

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TM1175147

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment of Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WHITEHORSE CAPITAL MANAGEMENT, LLC		03/08/2024	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Company Name:	CREDIT HOLDINGS MANAGEMENT LLC		
Street Address:	One Grand Central Place		
Internal Address:	60 East 42nd Street, Suite 1250		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10165		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 91			
Property Type	Number	Word Mark	
Registration Number:	2598986	SUP-R-SERV	
Registration Number:	2598987	VAL-U-AIR	
Registration Number:	2599371	SS SUPER STEEL	
Registration Number:	2618755	SUP-R-AIR	
Registration Number:	3600707	UPDATE INTERNATIONAL	
Registration Number:	3600708	UPDATE INTERNATIONAL	
Registration Number:	980820	CO-RECT	
Registration Number:	760224	TOMLINSON	
Registration Number:	1053232	FRONTIER KETTLE	
Registration Number:	1261623		
Registration Number:	1299564	MODULAR	
Registration Number:	1334177	TOMLINSON	
Registration Number:	1392938	NO-DRIP	
Registration Number:	1731164	TOMLINSON	
Registration Number:	1792653	SIMPLI-FLEX	
Registration Number:	1851510	CHEF'S EDGE	
Registration Number:	2031044	TOUCH GUARD	
Registration Number:	2058539		

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Property Type	Number	Word Mark
Registration Number:	2205488	CHEF'S EDGE
Registration Number:	2205501	RIPPLE TWIST MILLS
Registration Number:	2225606	BAR-MATE
Registration Number:	2887485	C-KURE
Registration Number:	3025494	
Registration Number:	3025495	
Registration Number:	4483507	
Registration Number:	5684029	FUSION
Registration Number:	5801778	GLENRAY
Registration Number:	2394024	C-KURE
Registration Number:	2480531	C-KURE
Registration Number:	2396023	GLENRAY
Registration Number:	4798751	TOMLINSON
Serial Number:	87911439	BIAGGIA
Registration Number:	6072804	PLATE ENVY
Registration Number:	682551	ONEIDA
Registration Number:	439625	SENECA
Registration Number:	512068	ETON
Registration Number:	2094572	LEXINGTON
Registration Number:	2104884	BELMORE
Registration Number:	2136644	CERAMICOR
Registration Number:	2195521	UNITY
Registration Number:	2266744	ETAGE
Registration Number:	2386731	SANT'ANDREA
Registration Number:	2617374	DELCO
Registration Number:	2617375	DELCO
Registration Number:	2620379	DELCO
Registration Number:	2651556	SANT' ANDREA
Registration Number:	2668370	SANT ANDREA
Registration Number:	2671450	SANT' ANDREA
Registration Number:	3925735	BOTTICELLI
Registration Number:	4068998	ONEIDA FOODSERVICE
Registration Number:	4135501	SANT'ANDREA
Registration Number:	5251050	QUEENSBURY
Registration Number:	5255595	CIRCA
Registration Number:	5255596	ROYALE
Registration Number:	5270314	MOOD
Registration Number:	5275113	OTHELLO

Property Type	Number	Word Mark
Registration Number:	5311452	CARESSA
Registration Number:	5311453	CHORD
Registration Number:	5311454	SAHARA
Registration Number:	5320021	JAZZ
Registration Number:	5383778	SURREY
Registration Number:	5399399	MONTAGUE
Registration Number:	5410240	CROMWELL
Registration Number:	5434364	TRAPEZE
Registration Number:	5434365	TENOR
Registration Number:	5472652	NEXUS
Registration Number:	5476775	KNIT
Registration Number:	5476776	LANCASTER GARDEN
Registration Number:	5829704	ANELLI
Registration Number:	5829705	RADIO SO
Registration Number:	5985011	SANT'ANDREA PENSATO
Registration Number:	5985012	SANT'ANDREA FURIOSO
Registration Number:	5985013	SANT'ANDREA BRIO
Registration Number:	5985014	SANT'ANDREA ADAGIO
Registration Number:	5985015	SANT'ANDREA AMORE
Registration Number:	6222270	FRANCIA
Registration Number:	6222271	PENSATO
Registration Number:	280604	NOBLESSE
Registration Number:	874194	THOR
Registration Number:	1138785	REGO
Registration Number:	1141341	REGO
Registration Number:	1181156	BLUE RIDGE
Registration Number:	1177304	DUNES
Registration Number:	2469654	SANT'ANDREA
Registration Number:	5275114	CATO
Serial Number:	87342440	BOTTICELLI UNO
Serial Number:	87950979	ESPREE
Serial Number:	88007940	ONEIDA PLATE ENVY
Serial Number:	88103732	BRAHMIN
Registration Number:	2612034	JR
Serial Number:	90287312	REGO

