

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI166452

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GEE AUTOMOTIVE HOLDINGS, L.L.C.		04/15/2024	Limited Liability Company: WASHINGTON
RECEIVING PARTY DATA			
Company Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	900 W Trade Street		
Internal Address:	Gateway Village – 900 Building, Mail Code: NC1-026-06-04		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255-0001		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	6489052	GEORGE GEE	
Registration Number:	6184093	TONKIN	
Registration Number:	6184089	GEE AUTOMOTIVE COMPANIES	
Registration Number:	6168237	G	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(704)331-1000		
Email:	pto_tmconfirmation@mvalaw.com,maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	John Slaughter		
Address Line 1:	Moore & Van Allen PLLC		
Address Line 2:	100 North Tryon Street, Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	327000.029063		
NAME OF SUBMITTER:	Mary Zaldivar		
SIGNATURE:	Mary Zaldivar		
DATE SIGNED:	04/15/2024		

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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security and Pledge Agreement dated as of April 15, 2024 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and Bank of America, N.A., as Administrative Agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and a right to set off against the trademarks shown below to the Administrative Agent for the ratable benefit of the Secured Parties:

TRADEMARKS

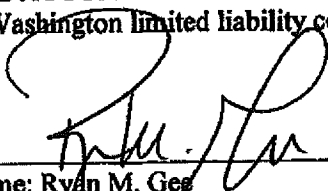
<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedule 1 attached hereto

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark.

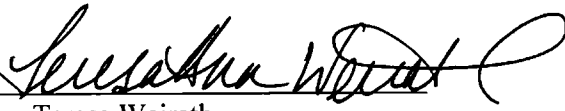
Very truly yours,

GEE AUTOMOTIVE HOLDINGS, L.L.C.,
A Washington limited liability company

By: 
Name: Ryan M. Ges
Title: Manager

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 

Name: Teresa Weirath
Title: Vice President

Schedule 1

**Gee Automotive Holdings, L.L.C.
(Washington Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
GEORGE GEE	6489052	09/21/2021
TONKIN	6184093	10/27/2020
GEE AUTOMOTIVE COMPANIES	6184089	10/27/2020
G and Design	6168237	10/06/2020