

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TM1211175

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Loan Admin Co LLC		05/03/2024	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Company Name:	RTIC Outdoors, LLC		
Street Address:	3900 Peek Rd.		
City:	Katy		
State/Country:	TEXAS		
Postal Code:	77449		
Entity Type:	Limited Liability Company: TEXAS		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Serial Number:	86453391	RTIC	
Serial Number:	87119721	RTIC	
Serial Number:	87906171	RTIC	
Serial Number:	88871827	RTIC	
Serial Number:	86460084	RTIC	
Serial Number:	87119744	RTIC	
Serial Number:	87906154	RTIC	
Serial Number:	87884560	R	
Serial Number:	88850250	110,000	
Serial Number:	88850238	110,000 MILES	
Serial Number:	87058495	HALF THE PRICE AND HOLDS MORE ICE	
Serial Number:	87058498	HALF THE PRICE AND KEEPS THE ICE	
Serial Number:	87058490	OVER BUILT - NOT OVER PRICED	
Serial Number:	88074133	OVER BUILT - NOT OVER PRICED	
CORRESPONDENCE DATA			
Fax Number:	6508023100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

OP \$365.00.00 86453391

Phone: 6508023000
Email: brian.lee@weil.com
Correspondent Name: Brian Lee
Address Line 1: Weil, Gotshal & Manges LLP
Address Line 2: 201 Redwood Shores Parkway
Address Line 4: Redwood City, CALIFORNIA 94065

ATTORNEY DOCKET NUMBER: 60627.0020

NAME OF SUBMITTER: Brian Lee

SIGNATURE: Brian Lee

DATE SIGNED: 05/03/2024

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of May 3, 2024 (the “Release”), is made by Loan Admin Co LLC, in its capacity as collateral agent (referred to herein as the “Secured Party”), in favor of RTIC Outdoors, LLC, a Texas limited liability company (the “Debtor”), pursuant to that certain Security Agreement, dated as of September 1, 2020 (and as the same may be further amended or modified from time to time, the “Security Agreement”), among the Debtor, the Secured Party and other parties thereto.

WITNESSETH:

WHEREAS, in connection with the Security Agreement, the Debtor executed and delivered the Grant of Security Interest in United States Trademarks, dated as of September 1, 2020, in favor of the Secured Party (the “Trademark Security Agreement”);

WHEREAS, pursuant to the Trademark Security Agreement, the Debtor granted to the Secured Party, for the benefit of the Secured Creditors (as defined in the Security Agreement) a lien on and continuing security interest in certain of its tangible and intangible personal property, including, but not limited to, the trademarks and applications and registrations therefor listed on the attached Exhibit A, together with the goodwill associated therewith (collectively, the “Released Trademarks”);

WHEREAS, the Trademark Security Agreement was filed on behalf of the Secured Party in the United States Patent and Trademark Office, at Reel/Frame 7039/0414, to evidence the security interest granted to the Secured Party thereunder;

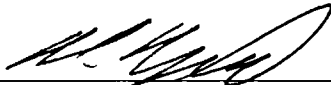
WHEREAS, the Debtor has requested that the Secured Party: (a) terminate and release the liens and interests of the Secured Party in the Released Trademarks; and (b) execute and deliver evidence of such termination and release for filing in the Patent and Trademark Office; and

WHEREAS, the Debtor has satisfied and fulfilled all of its obligations to release the Secured Party’s security interest in the Released Trademarks under the Security Agreement, and the parties seek to make a record of the Secured Party’s release and reassignments to the Debtor of any and all of its security interests in the Released Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party hereby releases, discharges, and relinquishes its security interests in the Released Trademarks. The Secured Party specifically acknowledges that its security interests in the Released Trademarks are no longer in force.

IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed and delivered by its authorized signatory thereunto duly authorized as of the date first above written.

LOAN ADMIN CO LLC

By: 
Name: Michael Raymond
Title: Authorized Signatory

[Signature Page to Release of Security Interests in Trademarks]

TRADEMARK
REEL: 008420 FRAME: 0658

EXHIBIT A

Trademark	App. No.	Filing Date	Reg. No.	Registration Date
RTIC	86453391	11/13/2014	4909776	3/01/2016
RTIC	87119721	7/28/2016	5155866	3/7/2017
RTIC	87906171	5/03/2018	5886271	10/15/2019
RTIC	88871827	4/14/2020		
RTIC RTIC	86460084	11/20/2014	4909788	3/01/2016
RTIC RTIC	87119744	7/28/2016	5155868	3/7/2017
RTIC RTIC	87906154	5/3/2018	5886270	10/15/2019
R R	87884560	4/19/2018	5886249	10/15/2019
110,000	88850250	3/27/2020		
110,000 MILES	88850238	3/27/2020		
HALF THE PRICE AND HOLDS MORE ICE	87058495	6/2/2016	5408251	2/20/2018
HALF THE PRICE AND KEEPS THE ICE	87058498	6/2/2016	5408252	2/20/2018
OVER BUILT – NOT OVER PRICED	87058490	6/2/2016	5408250	2/20/2018
OVER BUILT – NOT OVER PRICED	88074133	8/10/2018		