

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TM1210671

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CIBC Bank USA, as Administrative Agent	FORMERLY The PrivateBank and Trust Company	05/01/2024	Bank: ILLINOIS
RECEIVING PARTY DATA			
Company Name:	Indiana Grocery Group, LLC		
Street Address:	2244 45th Street		
City:	Highland		
State/Country:	INDIANA		
Postal Code:	46322		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	2847938	PAYLOW	
Registration Number:	1758908	ULTRA FOODS	
Registration Number:	1288324	ULTRA WAREHOUSE FOODS	
Registration Number:	5336315	INDIANA MADE	
CORRESPONDENCE DATA			
Fax Number:	7043738822		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043734640		
Email:	bsmith@mcguirewoods.com		
Correspondent Name:	Betty G. Smith		
Address Line 1:	McGuireWoods LLP, 201 N. Tryon St.		
Address Line 2:	Suite 3000		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	2029724-2069		
NAME OF SUBMITTER:	Betty Smith		
SIGNATURE:	Betty Smith		
DATE SIGNED:	05/03/2024		

OP \$115.00.00 76200279

Total Attachments: 21

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**TERMINATION AND RELEASE OF
COPYRIGHT, PATENT AND TRADEMARK SECURITY AGREEMENT**

This TERMINATION AND RELEASE OF COPYRIGHT, PATENT AND TRADEMARK SECURITY AGREEMENT (this "Termination and Release") is granted as of May 1, 2024 by CIBC BANK USA (f/k/a The PrivateBank and Trust Company), as administrative agent (in such capacity, "Administrative Agent") for the Lenders referred to in the IP Security Agreement (as defined below), in favor of INDIANA GROCERY GROUP, LLC, a Delaware limited liability company ("Company").

WHEREAS, pursuant to the Security Agreement, dated as of August 3, 2017, between Company and Administrative Agent (as amended, the "Security Agreement"), Company granted to Administrative Agent a security interest in certain collateral;

WHEREAS, pursuant to that certain Copyright, Patent and Trademark Security Agreement, dated as of August 3, 2017 (the "IP Security Agreement"; capitalized terms used herein but not otherwise defined herein shall have the meanings assigned to such terms in the IP Security Agreement), Company, with reference to the Security Agreement, reaffirmed its grant of a security interest to Administrative Agent specifically in certain Copyrights, Patents and Trademarks as described more fully therein (collectively, the "IP Collateral");

WHEREAS, the IP Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office ("USPTO") on August 24, 2017 at Reel 006137, Frame 0822;

WHEREAS, Company has requested that Administrative Agent, and Administrative Agent has agreed to, hereby terminate, release and discharge fully its security interests in and liens on the IP Collateral, as more fully identified in Schedule A attached hereto; and

WHEREAS, Company has requested that Administrative Agent, and Administrative Agent has agreed to, provide a document suitable for recording in the USPTO to evidence the release of Administrative Agent's security interests in and liens on the IP Collateral as herein provided.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby:

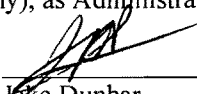
1. (a) terminates the IP Security Agreement, and (b) releases, terminates, cancels, and discharges all of its liens and security interests on the IP Collateral, including the Trademarks identified in Schedule A hereto;
2. reassigns, transfers and conveys to Company any interest, title and rights Administrative Agent has to and in all of the foregoing, including any lien and security interest thereof;
3. authorizes and requests that this Termination and Release be recorded at the USPTO; and
4. agrees, at Company's sole cost and expense, to take all further actions, and execute and deliver any and all documents and instruments in form and substance reasonably satisfactory to the Administrative Agent, in each case to the extent reasonably requested by Company, to more fully and effectively effectuate the purposes of this Termination and Release; provided, however, that the Administrative Agent shall not be required to take any action or execute and deliver any document or instrument on terms which, in its reasonable opinion, would, under applicable law, expose the Administrative Agent or the Lenders to liability or create any obligation or entail any

adverse consequence other than the release of the lien and security interest on the IP Collateral granted pursuant to the IP Security Agreement without recourse or warranty.

(signature page follows)

IN WITNESS WHEREOF, the Administrative Agent has executed this Termination and Release by its duly authorized officer as of the date first above written.


