

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TMI166334

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN SPECIFIED TRADEMARKS (REEL/FRAME 6729/0315)		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BARCLAYS BANK PLC		04/10/2024	Public Limited Company: UNITED KINGDOM
<b>RECEIVING PARTY DATA</b>			
<b>Company Name:</b>	Bausch + Lomb Corporation		
<b>Street Address:</b>	520 APPLEWOOD CRESCENT		
<b>City:</b>	VAUGHAN		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	L4K 4B4		
<b>Entity Type:</b>	Corporation: CANADA		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3304268	COLD-FX	
<b>Registration Number:</b>	2218579	COLD-FX	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	8004945225		
<b>Email:</b>	ipteam@cogencyglobal.com		
<b>Correspondent Name:</b>	Stewart Walsh		
<b>Address Line 1:</b>	1025 Connecticut Ave NW, Suite 712		
<b>Address Line 2:</b>	Cogency Global Inc.		
<b>Address Line 4:</b>	Washington, DISTRICT OF COLUMBIA 20036		
<b>ATTORNEY DOCKET NUMBER:</b>	2331149 TM BAR 9		
<b>NAME OF SUBMITTER:</b>	Andrew Hackett		
<b>SIGNATURE:</b>	Andrew Hackett		
<b>DATE SIGNED:</b>	04/17/2024		
<b>Total Attachments: 7</b>			
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## RELEASE OF SECURITY INTEREST IN SPECIFIED TRADEMARKS

This RELEASE OF SECURITY INTEREST IN SPECIFIED TRADEMARKS (the "Release") is made as of April 10, 2024 by BARCLAYS BANK PLC, as collateral agent for the Secured Parties (as defined in the Security Agreement referred to below) (in such capacity, the "Collateral Agent").

## W I T N E S S E T H

WHEREAS, pursuant to (i) that certain Pledge and Security Agreement, dated as of June 29, 2011 (as amended by that Amended and Restated Pledge and Security Agreement, dated October 20, 2011, as further amended by the Second Amended and Restated Pledge and Security Agreement, dated February 13, 2012, the "2011 Security Agreement"), (ii) that certain Third Amended and Restated Pledge and Security Agreement, dated June 1, 2018, by and among the grantor parties thereto and the Collateral Agent (as heretofore amended, supplemented or otherwise modified, the "2018 Security Agreement"); together with the 2011 Security Agreement, the "Security Agreements"; (iii) that certain Trademark Security Agreement, dated as of June 29, 2011 by and among the grantors parties thereto and the Collateral Agent (the "June 2011 TM Security Agreement"), (iv) that certain Trademark Security Agreement, dated as of July 3, 2012 by and among the grantors parties thereto and the Collateral Agent (the "July 2012 Supplemental Trademark Security Agreement"), (v) that certain Notice of Succession of Agency and Transfer of Security Interest, dated January 8, 2015, by and among, *inter alios*, the grantors parties thereto and the Collateral Agent (the "January 2015 TM Security Agreement"), (vi) that certain Trademark Security Agreement, dated February 13, 2018 by and among the grantors parties thereto and the Collateral Agent (the "February 2018 TM Security Agreement"); (vii) that certain Intellectual Property Security Agreement, dated August 22, 2019 by and among the grantors parties thereto and the Collateral Agent (the "August 2019 Intellectual Property Security Agreement"), (viii) that certain Intellectual Property Security Agreement, dated January 4, 2021 by and among the grantors parties thereto and the Collateral Agent (the "January 2021 Intellectual Property Security Agreement"); together with June 2011 TM Security Agreement, the July 2012 Supplemental Trademark Security Agreement, the January 2015 TM Security Agreement, the February 2018 TM Security Agreement, the August 2019 Intellectual Property Security Agreement, the January 2021 Intellectual Property Security Agreement, Intellectual Property Security Agreement, the "IP Security Agreements"; pursuant to which Bausch & Lomb Incorporated, a New York corporation ("B&L"), Alden Optical Laboratories, Inc., a New York corporation ("Alden"), and Bausch + Lomb Ireland Limited, a company incorporated in Ireland having company registration number 677764 and having its registered office at 3013 Lake Drive, Citywest Business Campus, Dublin 24 ("Ireland Limited" and, together with B&L and Alden, the "Grantors", each a "Grantor"), granted the Collateral Agent a continuing security interest in all of such Grantor's right, title and interest in, to and under certain collateral;

