

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TM1205459

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
STELLUS CAPITAL INVESTMENT CORPORATION		05/01/2024	Corporation: MARYLAND
RECEIVING PARTY DATA			
Company Name:	NUTRITIONAL MEDICINALS, LLC		
Street Address:	101 Mission Street, Suite 1900		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94105		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4280313	FUNCTIONAL FORMULARIES	
Registration Number:	4500992	LIQUID HOPE	
Registration Number:	4847965	FUNCTIONAL FUEL	
Registration Number:	5014805	NOURISH	
Serial Number:	86853093	FUNCTIONAL FUEL	
Serial Number:	86853095	FIELD FUEL SUSTAIN	
Serial Number:	86860666	FIELD FUEL	
CORRESPONDENCE DATA			
Fax Number:	6507393900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6507393939		
Email:	DebbieWu@JonesDay.com		
Correspondent Name:	JONES DAY		
Address Line 1:	250 Vesey Street		
Address Line 4:	New York, NEW YORK 10281-1047		
ATTORNEY DOCKET NUMBER:	989791-000025		
NAME OF SUBMITTER:	Debbie Wu		

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SIGNATURE:	Debbie Wu
DATE SIGNED:	05/01/2024
Total Attachments: 3 source=Stellus - Functional Formularies - Termination and Release of Security Interest in Trademarks (Executed)#page1.tif source=Stellus - Functional Formularies - Termination and Release of Security Interest in Trademarks (Executed)#page2.tif source=Stellus - Functional Formularies - Termination and Release of Security Interest in Trademarks (Executed)#page3.tif	

TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of May 1, 2024 ("Release"), is made by Stellus Capital Investment Corporation, as Administrative Agent ("Administrative Agent") in favor of Nutritional Medicinals, LLC, a Delaware limited liability company ("Obligor").

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of November 15, 2018 (as amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations referenced therein ("Secured Parties"), a continuing security interest in any and all right, title and interest of Obligor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("USPTO") on November 19, 2018 at Reel 6485 Frame 0713 ("Notice").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, hereby agrees as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in any and all right, title and interest of Obligor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and


(b) authorizes the recordation of this Release with the USPTO at Obligor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Stellus Capital Investment Corporation,
as Administrative Agent

By: 
Name: Todd Huskins
Title: Authorized Signatory

Schedule A

Nutritional Medicinals, LLC
(Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest
Granted by Nutritional Medicinals, LLC
In Favor of Stellus Capital Investment Corporation, as Administrative Agent
Recorded November 19, 2018 at Reel 6485 Frame 0713

Trademark Registrations

Mark	Reg. No.	Reg. Date
NOURISH	5014805	08/02/16
FUNCTIONAL FUEL	4847965	11/03/15
LIQUID HOPE	4500992	03/25/14
FUNCTIONAL FORMULARIES	4280313	01/22/13

Trademark Applications

Mark	Appl. No.	Filing Date
FIELD FUEL	86860666	12/29/15
FIELD FUEL SUSTAIN	86853095	12/17/15
FUNCTIONAL FUEL	86853093	12/17/15