

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TM1214087

|   |  |                                |                       |
|---|--|--------------------------------|-----------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                                   |                                |                       |
| <b>NATURE OF CONVEYANCE:</b>  | SECURITY INTEREST                                |                                |                       |
| <b>CONVEYING PARTY DATA</b>   |  |                                |                       |
| <b>Name</b>   | <b>Formerly</b>                                  | <b>Execution Date</b>          | <b>Entity Type</b>    |
| COLORESCIENCE, INC.   |  | 09/03/2020                     | Corporation: DELAWARE |
| <b>RECEIVING PARTY DATA</b>   |  |                                |                       |
| <b>Company Name:</b>  | ANKURA TRUST COMPANY, LLC, AS COLLATERAL TRUSTEE |                                |                       |
| <b>Street Address:</b>  | 140 Sherman Street, Fourth Floor                 |                                |                       |
| <b>City:</b>  | Fairfield  |                                |                       |
| <b>State/Country:</b>   | CONNECTICUT                                      |                                |                       |
| <b>Postal Code:</b>   | 06824  |                                |                       |
| <b>Entity Type:</b>   | TRUST COMPANY: NEW HAMPSHIRE                     |                                |                       |
| <b>PROPERTY NUMBERS Total: 8</b>  |  |                                |                       |
| <b>Property Type</b>  | <b>Number</b>                                    | <b>Word Mark</b>               |                       |
| <b>Serial Number:</b>   | 97897208   | COLORESCIENCE                  |                       |
| <b>Serial Number:</b>   | 97897214   | SUNFORGETTABLE                 |                       |
| <b>Serial Number:</b>   | 98009908   | COLORESCIENCE SUNFORGETTABLE   |                       |
| <b>Serial Number:</b>   | 98055413   | FACE SHIELD FLEX               |                       |
| <b>Serial Number:</b>   | 98103655   | COLORESCIENCE FACE SHIELD FLEX |                       |
| <b>Serial Number:</b>   | 98103653   | COLORESCIENCE FACE SHIELD      |                       |
| <b>Serial Number:</b>   | 98103709   | COLORESCIENCE TOTAL PROTECTION |                       |
| <b>Serial Number:</b>   | 98103656   | COLORESCIENCE FLEX             |                       |
| <b>CORRESPONDENCE DATA</b>  |  |                                |                       |
| <b>Fax Number:</b>  | 6505657100                                       |                                |                       |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |  |                                |                       |
| <b>Phone:</b>   | 6505657022                                       |                                |                       |
| <b>Email:</b>   | kceron@sidley.com                                |                                |                       |
| <b>Correspondent Name:</b>  | Karla Ceron                                      |                                |                       |
| <b>Address Line 1:</b>  | 1001 Page Mill Road, Building 1                  |                                |                       |
| <b>Address Line 4:</b>  | Palo Alto, CALIFORNIA 94304                      |                                |                       |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 100085-30080                                     |                                |                       |
| <b>NAME OF SUBMITTER:</b>   | Karla Ceron                                      |                                |                       |

CH \$215.00.00 97897208

|   |             |
|---|-------------|
| <b>SIGNATURE:</b>   | Karla Ceron |
| <b>DATE SIGNED:</b>   | 05/06/2024  |
| <b>Total Attachments: 8</b><br>source=03 IPSA (updated 05.06.2024) - Colorescience (09.03.2020)#page1.tif<br>source=03 IPSA (updated 05.06.2024) - Colorescience (09.03.2020)#page2.tif<br>source=03 IPSA (updated 05.06.2024) - Colorescience (09.03.2020)#page3.tif<br>source=03 IPSA (updated 05.06.2024) - Colorescience (09.03.2020)#page4.tif<br>source=03 IPSA (updated 05.06.2024) - Colorescience (09.03.2020)#page5.tif<br>source=03 IPSA (updated 05.06.2024) - Colorescience (09.03.2020)#page6.tif<br>source=03 IPSA (updated 05.06.2024) - Colorescience (09.03.2020)#page7.tif<br>source=03 IPSA (updated 05.06.2024) - Colorescience (09.03.2020)#page8.tif |             |

## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this “**Agreement**”) is entered into as of September 3, 2020, between **COLORESCIENCE, INC.**, a Delaware corporation (“**Grantor**”) and **ANKURA TRUST COMPANY, LLC**, as collateral agent for Lenders (in such capacity, “**Collateral Trustee**”).

