

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

Assignment ID: TMI172891

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Truist Bank, as Administrative Agent		04/16/2024	Corporation: NORTH CAROLINA
<b>RECEIVING PARTY DATA</b>			
<b>Company Name:</b>	Value Management Group, LLC		
<b>Street Address:</b>	2515 MCKINNEY AVENUE		
<b>Internal Address:</b>	SUITE 1500		
<b>City:</b>	DALLAS		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75201		
<b>Entity Type:</b>	Limited Liability Company: TEXAS		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4417140		
<b>Registration Number:</b>	4334421	WE VALUE HEALTHCARE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(704)331-1000		
<b>Email:</b>	pto_tmconfirmation@mvalaw.com,maryelizabethzaldivar@mvalaw.com		
<b>Correspondent Name:</b>	John Slaughter		
<b>Address Line 1:</b>	Moore & Van Allen PLLC		
<b>Address Line 2:</b>	100 North Tryon Street, Suite 4700		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202-4003		
<b>ATTORNEY DOCKET NUMBER:</b>	410643.000366		
<b>NAME OF SUBMITTER:</b>	Mary Zaldivar		
<b>SIGNATURE:</b>	Mary Zaldivar		
<b>DATE SIGNED:</b>	04/17/2024		
<b>Total Attachments: 3</b>			
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TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of April 16, 2024 (“Release”), is made by Truist Bank, as Administrative Agent (“Administrative Agent”) in favor of Value Management Group, LLC, a Texas limited liability company (“Obligor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of March 18, 2020 (as amended, modified, extended or restated from time to time, the “Security Agreement”) by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations (“Secured Parties”), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on March 20, 2020 at Reel 6897 Frame 0124 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

**SECTION 1. Defined Terms.** All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

**SECTION 2. Termination and Release.** Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates the Notice, and terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Obligor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Obligor’s expense.

**SECTION 3. Choice of Law.** This Release shall be governed by and construed in accordance with the laws of the State of New York.

**SECTION 4. Counterparts.** This Release may be executed in counterparts, each of which shall be deemed an original, but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Release by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Release.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Truist Bank, as Administrative Agent

A handwritten signature in black ink, appearing to read 'Anu Pardeshi', written in a cursive style.

Name: Anu Pardeshi  
Title: SVP

Schedule A

Value Management Group, LLC  
(Texas Limited Liability Company)

U.S. Trademarks Subject to Security Interest  
Granted by Value Management Group, L.L.C.  
In Favor of Truist Bank, as Administrative Agent  
Recorded March 20, 2020 at Reel 6897 Frame 0124

Trademark Registrations

Mark	Reg. No.	Reg. Date
Design only	4417140	10/15/2013
WE VALUE HEALTHCARE	4334421	05/14/2013