	Filing date: 4/25/2023
Little Leaf Farms, LLC		Serial # 98155508	Filing date: 8/29/2023
Little Leaf Farms, LLC	LITTLE LEAF FARMS	Serial #: 98155521	Filing Date: 8/29/2023
Little Leaf Farms, LLC		Serial #: 98155532	Filing Date: 8/29/2023
Little Leaf Farms, LLC		Serial #: 98155532	Filing Date: 8/29/2023
Little Leaf Farms, LLC	LITTLE LEAF FARMS	Serial #: 98155513	Filing Date: 8/29/2023

<u>Loan Party/Owner</u>	<u>Trademarks</u>	<u>Application/ Registration Number</u>	<u>Application/ Registration Date</u>
			

TRADEMARK

REEL: 008396 FRAME: 0641

RECORDED: 04/12/2024