

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TM1208227

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Goldman Sachs Bank USA, as Collateral Agent		05/01/2024	State Chartered Bank: NEW YORK: NEW YORK
RECEIVING PARTY DATA			
Company Name:	The ONE Group, LLC		
Street Address:	1624 Market Street		
Internal Address:	Suite 311		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80202		
Entity Type:	Limited Liability Company: DELAWARE		
Company Name:	Kona Grill Acquisition, LLC		
Street Address:	c/o The One Group, 1624 Market Street		
Internal Address:	Suite 311		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80202		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 17			
Property Type	Number	Word Mark	
Registration Number:	3967067	ASELLINA	
Registration Number:	4323998	CUCINA ASELLINA	
Registration Number:	4344289	HERAEA	
Registration Number:	5041653	MAGNUM MONDAYS	
Registration Number:	4957504	MAGNUM MONDAYS	
Registration Number:	3267266	NOT YOUR DADDY'S STEAKHOUSE	
Registration Number:	4613901	STK	
Registration Number:	3188230	STK	
Registration Number:	5834458	STK	
Registration Number:	4208788	STK OUT	
Registration Number:	5834209	STK ROOFTOP	
		TRADEMARK	

Property Type	Number	Word Mark
Registration Number:	4978229	THE ONE GROUP
Registration Number:	4339908	WHERE GIRLS GO TO PLAY
Registration Number:	3381619	
Registration Number:	4061001	KONAVORE
Registration Number:	3729306	EAST MEETS WEST. THEY PARTY.
Registration Number:	2414461	KONA GRILL

CORRESPONDENCE DATA

Fax Number: 2032202480

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 5032243380

Email: kris.fiarito@stoel.com,alfredo.villanueva@stoel.com

Correspondent Name: Alfredo Villanueva

Address Line 1: 760 SW Ninth Avenue

Address Line 2: Suite 3000

Address Line 4: Portland, OREGON 97205

ATTORNEY DOCKET NUMBER: 68288-24

NAME OF SUBMITTER: Kris Roche

SIGNATURE: Kris Roche

DATE SIGNED: 05/02/2024

Total Attachments: 5

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of May 1, 2024 (“Release”), is made by Goldman Sachs Bank USA, as Administrative Agent (“Administrative Agent”) in favor of The ONE Group, LLC, a Delaware limited liability company, and Kona Grill Acquisition, LLC, a Delaware limited liability company (each a “Grantor” and together the “Grantors”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of October 4, 2019 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Security Agreement”) by and among the Grantors, Administrative Agent, and others party thereto, Grantors granted to the Administrative Agent, for the benefit of the holders of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantors in and to all Trademarks, Trademark Licenses, and Proceeds of the foregoing (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Grantors executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on October 4, 2019 at Reel 6764 Frame 0396 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantors agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Grantors in and to all Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice, and assigns, transfers and conveys to the Grantors any and all right, title or interest in, or to, the Trademark Collateral that the Administrative Agent may hold; and

(b) authorizes the recordation of this Release with the USPTO at Grantors’ expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

~~Goldman Sachs Bank USA, as Administrative Agent~~

By:  _____

Name: Greg Watts

Title: Authorized Signatory

[Signature Page to IP Termination and Release of Security Interest]


TRADEMARK
REEL: 008419 FRAME: 0041


Schedule A


**The ONE Group, LLC and Kona Grill Acquisition, LLC
(each a Delaware Limited Liability Company)**

**U.S. Trademarks Subject to Security Interest
Granted by The ONE Group, LLC and Kona Grill Acquisition, LLC
In Favor of Goldman Sachs Bank USA, as Administrative Agent
Recorded October 4, 2019 at Reel 6764 Frame 0396**

