

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI162861

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
KYMETA CORPORATION		03/27/2024	Corporation: DELAWARE
RECEIVING PARTY DATA			
Company Name:	GATES FRONTIER, LLC		
Street Address:	2365 Carillon Pt		
City:	Kirkland		
State/Country:	WASHINGTON		
Postal Code:	98033		
Entity Type:	Limited Liability Company: WASHINGTON		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	5845931	CONNECTED BY KYMETA	
Serial Number:	97131905	GOSHAWK	
Serial Number:	97131907	GRIFFIN	
Serial Number:	97131898	HAWK	
Serial Number:	87336598	K LO	
Serial Number:	87503640	KALO	
Serial Number:	97131911	KESTREL	
Serial Number:	86627124	KYMETA	
Serial Number:	87263934	KYMETA	
Serial Number:	85384102	KYMETA	
Serial Number:	88899443	MAKING MOBILE GLOBAL.	
Serial Number:	97131914	OSPREY	
Serial Number:	97514438	PEREGRINE	
Serial Number:	97131906	SHRIKE	
CORRESPONDENCE DATA			
Fax Number:	6504732601		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6504732600		

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Email: ipcalendardept@omm.com
Correspondent Name: Scott W. Pink
Address Line 1: 2765 Sand Hill Rd.
Address Line 2: O'Melveny & Myers LLP
Address Line 4: Menlo Park, CALIFORNIA 94025

ATTORNEY DOCKET NUMBER:	0141412-00154
NAME OF SUBMITTER:	KIPHANIE RADFORD
SIGNATURE:	KIPHANIE RADFORD
DATE SIGNED:	04/12/2024

Total Attachments: 16

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TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement"), dated as of March 27, 2024, is executed by and between KYMETA CORPORATION, a Delaware corporation (together with its successors and permitted assigns, the "Grantor"), and GATES FRONTIER, LLC, a Washington limited liability company, as collateral agent (in such capacity, and together with its successors and permitted assigns in such capacity, the "Collateral Agent") for the benefit of the Secured Parties (the "Secured Parties") as defined in that certain Security and Collateral Agency Agreement, dated as of the date hereof, by and between the Grantor, the Collateral Agent and the Secured Parties (the "Security Agreement").

WHEREAS, the Grantor has executed certain promissory notes in favor of the Secured Parties, and in order to induce the Secured Parties to extend the loans evidenced by the Notes, the Grantor has, among other things, agreed to enter into the Security Agreement and this Agreement, to grant to the Collateral Agent a security interest in the Trademark Collateral (defined below).

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the Grantor agrees as follows:

1. Defined Terms. All terms used in this Agreement, unless otherwise defined herein, shall have the meanings ascribed to them in the Security Agreement.

2. Grant. To secure the prompt payment, performance and observance of the Obligations, the Grantor grants to the Collateral Agent, for the benefit of the Secured Parties, a continuing security interest in all of the Grantor's right, title, claim and interest in, to, and under the following, whether now existing or hereafter created or acquired (collectively, the "Trademark Collateral"):

- (a) all trademarks, service marks, trade names, corporate names, trade dress, logos, designs, fictitious business names other source or business identifiers, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States or any political subdivision thereof, and all extensions or renewals thereof, as well as any unregistered trademarks and service marks used by the Grantor, including without limitation the Trademarks set forth on Exhibit A to this Agreement;
- (b) all goodwill connected with the use of and symbolized by the foregoing;
- (c) all rights to sue or otherwise recover for infringements or other violations of the foregoing, and all rights corresponding thereto throughout the world; and
- (d) to the extent not otherwise included, all Proceeds, products, accessions, rents and profits of any and all of the foregoing;

provided, however, that in no event shall Trademark Collateral include any United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant, attachment or enforcement of a security interest therein would, under applicable federal law, impair the registrability of such applications or the validity or enforceability of registrations issuing from such applications.

3. Security Agreement. The security interests granted hereunder are granted in conjunction with the security interests granted to the Collateral Agent pursuant to the Security Agreement. The Grantor acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted in this Agreement are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed and delivered this Trademark Security Agreement on the date first above written.

GRANTOR

KYMETA CORPORATION,
a Delaware corporation

By: anne liu
Name: Anne M. Liu
Title: Chief Financial Officer

GATES FRONTIER, LLC,
a Washington limited liability company

By: _____
Name: Alan Heuberger
Title: Authorized Representative

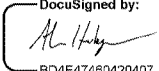
IN WITNESS WHEREOF, the undersigned has executed and delivered this Trademark Security Agreement on the date first above written.

