

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI212539

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LLOYDS BANK PLC		05/03/2024	Public Limited Company: UNITED KINGDOM
RECEIVING PARTY DATA			
Company Name:	OPSEC SECURITY GROUP, INC.		
Street Address:	7333 West Jefferson Avenue, Suite 165		
City:	Lakewood		
State/Country:	COLORADO		
Postal Code:	80235		
Entity Type:	Corporation: COLORADO		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3556851	OPSEC	
Registration Number:	3053355	OPSEC BRAND PROTECTION	
Registration Number:	5556278	OPSEC INSIGHT	
Registration Number:	3910734	SECUREETAG	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8004945225		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Jay daSilva		
Address Line 1:	1025 Connecticut Avenue NW		
Address Line 2:	Suite 712		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20036		
ATTORNEY DOCKET NUMBER:	2362803 TM		
NAME OF SUBMITTER:	Andrew Hackett		
SIGNATURE:	Andrew Hackett		
DATE SIGNED:	05/06/2024		
Total Attachments: 4			

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks, dated as of May 3, 2024 (the “Trademark Security Release”), is made by **LLOYDS BANK PLC**, in its capacity as Security Agent (as defined below), in favor of **OPSEC SECURITY GROUP, INC.** (the “Grantor”). Except as otherwise provided herein, capitalized terms used herein but not otherwise defined have the meanings set forth (or incorporated) in the Trademark Security Agreement (as defined below) or Facilities Agreement (as defined below), as applicable.

WHEREAS, pursuant to that certain Senior Facilities Agreement, dated as of April 5, 2022, among Orca Bidco Limited (the “Parent”), certain of its subsidiaries, HSBC UK Bank plc, Lloyds Bank plc, and PDL Europe Holdings LP acting by its general partner PDL Europe GP Ltd., as Mandated Lead Arranger, the financial institution named in Part 2 of Schedule 1 thereto as the Original Lenders, Lloyds Bank plc as Agent, and Lloyds Bank plc as Security Agent (in such capacity, the “Security Agent”) (including all schedules thereto, and as from time to time amended, restated, supplemented or otherwise modified, the “Facilities Agreement”), the Finance Parties have, subject to certain terms and conditions set forth therein and in the other Finance Documents, agreed to make Loans and other extensions of credit to the Parent, the Grantor and other Obligor;

WHEREAS, Grantor is an Additional Guarantor under the Facilities Agreement and has guaranteed to the Finance Parties the Loans and the performance of the other obligations of the other Obligor under the Finance Documents;

WHEREAS, in connection with the Facilities Agreement, the Grantor has executed and delivered that certain Trademark Security Agreement dated as of April 5, 2022 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”) by and among the Grantor and the Security Agent to secure the Guaranteed Obligations, pursuant to which the Grantor granted to the Security Agent, for its benefit and the benefit of the Secured Parties, a security interest in the Grantor’s right, title and interest in, to and under the Trademark Collateral to secure all of the Secured Obligations, including, but not limited to, those trademark registrations and applications listed on Schedule I hereto;

WHEREAS, the grant of security interest in the Trademark Collateral was recorded in the records of the United States Patent and Trademark Office on April 6, 2022 at reel 7682, frame 0833; and

WHEREAS, the Grantor has requested, and the Security Agent has agreed, to (a) release any and all security interests it may have in the Trademark Collateral and (b) provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, termination, relinquishment and discharge of its security interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Security Agent, on behalf of itself and the Secured Parties, does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the grant of security interest in the Trademark Collateral, (b) terminate the liens and security interest in the Trademark Collateral, (c) cancel, release and relinquish and discharge its

liens on and security interest in the Trademark Collateral, and (d) re-assign, re-transfer and re-convey to the Grantor any and all rights, title and interest it may have in, to or under the Trademark Collateral. The Security Agent hereby authorizes the filing of this Trademark Security Release by the Grantor and its successors, assigns, designees and other representatives at the United States Patent and Trademark Office. The Security Agent agrees to take further actions, as reasonably requested by the Grantor, to evidence the release and termination of the Security Agent's security interests in the Trademark Collateral.

This Trademark Security Release may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page to this Trademark Security Release by facsimile or by email as a ".pdf" or ".tif" attachment shall be effective as delivery of a manually executed counterpart of this Trademark Security Release. The words "execution," "signed," "signature," and words of like import in this Trademark Security Release, any document delivered pursuant hereto, or any amendment or other modification hereof or thereof shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

Governing Law. This Trademark Security Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York without regard to conflict of laws principles thereof that would result in the application of any other law.

[Signature Page Follows]

IN WITNESS WHEREOF, the party hereto has caused this Release of Security Interest in Trademarks to be duly executed and delivered by their respective officers thereunto duly authorized as of the date above first written.

LLOYDS BANK PLC
in its capacity as Security Agent

By:  _____

Name: Callum Reid

Title: Associate Director

SCHEDULE I

TRADEMARKS

A. Trademark Registrations

Registered Owner	Trademark	Registration Number	Registration Date
OpSec Security Group, Inc.	OPSEC	3556851	January 6, 2009
OpSec Security Group, Inc.	OPSEC BRAND PROTECTION	3053355	January 31, 2006
OpSec Security Group, Inc.	OPSEC INSIGHT	5556278	September 4, 2018
OpSec Security Group, Inc.	SECUREETAG	3910734	January 25, 2011

B. Trademark Applications:

None.