Trademarks and Trademark Applications

<u>Trademark</u>	<u>Grantor</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Jurisdiction</u>
ASELLINA	The ONE Group, LLC	77841398	10/5/2009	3967067	5/24/2011	USA
CUCINA ASELLINA	The ONE Group, LLC	85716127	8/29/2012	4323998	4/23/2013	USA
HERAEA	The ONE Group, LLC	85978974	5/2/2012	4344289	5/28/2013	USA
MAGNUM MONDAYS	The ONE Group, LLC	86320170	6/25/2014	5041653	9/13/2016	USA
MAGNUM MONDAYS	The ONE Group, LLC	86978608	6/25/2014	4957504	5/10/2016	USA
NOT YOUR DADDY'S STEAKHOUSE	The ONE Group, LLC	77003892	9/21/2006	3267266	7/24/2007	USA
STK	The ONE Group, LLC	86229587	3/24/2014	4613901	9/30/2014	USA
STK	The ONE Group, LLC	78691571	8/12/2005	3188230	12/19/2006	USA
STK	The ONE Group, LLC	88291729	2/6/2019	5834458	8/13/2019	USA
	The ONE Group, LLC	85379387	7/24/2011	4208788	9/18/2012	USA

<u>Trademark</u>	<u>Grantor</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Jurisdiction</u>
STK ROOFTOP	The ONE Group, LLC	88285495	2/1/2019	5834209	8/13/2019	USA
THE ONE GROUP	The ONE Group, LLC	78528430	12/7/2004	4978229	6/14/2016	USA
WHERE GIRLS GO TO PLAY	The ONE Group, LLC	85615109	5/2/2012	4339908	5/21/2013	USA
Woman Design 	The ONE Group, LLC	77239608	7/26/2007	3381619	2/12/2008	USA
KONAVORE	Kona Grill Acquisition, LLC	85080633	7/8/2010	4061001	11/22/2011	USA
EAST MEETS WEST. THEY PARTY.	Kona Grill Acquisition, LLC	77481395	5/22/2008	3729306	12/22/2009	USA
KONA GRILL	Kona Grill Acquisition, LLC	75523972	7/23/1998	2414461	12/19/2000	USA
ASELLINA	The ONE Group, LLC	1539036	8/9/2011	TMA852629	6/6/2013	Canada
CUCINA ASELLINA	The ONE Group, LLC	1612041	1/30/2013	TMA989462	1/26/2018	Canada
NOT YOUR DADDY'S STEAKHOUSE	The ONE Group, LLC	1340097	3/20/2007	TMA759226	2/10/2010	Canada
NOT YOUR DADDY'S STEAKHOUSE	The ONE Group, LLC	1609226	1/9/2013	TMA879645	6/6/2014	Canada
ONE HOSPITALITY	The ONE Group, LLC	1740412	8/5/2015	TMA1030915	6/24/2019	Canada
STK	The ONE Group, LLC	1601336	11/6/2012	TMA1006022	10/3/2018	Canada
STK	The ONE Group, LLC	1653383	11/25/2013	TMA10004670	9/12/2018	Canada

<u>Trademark</u>	<u>Grantor</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Jurisdiction</u>
STK	The ONE Group, LLC	1269886	8/18/2005	TMA722923	9/4/2008	Canada
STK	The ONE Group, LLC	1544452	9/21/2011	TMA999654	6/22/2018	Canada
 STK OUT and Design	The ONE Group, LLC	1558888	1/6/2012	TMA1026028	6/17/2019	Canada
STK REBEL	The ONE Group, LLC	1847811	7/17/2017	TMA1034001	7/1/2019	Canada
STKOUT	The ONE Group, LLC	1478619	4/27/2010	TMA1041548	7/16/2019	Canada
THE ONE GROUP	The ONE Group, LLC	1740411	8/5/2015	TMA1030951	6/24/2019	Canada
Woman Design	The ONE Group, LLC	1394889	5/8/2008	TMA764265	4/14/2010	Canada
Woman Design	The ONE Group, LLC	1609228	1/9/2013	TMA879631	6/6/2014	Canada
KONA GRILL	Kona Grill Acquisition, LLC	1711365	1/19/2015	TMA988431	1/12/2018	Canada