GRANTOR

KYMETA CORPORATION,
a Delaware corporation

By: _____
Name: Anne M. Liu
Title: Chief Financial Officer

GATES FRONTIER, LLC,
a Washington limited liability company

By:  _____
Name: Alan Heuberger
Title: Authorized Representative

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EXHIBIT A TO TRADEMARK SECURITY AGREEMENT

Mark	Class(es)	Jurisdiction	Filing Date	Serial/ Application No.	Registration Number
Connected By Kymeta	09, 38	Algeria	7/3/2017	DZ/T/2017/003072	104685
Connected By Kymeta	09	Argentina	7/11/2017	3.621.109	2.971.364
Connected By Kymeta	38	Argentina	7/11/2017	3.621.110	2.971.365
Connected By Kymeta	09, 38	Australia	7/9/2017	1857705	1857705
Connected By Kymeta	09	Brazil	7/11/2017	913015024	913015024
Connected By Kymeta	38	Brazil	7/11/2017	913015008	913015008
Connected By Kymeta	09, 38	Canada	7/7/2017	1846378	TMA 1077886
Connected By Kymeta	09	China	7/11/2017	25252717	25252717
Connected By Kymeta	38	China	7/11/2017	25252716	25252716
Connected By Kymeta	09, 38	Euro Union (EUTM)	7/7/2017	16960486	016960486
Connected By Kymeta	09, 38	Hong Kong	7/7/2017	304199518	304199518
Connected By Kymeta	09, 38	Japan	7/7/2017	91851/2017	5974964
Connected By Kymeta	09	Kuwait	7/9/2017	191894	159121
Connected By Kymeta	38	Kuwait	7/9/2017	191895	159122
Connected By Kymeta	09	Mexico	7/11/2017	1916567	1818908
Connected By Kymeta	38	Mexico	7/11/2017	1916568	1808227
Connected By Kymeta	09, 38	Norway	7/7/2017	201709045	295297
Connected By Kymeta	09, 38	Peru	7/11/2017	712187-2017	00018702
Connected By Kymeta	09	Saudi Arabia	7/4/2017	1438022354	1438022354

Connected By Kymeta	38	Saudi Arabia	7/4/2017	1438022355	1438022355
Connected By Kymeta	09, 38	Singapore	7/10/2017	40201713179X	40201713179X
Connected By Kymeta	09, 38	South Korea	7/6/2017	40-2017-84382	40-1377401
Connected By Kymeta	09, 38	Taiwan	7/10/2017	106042171	01918668
Connected By Kymeta	09	Thailand	7/7/2017	170123766	201108040
Connected By Kymeta	38	Thailand	7/7/2017	170123767	191106177
Connected By Kymeta	09	United Arab Emr	7/11/2017	276300	276300
Connected By Kymeta	38	United Arab Emr	7/11/2017	276301	276301
Connected By Kymeta	09	United Kingdom	7/7/2017	16960486	UK00916960486
Connected By Kymeta	09, 38	United States	1/12/2017	87/299,383	5,845,931
GOSHAWK	09	Australia	3/24/2022	2258590	2258590
GOSHAWK	09	Canada	3/23/2022	2174462	
GOSHAWK	09	Euro Union (EUTM)	3/24/2022	18677451	18677451
GOSHAWK	09	Japan	4/8/2022	405972022	6567894
GOSHAWK	09	United Kingdom	3/24/2022	3769802	3769802
GOSHAWK	09	United States	11/18/2021	97131905	
GRIFFIN	09	Australia	3/24/2022	2258593	
GRIFFIN	09	Canada	3/23/2022	2174459	
GRIFFIN	09	Euro Union (EUTM)	3/24/2022	18677453	18677453

GRIFFIN	09	Japan	4/8/2022	405992022	
GRIFFIN	09	United Kingdom	3/24/2022	3769804	3769804
GRIFFIN	09	United States	11/18/2021	97131907	
HAWK	09	Australia	3/24/2022	2258586	
HAWK	09	Canada	3/23/2022	2174461	
HAWK	09	Euro Union (EUTM)	3/24/2022	18677449	18677449
HAWK	09	Japan	4/8/2022	405962022	
HAWK	09	United Kingdom	3/24/2022	3769800	3769800
HAWK	09	United States	11/18/2021	97131898	
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K^LO (stylized image)	38	Argentina	8/11/2017	3.633.096	2.983.519
K^LO (stylized image)	38	Australia	8/3/2017	1863607	1863607
K^LO (stylized image)	38	Brazil	8/4/2017	913163570	913163570
K^LO (stylized image)	38	Canada	8/2/2017	1850747	TMA 1066527
K^LO (stylized image)	38	China	8/11/2017	25807762	25807762
K^LO (stylized image)	38	Euro Union (EUTM)	8/3/2017	17066051	017066051
K^LO (stylized image)	38	Hong Kong	8/4/2017	304232042	304232042
K^LO (stylized image)	38	Japan	8/9/2017	104793-2017	5983227
K^LO (stylized image)	38	Kuwait	7/9/2017	191896	159123
K^LO (stylized image)	38	Mexico	8/8/2017	1929210	1826530
K^LO (stylized image)	38	Norway	8/3/2017	201710199	296246
K^LO (stylized image)	38	Peru	8/7/2017	715597-2017	00103865

