

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TM1212121

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SEA WORLD LLC		04/30/2024	Limited Liability Company: DELAWARE
SEAWORLD PARKS & ENTERTAINMENT LLC		04/30/2024	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Company Name:</b>	JPMORGAN CHASE BANK, N.A., as collateral agent		
<b>Street Address:</b>	270 Park Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10172		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6910956	UNITED PARKS	
<b>Registration Number:</b>	6912840	UNITED PARKS	
<b>Registration Number:</b>	4786960	UNITED PARKS	
<b>Serial Number:</b>	98465936	TASSIE'S UNDERWATER TWIST	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3474021997		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2123732619		
<b>Email:</b>	kshmorhun@paulweiss.com,rjerry@paulweiss.com		
<b>Correspondent Name:</b>	Katerina Shmorhun		
<b>Address Line 1:</b>	1285 Avenue of the Americas		
<b>Address Line 2:</b>	Paul, Weiss, Rifkind, Wharton & Garrison LLP		
<b>Address Line 4:</b>	New York, NEW YORK 10019		
<b>ATTORNEY DOCKET NUMBER:</b>	022381-00009		
<b>NAME OF SUBMITTER:</b>	Katerina Shmorhun		
<b>SIGNATURE:</b>	Katerina Shmorhun		

CH \$115.00.00 97086676

<b>DATE SIGNED:</b>	05/06/2024
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**Total Attachments: 5**

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**TRADEMARK SECURITY AGREEMENT**

**Trademark Security Agreement**, dated as of April 30, 2024 (this “Trademark Security Agreement”), by SEA WORLD LLC, a Delaware limited liability company, and SEAWORLD PARKS & ENTERTAINMENT LLC, a Delaware limited liability company (individually or collectively as the context may require, the “Grantor”), in favor of JPMORGAN CHASE BANK, N.A., in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the “Collateral Agent”).

**WITNESSETH:**

WHEREAS, the Grantor is party to an Amended and Restated Security Agreement dated as of August 25, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. As security for the payment or performance, as the case may be, in full of the Secured Obligations, including the Guarantees, the Grantor hereby collaterally assigns and pledges to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all of its right, title and interest in or to all the following Pledged Collateral (excluding any Excluded Assets) of the Grantor:

- (a) registered Trademarks of the Grantor listed on Schedule I attached hereto.

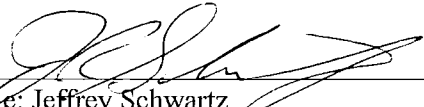
SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. Termination. Upon the termination of the Security Agreement in accordance with Section 6.12 thereof, the Collateral Agent shall, at the expense of the Grantor, execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement and any other documents required to evidence the termination of the Collateral Agent’s interest in the Trademarks.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

[Signature pages follow]

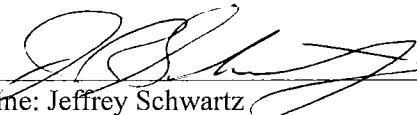
SEA WORLD LLC, as Grantor

By:   
Name: Jeffrey Schwartz  
Title: Assistant Secretary

*[Signature page to Trademark Security Agreement]*

**TRADEMARK**  
**REEL: 008421 FRAME: 0683**

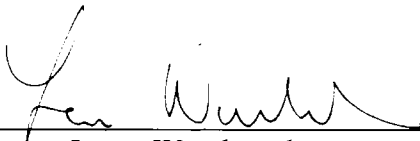
SEA WORLD PARKS & ENTERTAINMENT LLC, as  
Grantor

By:   
Name: Jeffrey Schwartz  
Title: Assistant Secretary

*[Signature Page to Trademark Security Agreement]*

**TRADEMARK**  
**REEL: 008421 FRAME: 0684**

JPMORGAN CHASE BANK, N.A., as Collateral Agent

By:   
Name: Laura Woodward  
Title: Executive Director

*[Signature Page to Trademark Security Agreement]*

**TRADEMARK**  
**REEL: 008421 FRAME: 0685**

**Schedule I**  
**to**  
**TRADEMARK SECURITY AGREEMENT**  
**UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS**

**Trademark Registrations:**

<b>OWNER</b>	<b>REGISTRATION NUMBER</b>	<b>TRADEMARK</b>
SEA WORLD LLC	6,910,956	UNITED PARKS
SEA WORLD LLC	6,912,840	UNITED PARKS
SEA WORLD LLC	4,786,960	UNITED PARKS & design

**Trademark Applications:**

<b>OWNER</b>	<b>APPLICATION NUMBER</b>	<b>TRADEMARK</b>
SEAWORLD PARKS & ENTERTAINMENT LLC	98465936	TASSIE'S UNDERWATER TWIST