CIBC BANK USA (f/k/a The PrivateBank and Trust Company), as Administrative Agent

By: 
Name: Jake Dunbar
Title: Managing Director


SCHEDULE A

IP Collateral

Registered Trademarks

Trademark	Country (State)	Application Number	Application Date	Registration Number	Registration Date	Owner
PAYLOW	United States	76200279	1/26/2001	2847938	6/1/2004	Indiana Grocery Group, LLC
ULTRA FOODS	United States	74214838	10/23/1991	1758908	3/16/1993	Indiana Grocery Group, LLC
ULTRA WAREHOUSE FOODS	United States	73384545	9/10/1982	1288324	7/31/1984	Indiana Grocery Group, LLC
INDIANA  MADE	United States	87078530	6/21/2016	5336315	11/14/2017	Indiana Grocery Group, LLC

State Trademarks

Trademark	Country (State)	Status	Registration Number	Registration Date	Owner
ULTRA FOODS	(Illinois)	Registered	82351	7/14/1998	Indiana Grocery Group, LLC
	(Indiana)	Registered	50100942	9/18/1991	Indiana Grocery Group, LLC
ULTRA WAREHOUSE FOODS	(Indiana)	Registered	50094073	8/10/1981	Indiana Grocery Group, LLC
KEY VALUE	(Indiana)	Registered	50090915	5/24/1976	Indiana Grocery Group, LLC

Material Trademarks that are not Registered

Mark/Name

- 1.Strack & Van Til
- 2.Strack and Van Til
- 3.Strack & Van Til Food Market
- 4.Town & Country
- 5.Town & County Fresh Food
Market The Freshest Way to Save
- 6.Ultra Fresh Foods
- 7.Currency Express

Registered Domain Names

Domain Name	Registrar
Strackandvantil.com	GoDaddy.com, LLC
Town-country-market.com	GoDaddy.com, LLC
indiana-made.com	GoDaddy.com, LLC
indiana-made.info	GoDaddy.com, LLC
indiana-made.net	GoDaddy.com, LLC
indiana-made.org	GoDaddy.com, LLC
indiana-made.us	GoDaddy.com, LLC
strackandvantil.biz	GoDaddy.com, LLC

strackandvantil.com	GoDaddy.com, LLC
strackandvantil.net	GoDaddy.com, LLC
strackandvantil.org	GoDaddy.com, LLC
s-vt.com	GoDaddy.com, LLC
svtalerts.com	GoDaddy.com, LLC
svtalerts.net	GoDaddy.com, LLC
svtcharitygolf.com	GoDaddy.com, LLC
svteveryday.com	GoDaddy.com, LLC
svtgroceries.com	GoDaddy.com, LLC
svtjoy.com	GoDaddy.com, LLC
thesvtdifference.com	GoDaddy.com, LLC
town-country-market.biz	GoDaddy.com, LLC
town-country-market.com	GoDaddy.com, LLC

town-country-market.net	GoDaddy.com, LLC
town-country-market.org	GoDaddy.com, LLC
ultra-foods.biz	GoDaddy.com, LLC
ultra-foods.com	GoDaddy.com, LLC
ultrafoods.net	GoDaddy.com, LLC
ultra-foods.net	GoDaddy.com, LLC
ultra-foods.org	GoDaddy.com, LLC

See attached as Exhibit A Intellectual Property logos that are not Registered.

Exhibit A

Intellectual Property Logos that are not Registered

See attached.

