

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI172827

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Truist Bank, as Administrative Agent		04/16/2024	Corporation: NORTH CAROLINA
RECEIVING PARTY DATA			
Company Name:	VMG Holdings LLC		
Street Address:	2515 MCKINNEY AVENUE		
Internal Address:	SUITE 1500		
City:	DALLAS		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5135481	COMPLIANCE RISK ANALYZER	
Registration Number:	5278574	AUDITTRAKKER	
Serial Number:	98193012	DRGTRAKKER	
Serial Number:	98192781	CODETRAKKER	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(704)331-1000		
Email:	pto_tmconfirmation@mvalaw.com,maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	John Slaughter		
Address Line 1:	Moore & Van Allen PLLC		
Address Line 2:	100 North Tryon Street, Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	410643.000366		
NAME OF SUBMITTER:	Mary Zaldivar		
SIGNATURE:	Mary Zaldivar		
DATE SIGNED:	04/17/2024		

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Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of April 16, 2024 (“Release”), is made by Truist Bank, as Administrative Agent (“Administrative Agent”) in favor of VMG Holdings LLC, a Delaware limited liability company (“Obligor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of March 18, 2020 (as amended, modified, extended or restated from time to time, the “Security Agreement”) by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations (“Secured Parties”), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on February 19, 2024 at Reel 8347 Frame 0704 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates the Notice, and terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Obligor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Obligor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

SECTION 4. Counterparts. This Release may be executed in counterparts, each of which shall be deemed an original, but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Release by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Release.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Truist Bank, as Administrative Agent

A handwritten signature in black ink, appearing to read 'Anu Pardeshi', written in a cursive style.

Name: Anu Pardeshi
Title: SVP

Schedule A

VMG Holdings LLC
(Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest
Granted by VMG Holdings LLC
In Favor of Truist Bank, as Administrative Agent
Recorded February 19, 2024 at Reel 8347 Frame 0704

Trademark Registrations

Mark	Reg. No.	Reg. Date
COMPLIANCE RISK ANALYZER	5135481	02/07/2017
AUDITTRAKKER	5278574	08/29/2017

Trademark Applications

Mark	Appl. No.	Filing Date
DRGTRAKKER	98193012	09/22/2023
CODETRAKKER	98192781	09/22/2023