K^LO (stylized image)	38	Saudi Arabia	7/4/2017	1438022350	1438022350
K^LO (stylized image)	38	Singapore	8/3/2017	40201714873U	40201714873U
K^LO (stylized image)	38	South Korea	8/4/2017	40-2017-98905	40-1398898
K^LO (stylized image)	38	Taiwan	8/7/2017	106049088	01902407
K^LO (stylized image)	38	Thailand	7/7/2017	170123765	191105361
K^LO (stylized image)	38	Turkey	9/28/2017	2017/85687	201785687
K^LO (stylized image)	38	United Arab Emr	7/11/2017	276302	276302
K^LO (stylized image)	38	United Kingdom	8/3/2017	17066051	UK00917066051
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K^LO (text)	38	Australia	9/27/2017	1876018	1876018
K^LO (text)	38	Brazil	9/28/2017	913472980	913472980
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K^LO (text)	38	China	10/11/2017	26810006	26810006
K^LO (text)	38	Euro Union (EUTM)	9/27/2017	17257312	17257312
K^LO (text)	38	Hong Kong	9/27/2017	304286962	304286962
K^LO (text)	38	India	10/11/2018	3970803	3970803
K^LO (text)	38	Israel	10/14/2018	309780	309780

KÄLO (text)	38	Japan	10/5/2017	132593/2017	6020728
KÄLO (text)	38	Kuwait	10/2/2017	194163	160665
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KÄLO (text)	38	Peru	10/5/2017	723083-2017	00105300
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KÄLO (text)	38	Saudi Arabia	10/17/2017	119390	1439002339
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KÄLO (text)	38	South Korea	10/11/2017	40-2017-126260	40-1398934
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KESTREL	09	United Kingdom	3/24/2022	3769806	3769806

KESTREL	09	United States	11/18/2021	97131911	
KYDOT	09	Algeria	5/18/2017	DZ/T/2017/002470	104066
KYDOT	09	Australia	12/10/2016	1814998	1814998
KYDOT	09	China	12/29/2016	22438665	22438665
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KYDOT	09	United Arab Emr	12/14/2016	264801	264801
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KYMETA	38	Argentina	5/3/2017	3.600.304	2.962.927
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KYMETA	38	Australia	5/2/2017	1841829	1841829

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KYMETA	38	Brazil	5/17/2017	91273841	912734841
KYMETA	09	Canada	12/8/2016	1813365	TMA 1018530
KYMETA	38	Canada	5/1/2017	1835307	TMA 1077891
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KYMETA	38	Kuwait	5/10/2017	190261	159047
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KYMETA	38	Mexico	5/2/2017	1884967	1843840
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KYMETA	09	Taiwan	11/6/2015	104066163	1791024
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KYMETA	38	Thailand	5/4/2017	170115288	201107317
KYMETA	09, 38	Turkey	9/28/2017	2017/85681	201785681
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KYMETA	38	United Arab Emr	5/3/2017	272644	272644
KYMETA	09, 42, 45	United Kingdom	11/4/2015	014768758	UK00914768758

KYMETA	38	United Kingdom	12/21/2016	016190795	UK00916190795
KYMETA	09, 42, 45	United Kingdom	8/23/2011	2592252	2592252
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KYMETA CONNECT	09, 36, 37, 38	Australia	8/14/2020	2111903	2111903
KYMETA CONNECT	09, 36, 37, 38	Euro Union (EUTM)	8/14/2020	18289945	018289945
KYMETA CONNECT	09, 36, 37, 38	Japan	8/14/2020	1007262020	6354531
KYMETA CONNECT	09, 36, 37, 38	Peru	8/14/2020	8569592020	00028258
KYMETA CONNECT	09, 36, 37, 38	Singapore	8/17/2020	40202017153X	40202017153X
KYMETA CONNECT	09	South Africa	8/17/2020	202020729	202020729
KYMETA CONNECT	36	South Africa	8/17/2020	202020730	202020730
KYMETA CONNECT	37	South Africa	8/17/2020	202020731	202020731
KYMETA CONNECT	38	South Africa	8/17/2020	202020732	202020732
KYMETA CONNECT	09, 36, 37, 38	South Korea	8/14/2020	402020143794	401813574
KYMETA CONNECT	09, 36, 37, 38	Turkey	8/14/2020	202093055	202093055