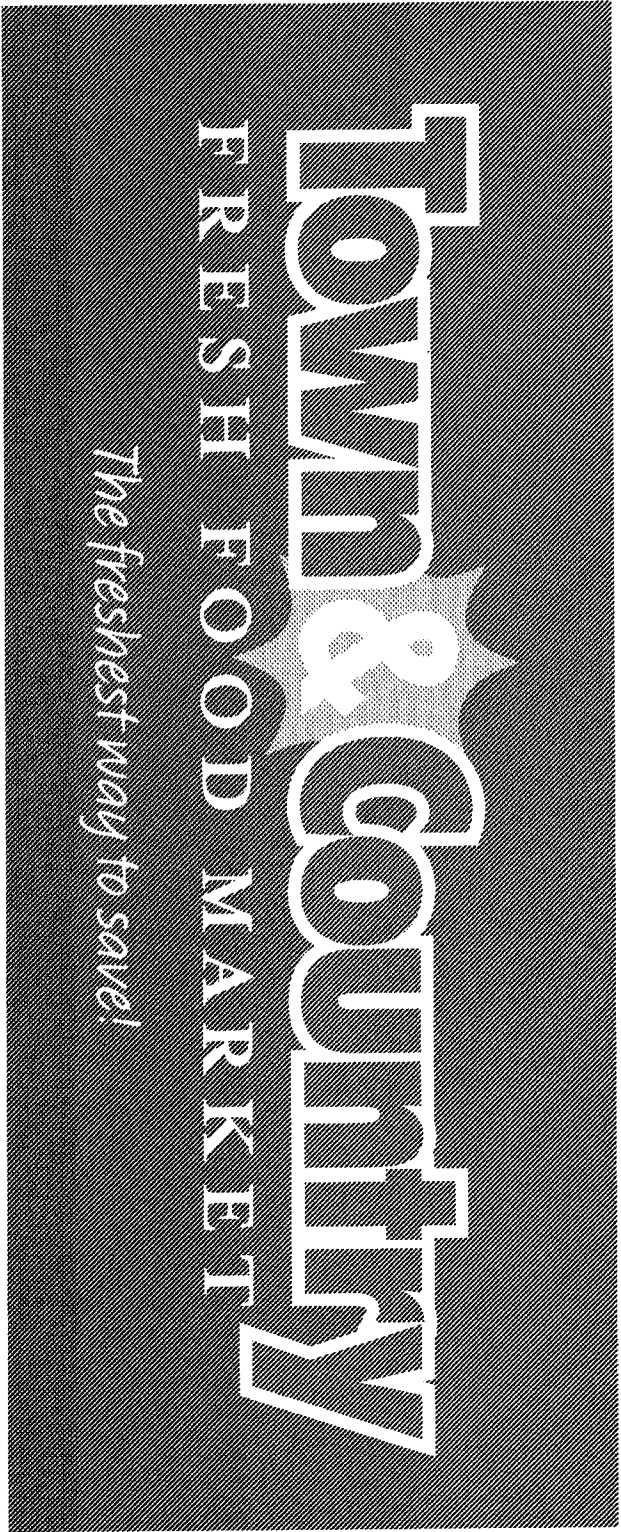
Town & Country

FRESH FOOD MARKET

The freshest way to save!







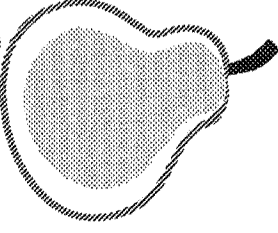
Town & Country

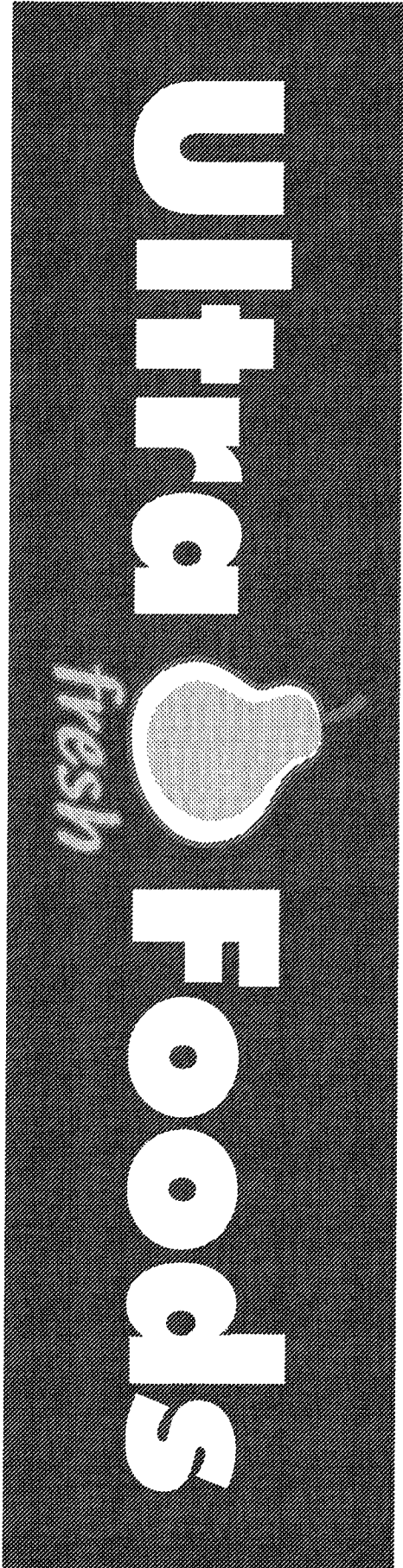
FRESH FOOD MARKET

The freshest way to save!

