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Assignment ID: TMI174149

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TCP Brands, LLC		04/16/2024	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Company Name:	Wells Fargo Bank, National Association		
Street Address:	125 High Street, 11th Floor		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	National Banking Association: MASSACHUSETTS		

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	7095183	BE UR TRUE SELF!
Registration Number:	7151809	
Registration Number:	7152614	GYMBOREE PLAYPROOF

CORRESPONDENCE DATA

Fax Number: 6175025002

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6172485000

Email: PATENTDOCKET@CHOATE.COM

Correspondent Name: Choate, Hall & Stewart LLP
Address Line 1: Two International Place

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	2009985-0143
NAME OF SUBMITTER:	CAROLINE LAWLOR
SIGNATURE:	CAROLINE LAWLOR
DATE SIGNED:	04/18/2024

Total Attachments: 5

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GRANT OF SECURITY INTEREST IN TRADEMARKS

April 16, 2024

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are

hereby acknowledged, each of the entities listed on the signature pages hereto as "Grantors" (each a

"Grantor" and collectively the "Grantors"), hereby grants to WELLS FARGO BANK, NATIONAL

ASSOCIATION, as administrative agent and collateral agent for itself and certain other credit parties (in

such capacity, the "Grantee"), a continuing security interest in (i) all of such Grantor's right, title and

interest in, to and under the Trademarks (as defined in the Security Agreement referred to below)

exclusively owned by it, including without limitation those Trademarks set forth on Schedule A attached

hereto (the foregoing, collectively the "Marks"), (ii) all proceeds and products of the Marks, (iii) the

goodwill of the businesses with which the Marks are associated, and (iv) all causes of action arising prior

to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

Notwithstanding the foregoing, the Marks shall exclude any Marks consisting of intent-to-use trademark

applications for as long as, and to the extent that, granting an assignment therein may affect or impair the

validity or enforceability of any such intent-to-use trademark applications or any registration issuing from

such intent-to-use trademark applications.

THIS GRANT is made to secure the satisfactory performance and payment of all the

Secured Obligations (as defined in the Second Amended and Restated Security Agreement by, among

others, the Grantors and the Grantee, dated as of October 5, 2020 (as amended, restated, supplemented or

otherwise modified and in effect from time to time, the "Security Agreement")) of each Grantor. This grant

has been granted in conjunction with the security interest granted to the Grantee under the Security

Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are

as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by

reference. In the event that any provisions of this grant are deemed to conflict with the Security Agreement,

the provisions of the Security Agreement shall govern. This grant and any claims, controversy, dispute or

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cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this grant

and the transactions contemplated hereby shall be governed by, and construed in accordance with, the law

of the State of New York.

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IN WITNESS WHEREOF, the undersigned has executed this grant as of the date above first written.

GRANTOR:

TCP BRANDS, LLC

Name: Sheamus Toal

Title: President and Treasurer

GRANTEE:

WELLS FARGO BANK, NATIONAL ASSOCIATION

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Name: Emily J. Abrahamson Title: Authorized Signatory

[Signature Page to Grant of Security Interest in United States Trademarks]

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$\underline{\text{SCHEDULE A}}$

U.S. TRADEMARKS

Mark	Application No.	Registration No.	Filed Date	Owner
BE UR TRUE SELF! & Design	97975753	7095183	August 31, 2021	TCP Brands, LLC
Crescent Moon Logo	90980122	7151809	April 15, 2021	TCP Brands, LLC
GYMBOREE PLAYPROOF (Child)	97975865	7152614	October 18, 2021	TCP Brands, LLC

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RECORDED: 04/18/2024

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