WHEREAS, the June 2011 TM Security Agreement was recorded with the United States Patent and Trademark Office on July 18, 2011 at Reel 4584, Frame 0656;

WHEREAS, the July 2012 Supplemental Trademark Security Agreement was recorded with the United States Patent and Trademark Office on July 30, 2012 at Reel 4840, Frame 0258;

WHEREAS, the January 2015 TM Security Agreement was recorded with the United States Patent and Trademark Office on January 9, 2015 at Reel 5439, Frame 0392;

WHEREAS, the February 2018 TM Security Agreement was recorded with the United States Patent and Trademark Office on February 26, 2018 at Reel 6280, Frame 0114;

WHEREAS, the August 2019 Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on August 26, 2019 at Reel 6729, Frame 0315; and

WHEREAS, the January 2021 Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on January 5, 2021 at Reel 7196, Frame 0587

WHEREAS, the Grantors have requested, and the Collateral Agent wishes to provide, a document suitable for recording in the USPTO for purposes of recording the release, relinquishment and discharge of its

interest in the trademark collateral of the Grantors identified on Schedule A attached hereto(the "Released Trademark Collateral"); and

WHEREAS, in reliance of the representations and warranties concerning the transactions referenced in that certain Officer's Certificate, dated May 10, 2022, by and among Bausch Health Companies Inc. and the Collateral Agent, the Collateral Agent, on behalf of itself and the Secured Parties, desires to terminate and grant a release of its security interest in the Released Trademark Collateral as provided in this Release.

NOW THEREFORE, for good and valuable consideration previously tendered by the Grantors, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent, on behalf of itself and the Secured Parties, does hereby agree as follows:

1. All capitalized terms used but not otherwise defined herein have the meanings given to them in the IP Security Agreements, as applicable.
2. The Collateral Agent, on behalf of itself and the Secured Parties, without representation, warranty or recourse, hereby (a) releases, relinquishes, terminates and discharges its security interest in and to the Released Trademark Collateral in its entirety and (b) reassigns to each Grantor any and all right, title and interest of any nature whatsoever such Grantor may hold in or to the any of the Released Trademark Collateral and associated common law rights and goodwill appurtenant thereto.
3. This Release is applicable only and solely with respect to the Released Trademark Collateral and to no other collateral arising under the Security Agreement or Trademark Security Agreements. The Collateral Agent retains all security interests, liens, rights, titles and interests pledged and granted to the Collateral Agent under the Security Agreement and Trademark Security Agreements with respect to all such other collateral, and the Collateral Agent's security interest, liens, rights, titles and interests in such other collateral shall not, and shall not be deemed to, be impaired, interrupted or otherwise modified in any respect by this Release.
4. The Collateral Agent, on behalf of itself and the Secured Parties, authorizes the United States Patent and Trademark Office and any other applicable governmental authority to record this Release.
5. At the request of the Grantors, the Collateral Agent, on behalf of itself and the Secured Parties, agrees to execute, acknowledge and deliver all such further instruments and to take all such further actions necessary to carry out the purposes of this Release at the Grantors' sole cost and expense.

*[Signature page follows]*

IN TESTIMONY WHEREOF, the Collateral Agent has executed this Release by its proper officers thereunto duly authorized.

BARCLAYS BANK PLC, as Collateral Agent

A handwritten signature in black ink, appearing to be 'Ozioma Ejiofor', written in a cursive style.

By: \_\_\_\_\_  
Name: Ozioma Ejiofor  
Title: Assistant Vice President

Schedule A

See Attached

Barclays Trademark Release Schedules:

**Reel/Frame - 4584/0656– 6/29/2011 - Security Interest by Barclays Bank PLC (Goldman Sachs Lending Partners)**

<b>Trademark</b>	<b>Serial Number</b>	<b>Filing Date</b>	<b>Registration Number</b>	<b>Registration Date</b>	<b>Owner</b>
INSTA-GLUCOSE	75035429	21 Dec 1995	2030043	14 Jan 1997	Bausch + Lomb Ireland Limited
LACRISERT	73233021	27 Sep 1979	1156075	02 Jun 1981	Bausch + Lomb Ireland Limited