### RECITALS

A. Grantor, K2 HealthVentures LLC, as administrative agent, the lender from time to time party thereto (collectively “**Lenders**”), and Collateral Trustee, as collateral agent for Lenders, are entering into a Loan and Security Agreement as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the “**Loan Agreement**”). Defined terms used herein without definition shall have the meanings set forth in the Loan Agreement.

B. The Obligations are secured by the Collateral, as defined in the Loan Agreement, including without limitation, all of Grantor’s Intellectual Property.

C. Grantor’s execution and delivery of this Agreement is a condition to the effectiveness of the Loan Agreement.

### AGREEMENT

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, Grantor and Collateral Trustee hereby agree:

1. To secure the Obligations, Grantor grants Collateral Trustee a security interest in all of Grantor’s right, title and interest in its Intellectual Property. Grantor hereby confirms that the attached schedules of Grantor’s copyright, patent and trademark applications and registrations, which are registered or filed with the United States Patent and Trademark Office or the United States Copyright Office, as applicable, attached hereto as Exhibits A, B and C hereto, respectively, are complete and accurate as of the date hereof.

2. Grantor hereby authorizes Collateral Trustee to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate of this Agreement containing amended exhibits reflecting such new Intellectual Property with the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

3. This Agreement shall be exclusively (without regard to any rules or principles relating to conflicts of laws) governed by, enforced and construed in accordance with the laws of the state of New York and the federal laws of the United States applicable therein.

4. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, is an original, and all taken together, constitute one Agreement. The words “execution,” “signed,” “signature” and words of like import shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity and enforceability as a manually executed signature or the use of a paper-based recordkeeping systems, as the case may be, to the extent and as provided for in any applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act. Delivery of an executed counterpart of a signature page to this Agreement by electronic means including by email delivery of a “.pdf” format data file shall be effective as delivery of an original executed counterpart of this Agreement.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

Address of Grantor:

2141 Palomar Airport Road, Suite 200  
Carlsbad, CA 92011  
Attention: Steve Loomis

GRANTOR:

COLORESCIENCE, INC.

By: 

Name: STEVE P. LOOMIS

Title: CEO/COO

Address of Collateral Trustee:

140 Sherman Street, Fourth Floor  
Fairfield, CT 06824  
Attention: Lisa Price

COLLATERAL TRUSTEE:

ANKURA TRUST COMPANY, LLC

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

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Address of Grantor:

2141 Palomar Airport Road, Suite 200  
Carlsbad, CA 92011  
Attention: Steve Loomis

GRANTOR:

COLORESCIENCE, INC.

By \_\_\_\_\_

Name: \_\_\_\_\_

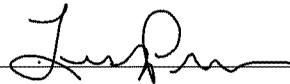
Title: \_\_\_\_\_

Address of Collateral Trustee:

140 Sherman Street, Fourth Floor  
Fairfield, CT 06824  
Attention: Lisa Price

COLLATERAL TRUSTEE:

ANKURA TRUST COMPANY, LLC

By:  \_\_\_\_\_

Name: Lisa Price

Title: Managing Director

EXHIBIT A  
COPYRIGHTS

| <u>OWNER</u>        | <u>DESCRIPTION</u>       | <u>REGISTRATION<br/>NUMBER</u> | <u>REGISTRATION<br/>DATE</u> |
|---------------------|--------------------------|--------------------------------|------------------------------|
| COLORESCIENCE, INC. | Be Aware! Compare (2005) | TX0007122398                   | 8/21/2009                    |
| COLORESCIENCE, INC. | Be Aware! Compare (2007) | TX0007122422                   | 8/21/2009                    |
| COLORESCIENCE, INC. | Be Aware! Compare (2008) | TX0007122444                   | 8/21/2009                    |
| COLORESCIENCE, INC. | Be Aware! Compare (2009) | TX0007122405                   | 8/21/2009                    |