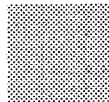


TRADEMARK
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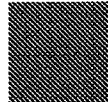
Ultra  **Foods**
fresh



Ultra Foods

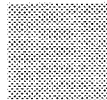


PMS 166c

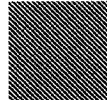


PMS 356c

Ultra Foods



C = 0
M = 14
Y = 100
K = 0

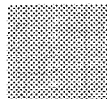


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Y = 100
K = 25

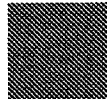
TRADEMARK
REEL: 008420 FRAME: 0464



Ultra Foods
the freshest way to save



PMS 166c



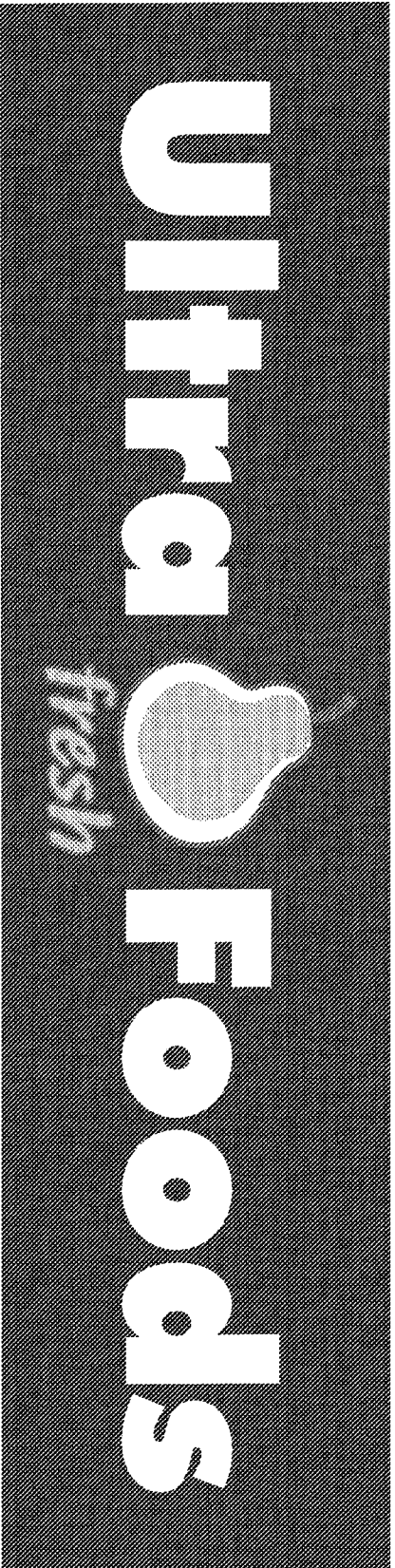
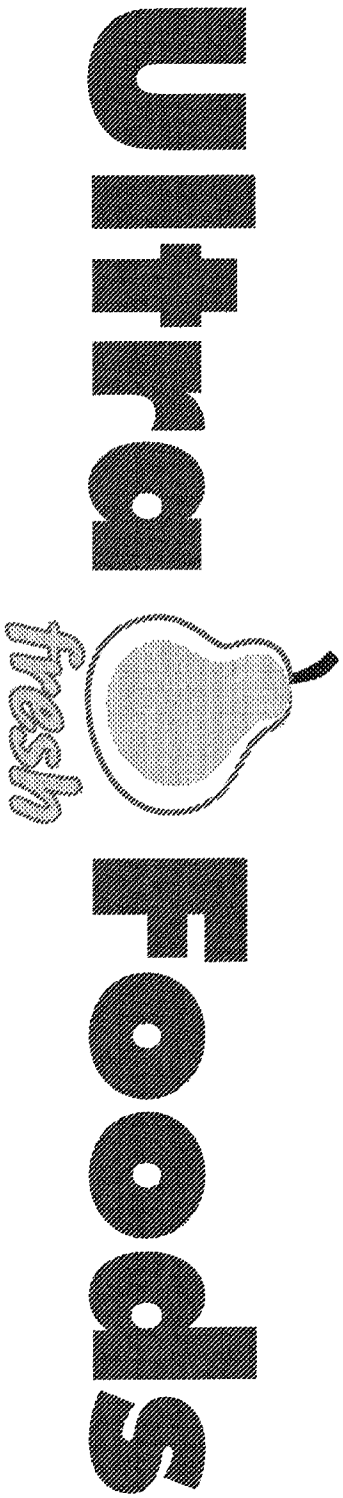
PMS 356c



Ultra Foods
the freshest way to save

NEW ULTRA FRESH FOODS LOGO

- PMS 356
- PMS 603
- PMS 361
- PMS 476



TRADEMARK

REEL: 008420 FRAME: 0467

RECORDED: 05/03/2024