**Reel/Frame - 4840/0258– 7/3/2012 - Security Interest by Barclays Bank PLC (Goldman Sachs Lending Partners)**

<b>Trademark</b>	<b>Serial Number</b>	<b>Filing Date</b>	<b>Registration Number</b>	<b>Registration Date</b>	<b>Owner</b>
MAGONATE	73668826	25 Jun 1987	1500126	16 Aug 1988	Bausch + Lomb Ireland Limited
OCEAN	74050996	20 Apr 1990	1652123	30 Jul 1991	Bausch + Lomb Ireland Limited
OCEAN COMPLETE	77475263	15 May 2008	3553926	30 Dec 2008	Bausch + Lomb Ireland Limited
OCEAN FOR KIDS	77475413	15 May 2008	3553932	30 Dec 2008	Bausch + Lomb Ireland Limited
OCEAN GEL	77474894	15 May 2008	3553907	30 Dec 2008	Bausch + Lomb Ireland Limited

**Reel/Frame - 5439/0392– 1/8/2015 - Security Interest by Barclays Bank PLC (Succession from Goldman Sachs Lending Partners)**

<b>Trademark</b>	<b>Serial Number</b>	<b>Filing Date</b>	<b>Registration Number</b>	<b>Registration Date</b>	<b>Owner</b>
INSTA-GLUCOSE	75035429	21 Dec 1995	2030043	14 Jan 1997	Bausch + Lomb Ireland Limited
LACRISERT	73233021	27 Sep 1979	1156075	02 Jun 1981	Bausch + Lomb Ireland Limited
MAGONATE	73668826	25 Jun 1987	1500126	16 Aug 1988	Bausch + Lomb Ireland Limited

OCEAN	74050996	20 Apr 1990	1652123	30 Jul 1991	Bausch + Lomb Ireland Limited
OCEAN COMPLETE	77475263	15 May 2008	3553926	30 Dec 2008	Bausch + Lomb Ireland Limited
OCEAN FOR KIDS	77475413	15 May 2008	3553932	30 Dec 2008	Bausch + Lomb Ireland Limited
OCEAN GEL	77474894	15 May 2008	3553907	30 Dec 2008	Bausch + Lomb Ireland Limited

**Reel/Frame 6280/0114 – 2/13/2018 - Security Interest by Barclays Bank PLC**

Trademark	Serial Number	Filing Date	Registration Number	Registration Date	Owner
INSTA-GLUCOSE	75035429	21 Dec 1995	2030043	14 Jan 1997	Bausch + Lomb Ireland Limited
MAGONATE	73668826	25 Jun 1987	1500126	16 Aug 1988	Bausch + Lomb Ireland Limited
OCEAN	74050996	20 Apr 1990	1652123	30 Jul 1991	Bausch + Lomb Ireland Limited
OCEAN COMPLETE	77475263	15 May 2008	3553926	30 Dec 2008	Bausch + Lomb Ireland Limited
OCEAN FOR KIDS	77475413	15 May 2008	3553932	30 Dec 2008	Bausch + Lomb Ireland Limited
OCEAN GEL	77474894	15 May 2008	3553907	30 Dec 2008	Bausch + Lomb Ireland Limited

**Reel/Frame - 6729/0315 – 8/22/2019 - Security Interest by Barclays Bank PLC**

Trademark	Serial Number	Filing Date	Registration Number	Registration Date	Owner
COLD-FX	78780189	23 Dec 2005	3304268	02 Oct 2007	Bausch + Lomb Corporation
COLD-FX	75369585	06 Oct 1997	2218579	19 Jan 1999	Bausch + Lomb Corporation



**Reel/Frame - 7196/0587- 1/4/2021 - Security Interest by Barclays Bank PLC**

<b>Trademark</b>	<b>Serial Number</b>	<b>Filing Date</b>	<b>Registration Number</b>	<b>Registration Date</b>	<b>Owner</b>
PROBALANCE	88951003	05 Jun 2020	6964938	24 Jan 2023	Bausch + Lomb Ireland Limited
PROBALANCE TECHNOLOGY	88951008	05 Jun 2020	6873246	11 Oct 2022	Bausch + Lomb Ireland Limited