EXHIBIT B

PATENTS

| OWNER               | DESCRIPTION  | PATENT<br>(APPLICATION)<br>NUMBER | ISSUE<br>(APPLICATION)<br>DATE |
|---------------------|--|-----------------------------------|--------------------------------|
| Colorescience, Inc. | Formulations For Lightening Skin<br>And Treating Hyperpigmentation | 9,956,163                         | 05/01/2018                     |
| Colorescience, Inc. | Skin Care Formulations   | 10,285,932                        | 05/14/2019                     |
| Colorescience, Inc. | Redness Correcting Skin Care<br>Formulations                       | 11,826,457                        | 11/28/2023                     |
| Colorescience, Inc. | Sunscreen Dispensing Brush And<br>Methods Of Using Same            | 11,957,238                        | 04/16/2024                     |
| Colorescience, Inc. | Brightening Skin Care Serums                                       | 11,433,020                        | 09/06/2022                     |
| Colorescience, Inc. | Skin Care Formulations   | 11,833,242                        | 12/05/2023                     |
| Colorescience, Inc. | Redness Correcting Skin Care<br>Formulations                       | (18/491,626)                      | (10/20/2023)                   |
| Colorescience, Inc. | Skin Care Formulations   | (18/494,536)                      | (10/25/2023)                   |
| Colorescience, Inc. | Sunscreen Dispensing Brush And<br>Methods Of Using Same            | (18/612,863)                      | (03/21/2024)                   |
| Colorescience, Inc. | Formulations To Restore And<br>Enhance The Skin Barrier            | (63/590,605)                      | (10/16/2023)                   |

EXHIBIT C  
TRADEMARKS

| OWNER               | DESCRIPTION                               | REGISTRATION<br>OR<br>APPLICATION<br>NUMBER | REGISTRATION<br>OR FILING<br>DATE |
|---------------------|---|---|-----------------------------------|
| Colorescience, Inc. | COLORESCIENCE®                            | 4042819                                     | 10/18/11                          |
| Colorescience, Inc. | COLORESCIENCE®                            | 4238017                                     | 11/06/12                          |
| Colorescience, Inc. | COLORESCIENCE®                            | 2351697                                     | 05/23/00                          |
| Colorescience, Inc. | SUNFORGETTABLE®                           | 3865319                                     | 10/19/10                          |
| Colorescience, Inc. | SUNFORGETTABLE®                           | 3643329                                     | 06/23/09                          |
| Colorescience, Inc. | SUNFORGETTABLE®                           | 2772147                                     | 10/07/03                          |
| Colorescience, Inc. | SUNFORGETTABLE®                           | 4365710                                     | 07/09/13                          |
| Colorescience, Inc. | MAKEUP THAT DOES MORE®                    | 4385051                                     | 08/13/13                          |
| Colorescience, Inc. | DECAPLEX-10®                              | 5251470                                     | 07/25/17                          |
| Colorescience, Inc. | CS®                                       | 5246692                                     | 07/18/17                          |
| Colorescience, Inc. | CS®                                       | 5251516                                     | 07/25/17                          |
| Colorescience, Inc. | CS®                                       | 5251476                                     | 07/25/17                          |
| Colorescience, Inc. | LUMIRA®                                   | 4993811                                     | 07/05/16                          |
| Colorescience, Inc. | LUMIRA®                                   | 4998680                                     | 07/12/16                          |
| Colorescience, Inc. | LASTING BEAUTY®                           | 5251485                                     | 07/25/17                          |
| Colorescience, Inc. | EVEN UP®                                  | 4998976                                     | 07/12/16                          |
| Colorescience, Inc. | EVEN UP CLINICAL<br>PIGMENT PERFECTOR®    | 4999081                                     | 07/12/16                          |
| Colorescience, Inc. | COLORESCIENCE EVEN UP®                    | 5261487                                     | 08/08/17                          |
| Colorescience, Inc. | BREAK UP WITH YOUR<br>MAKEUP®             | 5459341                                     | 05/01/18                          |
| Colorescience, Inc. | TINT DU SOLEIL®                           | 5341063                                     | 11/21/17                          |
| Colorescience, Inc. | A HIGHER STANDARD®                        | 5396730                                     | 02/06/18                          |
| Colorescience, Inc. | A HIGHER STANDARD OF<br>BEAUTY®           | 5392183                                     | 01/30/18                          |
| Colorescience, Inc. | FUSION OF SUNCARE,<br>SKINCARE AND COLOR® | 5256689                                     | 08/01/17                          |
| Colorescience, Inc. | SUNSTOPPABLE®                             | 5407880                                     | 02/20/18                          |
| Colorescience, Inc. | SUNRELIABLE®                              | 5475867                                     | 05/22/18                          |
| Colorescience, Inc. | COLORESCIENCE SKIN<br>PERFECTOR®          | 5291750                                     | 09/19/17                          |
| Colorescience, Inc. | COLORESCIENCE BRUSH ON<br>SUNSCREEN®      | 5271968                                     | 08/22/17                          |