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KYMETACARE	36, 37	Euro Union (EUTM)	9/25/2018	17960910	17960910
KYMETACARE	36, 37	United Kingdom	12/1/2018	3359347	3359347
KYOTI	09	Algeria	3/28/2018	DZ/T/2018/001859	107249
KYOTI	09	Australia	3/8/2018	1912197	1912197
KYOTI	09	Japan	3/16/2018	31454/2018	6059885
KYOTI	09	Norway	3/8/2018	201803360	299457
KYOTI	09	Peru	3/19/2018	742505-2018	00267161
KYOTI	09	Saudi Arabia	3/20/2018	139433	1439015167
KYOTI	09	Turkey	10/18/2017	2017/92743	201792743
KYVAULT	09, 42, 45	Euro Union (EUTM)	1/8/2016	14985618	14985618
KYWAY	09	Australia	12/10/2016	1814999	1814999
KYWAY	09	Brazil	12/14/2016	912054670	912054670
KYWAY	09	Euro Union (EUTM)	9/9/2016	15815624	15815624
KYWAY	09	Hong Kong	12/9/2016	303988892	303988892
KYWAY	09	Japan	12/13/2016	139802/2016	5938534
KYWAY	09	Kuwait	5/10/2017	190263	158567
KYWAY	09	Norway	12/12/2016	201614819	292246
KYWAY	09	Peru	5/5/2017	703685-2017	00252715

KYWAY	09	Saudi Arabia	5/31/2017	1438020546	1438020546
KYWAY	09	Singapore	12/9/2016	40201621028Y	40201621028Y
KYWAY	09	South Korea	12/16/2016	40-2016-114373	40-1325114
KYWAY	09	Taiwan	12/14/2016	105075048	01867275
MAKING MOBILE GLOBAL.	09, 38	Australia	10/16/2020	2129334	2129334
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MAKING MOBILE GLOBAL.	09, 38	Euro Union (EUTM)	10/16/2020	18322275	18322275
MAKING MOBILE GLOBAL.	09, 38	Japan	10/16/2020	128306/2020	6363224
MAKING MOBILE GLOBAL.	09	South Africa	10/20/2020	2020/28528	2020/28528
MAKING MOBILE GLOBAL.	38	South Africa	10/20/2020	202028529	2020/28529
MAKING MOBILE GLOBAL.	09, 38	South Korea	10/16/2020	40-2020-183656	401843793
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MAKING MOBILE GLOBAL.	09, 38	United States	5/4/2020	88/899,443	6336618
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MTENNA	09	Australia	6/12/2015	1699700	1699700
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MTENNA	09	Canada	12/8/2016	1813364	TMA 1018529
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MTENNA	09	Hong Kong	12/9/2016	303988793	303988793
MTENNA	09	Japan	4/17/2015	37957/2015	5798867
MTENNA	09	Kuwait	5/10/2017	190262	158566
MTENNA	09	Mexico	12/13/2016	1831846	1747769
MTENNA	09	Norway	4/10/2015	201504429	282553
MTENNA	09	Peru	5/5/2017	703684-2017	002528850
MTENNA	09	Saudi Arabia	5/31/2017	1438020545	1438020545
MTENNA	09	Singapore	12/9/2016	40201621029P	40201621029P
MTENNA	09	South Korea	5/6/2015	40-2015-33165	40-1172224
MTENNA	09	Taiwan	5/1/2015	104024283	1752490
MTENNA	09	Turkey	9/28/2017	2017/85683	201785683
MTENNA	09	United Arab Emr	6/10/2015	235575	235575
OSPREY	09	Australia	3/24/2022	2258596	
OSPREY	09	Canada	3/23/2022	2174464	
OSPREY	09	Euro Union (EUTM)	3/24/2022	18677457	18677457
OSPREY	09	Japan	4/8/2022	406012022	
OSPREY	09	United Kingdom	3/24/2022	3769808	3769808

OSPREY	09	United States	11/18/2021	97131914	
PEREGRINE	09	United States	7/21/2022	97514438	
PEREGRINE	09	Australia	12/15/2022	2322463	
PEREGRINE	09	Canada	12/14/2022	2228470	
PEREGRINE	09	Euro Union (EUTM)	12/15/2022	18811232	18811232
PEREGRINE	09	Japan	12/15/2022	143147-2022	6674158
PEREGRINE	09	United Kingdom	12/15/2022	3859741	3859741
SHRIKE	09	Australia	3/24/2022	2258591	2258591
SHRIKE	09	Canada	3/23/2022	2174460	
SHRIKE	09	Euro Union (EUTM)	3/24/2022	18677452	18677452
SHRIKE	09	Japan	4/8/2022	405982022	6583743
SHRIKE	09	United Kingdom	3/24/2022	3769803	3769803
SHRIKE	09	United States	11/18/2021	97131906	