CORRESPONDENCE DATA

Fax Number: 9374436635

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (614)469-3208
Email: ipdocket@thompsonhine.com
Correspondent Name: David R. Jaglowski
Address Line 1: 10050 Innovation Drive
Address Line 2: Suite 400
Address Line 4: Dayton, OHIO 45342-4934

ATTORNEY DOCKET NUMBER: 106775.00007

NAME OF SUBMITTER: Ann Girardot

SIGNATURE: Ann Girardot

DATE SIGNED: 04/18/2024

Total Attachments: 10

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ASSIGNMENT OF TRADEMARK
SECURITY AGREEMENT

This ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT (this “Assignment”), dated as of March 8, 2024, is by and between WHITEHORSE CAPITAL MANAGEMENT, LLC (individually, “Whitehorse”), acting in its capacity as the current and resigning administrative agent (in such capacity, the “Retiring Agent”) and CREDIT HOLDINGS MANAGEMENT LLC (individually, “CHM”), acting in its capacity as the successor administrative agent (in such capacity, the “Successor Agent”).

RECITALS:

WHEREAS, FoodServices Brand Group, LLC, a Delaware limited liability company (“FBG”) and Retiring Agent are parties to that certain copyright security agreement identified in Exhibit A attached hereto (as the same may have been amended, restated, supplemented or otherwise modified from time to time, the “Trade Security Agreement”) covering certain trademarks, including those set forth on Exhibit B attached hereto; and

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement, dated as of November 22, 2022 (as amended and as the same may be further amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), by and among FBG, the other Loan Party Obligors (as defined in the Credit Agreement) party thereto, CHM, as Successor Agent, and the lenders party thereto, (x) Retiring Agent has been discharged from its rights, duties and obligations under, among other documents, the Agreements, in each instance, in its capacity as administrative agent and (y) Successor Agent has assumed such rights, duties and obligations under, among other documents, the Agreements, in each instance, in the capacity as administrative agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Trademark Security Agreement.

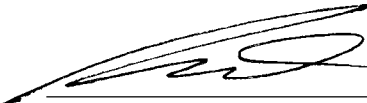
This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

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IN WITNESS WHEREOF, Retiring Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

**WHITEHORSE CAPITAL
MANAGEMENT, LLC**

By: 
Name: Richard Siegel
Its: Authorized Signatory

SUCCESSOR AGENT:

**CREDIT HOLDINGS MANAGEMENT
LLC**

By: Centre Lane Partner LLC, its
managing member

By: 10th Lane Partners, LP, its sole
member

By: Q&U Partners LLC, its general partner

By: 

Name: Quinn Morgan

Title: Authorized Signatory

EXHIBIT A

Trademark Security Agreement, dated as of November 22, 2022 and recorded with the United States Patent and Trademark Office on November 22, 2022 at Reel 007927, Frame 0801.

EXHIBIT B

U.S. TMs recorded at Reel 007927, Frame 0801

1. REGISTERED TRADEMARKS

Franklin Financial Management, LLC

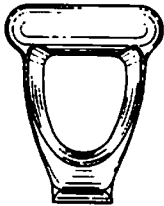



Trademark	Registration Number	Registration Date
SUP-R-SERV	2598986	7/23/2002
VAL-U-AIR	2598987	7/23/2002
SS SUPER STEEL	2599371	7/23/2002
SUP-R-AIR	2618755	9/10/2002
UPDATE INTERNATIONAL	3600707	4/7/2009
UPDATE INTERNATIONAL	3600708	4/7/2009


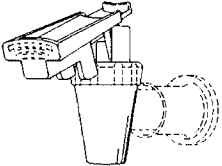
Co-Rect Products, Inc.

Trademark	Status	Application No. or Registration No. (as applicable)	Application Filing Date or Registration Date (as applicable)
CO-RECT	Renewed	980820	Mar. 26, 1974

Tomlinson Industries, LLC

Trademark	Status	Registration No.	Registration Date
TOMLINSON	Renewed	0760224	11/19/1963
FRONTIER KETTLE	Renewed	1053232	11/23/1976

(Design Only) 	Renewed	1261623	12/20/1983
MODULAR	Renewed	1299564	10/9/1984
TOMLINSON	Renewed	1334177	5/7/1985
NO-DRIP	Renewed	1392938	5/13/1986
TOMLINSON	Renewed	1731164	11/10/1992
SIMPLI-FLEX	Renewed	1792653	9/14/1993
CHEF'S EDGE (and design) 	Renewed	1851510	8/30/1994
TOUCH GUARD	Renewed	2031044	1/14/1997
(Design Only) 	Renewed	2058539	5/6/1997
CHEF'S EDGE	Renewed	2205488	11/24/1998
RIPPLE TWIST MILLS	Renewed	2205501	11/24/1998
BAR-MATE	Renewed	2225606	2/23/1999
C-KURE	Renewed	2887485	9/21/2004
(Design Only) 	Renewed	3025494	12/13/2005