| OWNER               | DESCRIPTION                         | REGISTRATION<br>OR<br>APPLICATION<br>NUMBER | REGISTRATION<br>OR FILING<br>DATE |
|---------------------|-------------------------------------|---|-----------------------------------|
| Colorescience, Inc. | ALL CALM®                           | 5397920                                     | 02/06/18                          |
| Colorescience, Inc. | COLORESCIENCE ALL<br>CALM®          | 5397921                                     | 02/06/18                          |
| Colorescience, Inc. | BIOSOLACE®                          | 5408924                                     | 02/20/18                          |
| Colorescience, Inc. | COLORESCIENCE TOTAL<br>EYE®         | 5676147                                     | 02/12/19                          |
| Colorescience, Inc. | TOTAL EYE®                          | 5676549                                     | 02/12/19                          |
| Colorescience, Inc. | ENVIROSCREEN®                       | 5676571                                     | 02/12/19                          |
| Colorescience, Inc. | PEP UP®                             | 5729556                                     | 04/16/19                          |
| Colorescience, Inc. | INVISIPLEX™                         | 90/849145                                   | 07/26/21                          |
| Colorescience, Inc. | SUNVISIBLE™                         | 90/907244                                   | 08/27/21                          |
| Colorescience, Inc. | NO-SHOW                             | 97/464386                                   | 06/17/22                          |
| Colorescience, Inc. | TOTAL PROTECTION NO-<br>SHOW        | 97/464389                                   | 06/17/22                          |
| Colorescience, Inc. | COLORESCIENCE NO-SHOW               | 97/464392                                   | 06/17/22                          |
| Colorescience, Inc. | COLORESCIENCE WEAR<br>WHAT WORKS    | 97/546525                                   | 08/12/22                          |
| Colorescience, Inc. | FINISHING TOUCH®                    | 6356215                                     | 05/18/21                          |
| Colorescience, Inc. | FINISHING TOUCH®                    | 6373276                                     | 06/01/21                          |
| Colorescience, Inc. | COLORESCIENCE FINISHING<br>TOUCH®   | 6335321                                     | 04/27/21                          |
| Colorescience, Inc. | COLORESCIENCE FINISHING<br>TOUCH®   | 6389600                                     | 06/15/21                          |
| Colorescience, Inc. | TOTAL PROTECTION®                   | 6531099                                     | 10/19/21                          |
| Colorescience, Inc. | SUNFORGETTABLE TOTAL<br>PROTECTION® | 6531100                                     | 10/19/21                          |
| Colorescience, Inc. | COLORESCIENCE KNOW<br>BETTER SKIN.® | 6598207                                     | 12/21/21                          |
| Colorescience, Inc. | COLORESCIENCE BARRIER<br>PRO        | 97/694792                                   | 11/28/22                          |
| Colorescience, Inc. | TOTAL LASH                          | 6992011                                     | 02/28/23                          |
| Colorescience, Inc. | TOTAL BROW                          | 6997067                                     | 03/07/23                          |
| Colorescience, Inc. | COLORESCIENCE                       | 97/897208                                   | 04/19/23                          |
| Colorescience, Inc. | SUNFORGETTABLE                      | 97/897214                                   | 04/19/23                          |
| Colorescience, Inc. | COLORESCIENCE<br>SUNFORGETTABLE     | 98/009908                                   | 05/23/23                          |
| Colorescience, Inc. | FACE SHIELD FLEX                    | 98/055413                                   | 06/22/23                          |

| OWNER               | DESCRIPTION                       | REGISTRATION<br>OR<br>APPLICATION<br>NUMBER | REGISTRATION<br>OR FILING<br>DATE |
|---------------------|-----------------------------------|---|-----------------------------------|
| Colorescience, Inc. | COLORESCIENCE FACE<br>SHIELD FLEX | 98/103655                                   | 07/26/23                          |
| Colorescience, Inc. | COLORESCIENCE FACE<br>SHIELD      | 98/103653                                   | 07/26/23                          |
| Colorescience, Inc. | COLORESCIENCE TOTAL<br>PROTECTION | 98/103709                                   | 07/26/23                          |
| Colorescience, Inc. | COLORESCIENCE FLEX                | 98/103656                                   | 07/26/23                          |