(Design Only) 	Renewed	3025495	12/13/2005
(Design Only) 	Registered	4483507	2/18/2014
FUSION	Registered	5684029	2/26/2019
GLENRAY	Registered	5801778	7/9/2019

Marks: abandoned

C-KURE	Lapsed	75518177	2394024
C-KURE	Lapsed	75678321	2480531
GLENRAY	Lapsed	75867637	2396023
TOMLINSON	Lapsed	86483114	4798751
BIAGGIA	Lapsed	87911439	-


Oneida, LLC

Trademark	Status	Registration No.	Registration Date
PLATE ENVY	Registered	6072804	6/9/2020
ONEIDA	Renewed	0682551	7/28/1959
SENECA	Renewed	0439625	7/6/1948
ETON	Renewed	0512068	7/12/1949
LEXINGTON	Renewed	2094572	9/9/1997
BELMORE	Renewed	2104884	10/14/1997

CERAMICOR	Renewed	2136644	2/17/1998
UNITY	Renewed	2195521	10/13/1998
ETAGE	Renewed	2266744	8/3/1999
SANT'ANDREA	Renewed	2386731	9/19/2000
DELCO	Renewed	2617374	9/10/2002
DELCO	Renewed	2617375	9/10/2002
DELCO	Renewed	2620379	9/17/2002
SANT' ANDREA (and design) 	Renewed	2651556	11/19/2002
SANT ANDREA (and design) 	Renewed	2668370	12/31/2002
SANT' ANDREA (and design) 	Renewed	2671450	1/7/2003
BOTTICELLI	Renewed	3925735	3/1/2011
ONEIDA FOODSERVICE	Renewed	4068998	12/13/2011
SANT'ANDREA	Registered	4135501	5/1/2012
QUEENSBURY	Registered	5251050	7/25/2017
CIRCA	Registered	5255595	8/1/2017
ROYALE	Registered	5255596	8/1/2017
MOOD	Registered	5270314	8/22/2017
OTHELLO	Registered	5275113	8/29/2017
CARESSA	Registered	5311452	10/17/2017
CHORD	Registered	5311453	10/17/2017
SAHARA	Registered	5311454	10/17/2017


JAZZ	Registered	5320021	10/31/2017
SURREY	Registered	5383778	1/23/2018
MONTAGUE	Registered	5399399	2/13/2018
CROMWELL	Registered	5410240	2/27/2018
TRAPEZE	Registered	5434364	3/27/2018
TENOR	Registered	5434365	3/27/2018
NEXUS	Registered	5472652	5/22/2018
KNIT	Registered	5476775	5/22/2018
LANCASTER GARDEN	Registered	5476776	5/22/2018
ANELLI	Registered	5829704	8/6/2019
RADIO SO	Registered	5829705	8/6/2019
SANT'ANDREA PENSATO	Registered	5985011	2/11/2020
SANT'ANDREA FURIOSO	Registered	5985012	2/11/2020
SANT'ANDREA BRIO	Registered	5985013	2/11/2020
SANT'ANDREA ADAGIO	Registered	5985014	2/11/2020
SANT'ANDREA AMORE	Registered	5985015	2/11/2020
FRANCIA	Registered	6222270	12/15/2020
PENSATO	Registered	6222271	12/15/2020

Marks: abandoned

Trademark	Status	Registration No.	Registration Date
NOBLESSE	Lapsed	71306832	0280604
THOR	Lapsed	72268215	0874194
REGO	Lapsed	73170444	1138785
REGO (and design) 	Lapsed	73173443	1141341

BLUE RIDGE	Lapsed	73233363	1181156
DUNES	Lapsed	73233482	1177304
SANT' ANDREA	Lapsed	76080756	2469654
CATO	Lapsed	87289558	5275114
BOTTICELLI UNO	Lapsed	87342440	-
ESPREE	Lapsed	87950979	-
ONEIDA PLATE ENVY	Lapsed	88007940	-
BRAHMIN	Lapsed	88103732	-

Johnson-Rose, Inc.

Trademark	Status	Application No. or Registration No. (as applicable)	Application Filing Date or Registration Date (as applicable)
JR (and design) 	Renewed	2612034	8/27/2002

2. TRADEMARK APPLICATIONS

Oneida, LLC

Pending Trademarks:

Trademark	Status	Registration No.	Registration Date
REGO	Pending	90287312	10/29/2020